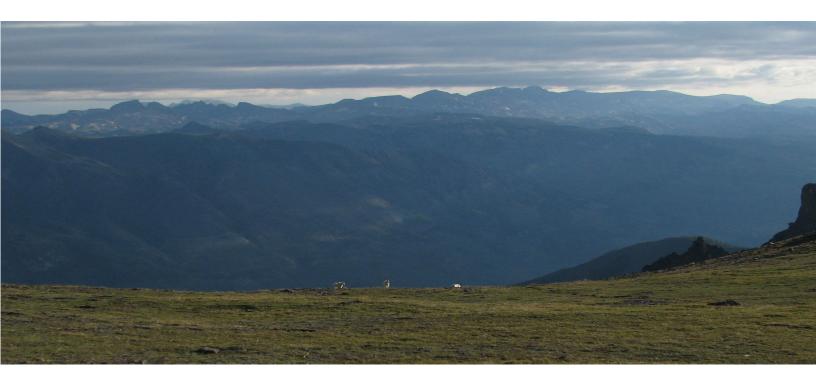
# Foundational and Applied Statistics for Biologists using R

Electronic Appendix (Introduction to R)

Ken Aho

updated 11/12/2015



#### Foundational and Applied Statistics for Biologists Using R (electronic appendix)

#### INTRODUCTION TO R

Ken Aho

CRC Press Taylor & Francis Group 6000 Broken Sound Parkway NW, Suite 300 Boca Raton, FL 33487-2742

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I believe that **R** currently represents the best medium for quality software in support of data analysis.

John Chambers, a developer of S

**R** is a real demonstration of the power of collaboration, and I don't think you could construct something like this any other way.

Ross Ihaka, original co-developer of R

# A.1 Introduction to R

**R** is a computer language and an open source setting for statistics, data management, computation, and graphics. The outward mien of the **R**-environment is minimalistic, with only low-level interactive facilities. This is in contrast to conventional statistical packages consisting of extensive, high-level, often inflexible tools. The simplicity of **R** allows one to easily evaluate, edit, and build procedures for data analysis.

**R** is useful to biologists for two major reasons. First, it provides access to a large number of existing statistical, graphical, and organizational procedures, many of which have been designed specifically for biological research. Second, it allows one to "get under the hood", look at the code, and check to see what algorithms are doing. If, after examining an **R**-algorithm we are unsatisfied, we can generally modify its code or create new code to meet our specific needs.

### A.1.1 A brief history

**R** was created in the early 1990s by Australian computational statisticians Ross Ihaka and Robert Gentleman to address scoping and memory use deficiencies in the language S (Ihaka and Gentleman 1996). At the insistence of Swiss statistician Martin Mächler, Ihaka and Gentleman made the **R** source code available via the internet in 1995. Because of its relatively easy-to-learn language, **R** was quickly extended with code and packages developed by its users (§ A.21). The rapid growth of **R** prompted the need for a group to guide its development. This led, in 1997, to the establishment of the **R-development core team**, an international panel that modifies, troubleshoots, and manages source code.

Because of its freeware status the overall number of **R**-users is difficult to determine. Nonetheless, experts in the computer industry estimated that between 1 and 2 million individuals were actively using **R** in 2009<sup>1</sup>. This number has undoubtedly increased as the number of **R**-packages has continued to increase exponentially (Fox 2009). Reports indicate that the internet traffic for **R** topics currently exceeds discussions for all other types of statistical software<sup>2</sup>. In addition, recent searches using Google scholar® (<u>http://scholar.google.com/</u>) show that the number of citations of **R** and its packages in scientific articles has increased dramatically since 2005 while citations for software giants SAS® and SPPS® have declined<sup>34</sup>.

<sup>&</sup>lt;sup>1</sup><u>http://bits.blogs.nytimes.com/2009/01/08/r-you-ready-for-r/</u> accessed 12/29/2012

<sup>&</sup>lt;sup>2</sup><u>http://r4stats.com/articles/popularity/</u> accessed 12/29/2012.

<sup>&</sup>lt;sup>3</sup><u>http://www.r-bloggers.com/rs-continued-growth-in-academia/</u> accessed 12/29/2012.

<sup>&</sup>lt;sup>4</sup> For additional information on the historical and technical development of  $\mathbf{R}$  see Hornick (2009) and Venebles et al. (2008).

# A.1.2 The R language

The **R** language is based on the older languages S, developed at Bell Laboratories (Becker and Chambers 1978, Becker and Chambers 1981, Becker et al. 1988), Scheme, developed initially at MIT (Sussman and Steele 1975, Steele 1978), and Lisp, also developed at MIT (McCarthy et al. 1960). Ihaka and Gentleman used the name **R** both to acknowledge the influence of S (because R and S are juxtaposed in the alphabet), and to celebrate their personal efforts (because R was the first letter of their first names). S has since been adapted to run the commercial software S-Plus®. The **R** and S languages remain very similar, and code written for S can generally be run unaltered in **R**. The method of function implementation in R, however, remains more similar to Scheme.

**R** differs from S in two important ways (Ihaka and Gentelmen 1996). First, the **R**-environment is given a fixed amount of memory at startup. This is in contrast to S-engines which adjust available memory to session needs. Among other things, this difference means more available pre-reserved computer memory, and fewer **virtual pagination**<sup>5</sup> problems in **R** (Ihaka and Gentelmen 1996). It also makes **R** faster than S-Plus for many applications (Hornik 2009). Second, **R** variable locations are **lexically scoped**. In computer science, **variables** are storage areas with identifiers, and **scope** defines the context in which a variable name is recognized. So-called **global variables** are accessible in every scope (for instance, both inside and outside functions). In contrast, **local variables** exist only within the scope of a function. Formal parameters defined in **R** functions, including arguments, are (generally) local variables, whereas variables created outside of functions are global variables. Lexical scoping allows functions in **R** access to variables that were in effect when the function was defined in a session. S, however, does not allow such free variables. The characteristics of **R** functions and details concerning lexical scoping are further addressed in § A.20.

# A.1.3 R copyrights and licenses

**R** is free, and as a result there are no warranties on its environment or packages. As its copyright framework **R** uses the **GNU** (an acronym for <u>not</u> Unix) General Public License (GPL). This allows users to share and change **R** and its functions. The associated legalese can read by typing <code>RShowDoc("COPYING")</code> in the **R**-console. Because its functions can be legally (and easily) recycled and altered we should always give credit to developers, package maintainers, or whoever wrote the **R** functions we are using.

# A.1.4 R and reliability

The lack of an **R** warranty has frightened away some scientists. But be assured, with few exceptions **R** works as well or better than "top of the line" analytical commercial software. Indeed, SAS® and SPSS® have recently made **R** applications accessible from within their products (Fox 2009). For specialized or advanced statistical techniques **R** often outperforms other alternatives because of its diverse array of continually updated applications.

The computing engine and packages that come with a conventional **R** download (see § A.21) meet or exceed U.S. federal analytical standards for clinical trial research (**R** Foundation for Statistical Computing 2008). In addition, core algorithms used in **R** are based on seminal and trusted functions. For instance, **R** random number generators include some of the most venerated and thoroughly tested functions in computer history (Chambers 2008).

<sup>5</sup> Virtual pagination is a memory management scheme that allows a computer to store and retrieve data from secondary storage for use in main memory.

Similarly, the **LAPACK** algorithms (Anderson et al. 1999), used by **R** for linear algebra, are among the world's most stable and best-tested software (Chambers 2008).

# A.1.5 Installation

To install **R**, first go to the website <u>http://www.r-project.org/</u>. On this page specify which platform you are using (Figure A.1, step 1). **R** can currently be used on Unix-like, Windows and Mac operating systems. This appendix has been created specifically for Windows users of **R**. In almost every case, however, it will also be applicable to other platforms. Once an operating system has been selected one can click on the "base" link to download the precompiled base binaries if **R** currently exists on your computer. If **R** has not been previously installed on your computer click on "Install **R** for the first time" (Figure A.1, step 2). You will delivered to a window containing a link to download the most recent version of **R**. Click on the "Download" link (Figure A.1, step 3).

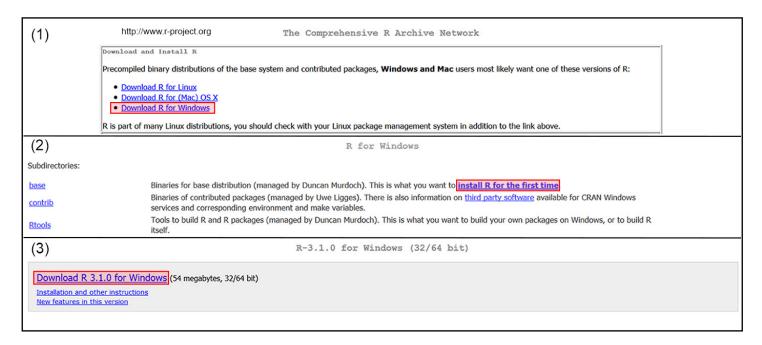


Figure A.1 Method for installing **R** for the 1<sup>st</sup> time.

Two new versions of **R** are generally released each year, one in April and one in October. New packages (§ A.21), and newer versions of older packages are released on a continual basis at the discretion of their developers. Archived versions of **R** and its packages are also available from <u>http://www.r-project.org/</u>.

# A.2 Basics

Upon opening **R** the first two things that will appear in the **console** of the **Graphical User Interface** (**R**-GUI) are the license disclaimers and the **command line prompt**, i.e., > (Figure A.2). The prompt indicates that **R** is ready for a command. All commands must begin at >. **R** user commands are colored red, and output, errors and warnings are colored blue.

We can exit **R** at any time by typing q() in the console, closing the GUI window (non-Unix only), or by selecting "exit" from the pulldown File menu (non-Unix only).

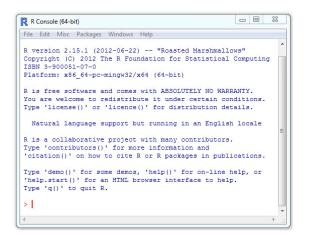


Figure A.2 The R console. R version 2.15.1, "Roasted Marshmallows"

## A.2.1 First operations

As an introduction we can use **R** as a calculator. Type 2 + 2 and press Enter.

2 + 2 [1] 4 >

The [1] means, "this is the first requested element". In this case there is just one requested element, 4, the solution to 2 + 2. If the output elements cannot be held on a single console line, then **R** would begin the second line of output with the element number comprising the first element of the new line. For instance, the command rnorm(20) will take 20 random samples from a standard normal distribution (see Ch. 3 in the **Foundational and Applied Statistics** text). We have:

```
rnorm(20)
[1] 0.73704627 0.06572694 -0.19401659 1.55767302 -0.66656940 -0.63375586
[7] -0.38926816 0.46596203 -0.35382023 0.72729659 0.42944759 -0.50559415
[13] 0.95743654 0.49844963 0.01833043 -0.29257820 -0.56753070 0.25374833
[19] -0.27808670 -0.83199069
>
```

The reappearance of the command line prompt indicates that **R** is ready for another command.

Multiple commands can be entered on a single line, separated by semicolons. Note, however, that this is often considered poor programming style, as it may make your code more difficult to understand by a third party.

2 + 2; 3 + 2 [1] 4 [1] 5 >

**R** commands are generally insensitive to spaces. This allows the use of spaces to make code more legible. The command 2 + 2 is simply easier to read and debug than 2+2.

#### A.2.2 Use your scroll keys

As with many other command line environments, the scroll keys (Figure A.3) provide an important shortcut in **R**. Instead of editing a line of code by tediously mouse-searching for an earlier command to copy, paste and then modify it, you can simply scroll back through your earlier work using the upper scroll key, i.e.,  $\uparrow$ . Accordingly, scrolling down using  $\downarrow$  will allow you to move forward through earlier commands.



Figure A.3 Direction keys on a keyboard.

#### A.2.3 Note to self: #

**R** will not recognize commands preceded by #. As a result this is a good way for us to leave messages to ourselves.

```
# Note at beginning of line
2 + 2
[1] 4
2 + # Note in middle of line
+ 2
[1] 4
```

In the "best" code writing style it is recommended that one place a space after # before beginning a comment, and to insert two spaces following code before placing # in the middle of a line. This convention is followed

above.

## A.2.4 Unfinished commands

R will be unable to move on to a new task when a command line is unfinished. For example, type

2 +

and press Enter. We note that a **continuation prompt**, by default + , is now in the place the command prompt should be. **R** is telling us the command is unfinished. We can get back to the command prompt by finishing the function, clicking **Misc>Stop current computation** or **Misc>Stop all computations** (non-Unix only), typing Ctrl-C (Unix only), or by hitting the Esc key (Windows only).

#### A.2.5 Basic R options

To enhance our experience, we can adjust the appearance of the **R**-console and customize **options** that affect function output. These include the characteristics of the graphics devices, the width of print output in the **R**-console, and the number of print lines and print digits. Changes to some of these parameters can be made by going to **Edit>GUI Preferences** in the **R** toolbar. Many other parameters can be changed using the options function. To see all alterable options one can type:

options()

To change default options one would simply define the desired change within parenthesis following the options function name. For instance, to see the default number of digits in **R** output I would type:

```
options("digits")
$digits
[1] 7
```

To change the default number of digits in output from 7 to 5, in the current session I would type:

```
options(digits = 5)
```

To establish user defaults for all future sessions one will need to change the **R**-console file located (currently) in the **etc** directory of the version of **R** you are using. This can either be done manually, or by using **Edit>GUI Preferences>Save** in the **R** toolbar

By default the **R working directory** is set to be the home directory of the workstation. The command getwd() shows the current file path for the working directory.

```
getwd()
[1] "C:/Users/User/Documents"
```

The working directory can be changed with the command setwd (filepath), where filepath is the location

of the directory, or by using pulldown menus, i.e., File>Change dir (non-Unix only).

An .Rprofile file exists in your Windows **R**/**R**-version/etc directory. **R** will silently run commands in the file upon opening. By customizing the .Rprofile file one can set options, install frequently loaded non-default packages (§ A.21), define your favorite package repository, and create aliases and defaults for frequently used functions.

Here is the content of my current .Rprofile file.

```
options(repos = structure(c("http://ftp.osuosl.org/pub/cran/")))
.First <- function() {
    library(asbio)
    cat("\nWelcome to R Ken! ", date(), "\n")
}
.Last <- function() {
    cat("\nGoodbye Ken", date(), "\n")
}</pre>
```

The options (repos = structure (c("http://ftp.osuosl.org/pub/cran/"))) command defines my favorite **R**-repository. The function .First() will be run at the start of the **R** session and .Last() will be run at the end of the session. As we go through this primer it will become clear that these functions force **R** to say hello and to load the package *asbio* when it opens, and to say goodbye when it closes (although the farewell will only be seen when running **R** from a command line interface).

The .Rprofile file in the /etc directory is the so-called .Rprofile.site file. Additional .Rprofile files can be placed in the working and user directories.  $\mathbf{R}$  will check for these and run them after running the Rprofile. site file.

One can create .Rprofile files, or any type of R extension file using the function file.create. For instance, the code:

file.create("defaults.Rprofile")

places an empty, editable, .Rprofile file called defaults in the working directory.

#### A.2.6 Saving and loading your work

As noted earlier, an **R** session is allocated with a fixed amount of memory that is managed in an on-the-fly manner. An unfortunate consequence of this is that if **R** crashes all unsaved information from the work session will be lost. Thus, session work should be saved often. Note that **R** will not give a warning if you are writing over another file from the **R** console with the same name! The old file will simply be replaced.

To save the **history** (i.e., all of the **commands** that have been used in a session) one can use **File>Save History** (non-Unix only) or the function savehistory. For instance, to save the session history to the working directory under the name history1 I could type:

```
savehistory(file = "history1.Rhistroy")
```

We can view the code in this file from any ascii text editor.

To load the history from a previous session one can use **File>Load History** (non-Unix only) or the function loadhistroy. For instance, to load history1 I would type:

```
loadhistory(file = "history1.Rhistroy")
```

To save all of the **objects** (see § A.5) available in the current **R**-session one can use **File>Save Workspace** (non-Unix only), or simply type

save.image()

These procedures save session objects to the working directory as a nameless file with an .RData extension. This file will be opened, silently, with the inception of the next **R**-session, and cause objects used or created in the previous session to be available. Indeed, **R** will automatically execute all .RData files in the working directory for use in a session. .RData files can also be loaded using **File>Load Workspace** (non-Unix only). One can also save the .RData objects to a specific directory location and use a specific file name using **File>Save Workspace** or with the file argument in save.image.

**R** data file formats, including .rda, and .RData, (extensions for **R** data files), and .R (a format for **R** scripts), can be read into **R** using the function load. Users new to a command line environment will be reassured by typing:

load(file.choose())

This will allow one to browse interactively for files using dialog boxes.

**NOTE:** Detailed procedures for importing and exporting data with a row and column format, and an explicit delimiter (e.g. .csv files) are described in § A.11 and A.12, respectively.

To save **R** code as executable source file, one can save the code in the **R**-script editor (go to **File>New script**, or simply type fix ()) or within some other **R**-compatible text editor (e.g., ESS, TinnR, etc.) as an .R extension file. **R** scripts can be called and executed using the function source. For instance to go looking interactively for source code to execute I could type:

source(file.choose())

or go to File>Source R code.

# A.3 Getting help in R

There is no single perfect source for information/documentation for all aspects of **R**, for all levels of use**R**s. Detailed information concerning base operations and package development are described at the **R** website <u>http://</u><u>www.r-project.org/</u>, but is intended for those familiar with both Unix/Linux systems, and command based formats. They may not be especially helpful to new **R** users used to point-and-click formats, and with no familiarity with programming.

# A.3.1 help

A comprehensive help system is built into **R**. The system can be accessed question mark (?) and help functions. For instance, if I wanted to know more about the plot function I could type:

?plot or

help(plot)

Documentation for functions will include a list of arguments for functions, and a description of variables for datasets, and other pertinent information. Quality of documentation will generally be excellent for functions from packages in the default **R** download, but will vary from package to package otherwise.

A list of arguments for a function, and their default values, can also be obtained using the function formals.

```
formals(plot)
$x
$y
$...
```

For help and information regarding programming metacharacters used in **R** (for instance , ?, [[, &, or ^)] I would enclose the characters with quotes. For example, to find out more information about the logical operator & I could type help("&") or ? "&".

Placing two question marks in front of a word or function will cause  $\mathbf{R}$  to search for help files concerning with respect to all libraries in a workstation. For instance type:

??lm

or, alternatively

help.search(lm)

for a huge number of help files on linear model functions identified through **fuzzy matching**. Help for particular **R**-questions can often be found online using the search engine at <u>http://search.r-project.org/</u>. This link is

#### Getting help

provided in the **Help** pulldown menu in the **R** console (non-Unix only).

The function demo allows one access to examples developers have worked out (complete with  $\mathbf{R}$  code) for a particular function or topic. For instance, type:

demo(graphics)

for a brief demonstration of R graphics or demo (persp) for a demonstration of 3D perspective plots. Typing:

demo(Hershey)

will provide a demonstration of available of modifiable symbols from the Hershey family of fonts (see Hershey 1967; A.8.5). Typing:

demo()

lists all of the demos available in the loaded libraries for a particular workstation. The function example usually provides less involved demonstrations from the **man** directories (short for user manual) in packages, along with code requirements. For instance, type

example(plotmath)

for a demonstration of mathematical graphics complete with code.

**R** packages often contain **vignettes**. These are short documents that (generally) describe the theory underlying algorithms and how to use them. Vignettes can be accessed with the function <code>vignette</code>. To view all available vignettes for packages attached for a current work session type:

```
vignette(all = FALSE)
```

To view all vignettes for all installed packages type:

```
vignette(all = TRUE)
```

To view all vignettes for the installed package *asbio*:

```
vignette(package = "asbio")
```

To see the vignette simpson in package asbio I would load asbio, then type:

vignette(simpson)

The function browseVignettes () provides an HTML-browser that allows interactive vignette searches.

## A.3.2 Manuals and additional information

Because the **Foundational and Applied Statistics for Biologists using R** textbook is primarily about statistics and not **R**, this appendix is not intended to be an exhaustive operators manual. General guidance for **R**-programming can be found in Chambers (2008), or more recently Matloff (2011). In addition to **Foundational and** 

### Getting help

**Applied Statistics**, good resources for **R** in an applied statistical context include Venables and Ripley (2002), Crawley (2007), Adler (2010) and Fox (2011). The **R** website <u>http://www.r-project.org/</u> provides access to the **R journal**, and a large number of helpful (and free) vignettes and manuals. **R** also has an a large and engaged electronic community that actively considers user programming questions, see <u>www.stackoverflow.com/questions/tagged/r</u>, or <u>http://statsexchange.com/questions/tagged/r</u>, or even <u>www.twitter.com/search/rstats</u>.

# A.4 Expressions and assignments

All entries in **R** are either expressions or assignments. If a command is an **expression** it will be evaluated, printed and discarded. Examples include: 2 + 2. Conversely, an **assignment** evaluates an expression, and assigns the output to an **R**-object (§ A.5), but does not automatically print the results.

To convert an expression to an assignment we use the **assignment operator**, <-, which represents an arrow. The assignment operator can go on either side of an object. For instance, if I type:

x <- 2 + 2

or

2 + 2 <- x

then the sum 2 + 2 will be assigned to the object x. To **print** the result (to see x) I simply type:

x [1] 4 or print(x) [1] 4

Note that we could have also typed x = 2 + 2 with the same assignment results. However in this document we will continue to use the arrow operator for assignments, and save = for specifying arguments.

# A.4.1 Naming objects

When assigning names to **R**-objects we should try to keep the names simple, and avoid names that already represent important definitions and functions. These include: TRUE, FALSE, NULL, NA, NaN, and Inf. In addition, we cannot have names:

- beginning with a numeric value,
- containing spaces, colons, and semicolons,
- containing mathematical operators (e.g., \*, +, -, ^, /, =),
- containing important **R** metacharacters (e.g., @, #, ?, !, %, &, |).

Names should also be self explanatory. Thus, for a object containing 20 random observations from a normal distribution, the name rN20 is far superior to the, albeit easily-typed, name a. Finally, with assignment commands we should also remember that, like most software developed under Unix/Linux, **R** is **case sensitive**. That is, each of the following  $2^4$  combinations will be recognized as distinct:

# A.4.2 Combining objects with c

To define a collection of numbers (or other data, or objects) as a single entity, one can use the important **R** function c, which means "combine." For instance, to define the numbers 23, 34, and 10 as the object x, I would type:

x < - c(23, 34, 10)

We could then do something like:

x + 7 [1] 30 41 17

#### **Objects**

# A.5 R objects and R classes

Before proceeding further it is important to make two observations.

- First, everything created or loaded in **R** is an **object**. This means, in the sense of **object oriented programming (OOP)**, that they possess certain traits that describe them<sup>6</sup>.
- Second, every **R**-object belongs to at least one **class**. This requirement means that **R**-objects can be classified in a way that allows them to be recognized and used correctly by both users and other objects. Object classes allow for custom utility functions, e.g., plot, print, summary, to be created for particular classes. These can be called by simply using generic function names e.g., plot, print, summary (Section A.20.11). Among other things, this means fewer function names to memorize.

For the object x below:

x <- 2 + 2

we have the following class:

```
class(x)
[1] "numeric"
```

Thus, the object x belongs to class numeric. Objects in class numeric can be evaluated mathematically.

Objects can also be distinguished by their storage mode or **type** (the way **R** caches them in its primary memory). For x we have:

```
typeof(x)
[1] "double"
```

Meaning that x is stored with 64 bit double precision. Object type names and class names are often identical.

Many **R**-objects will also have **attributes** (characteristics particular to the object or object class). Typing:

```
attributes(x)
NULL
```

indicates that x does not have additional attributes. However, using coercion (§ A.17) we can define x as an object of class **matrix** (a collection of data in a row and column format):

```
x <- as.matrix(x)
```

Now x has the attribute dim (i.e., dimension).

<sup>6</sup>OOP languages include R, C#, C++, Objective-C, Smalltalk, Java, Perl, Python and PHP. C is not considered an OOP language.

#### **Objects**

```
attributes(x)
$dim
[1] 1 1
```

Now  $\boldsymbol{x}$  is a one-celled matrix. It has one row and one column.

Amazingly, classes and attributes allow  $\mathbf{R}$  to simultaneously store and distinguish objects with the same name<sup>7</sup>. For instance:

```
mean <- mean(c(1, 2, 3))
mean
[1] 2
mean(c(1, 2, 3))
[1] 2</pre>
```

In general it is not advisable to name objects after frequently used functions. Nonetheless, the function mean is distinguishable from the new user-created object mean because these objects have different identifiable characteristics.

#### A.5.1 Listing objects

By typing:

ls()

or

objects()

one can see a list of the **R**-objects created or loaded in a particular **R** session. Currently, we have:

ls() [1] "mean" "x"

<sup>&</sup>lt;sup>7</sup>Note, however, naming conflicts with global variables often causes issues with package development. The code: mean <- NA; rm (mean) will remove the offending user created object mean above, leaving behind the global variable.

# A.6 Mathematical operations

## A.6.1 Mathematical functions

Usual (and unusual) mathematical operators are easily specified in **R**. Below are a few examples; × represents either a user-specified scalar (single number) or a vector (collection of numbers).

+	addition
-	subtraction
*	multiplication
/	division
^	exponentiation
88	modulo (find the remainder in division)
Inf	∞
-Inf	-∞
pi	$\pi = 3.141593$
exp(1)	<i>e</i> = 2.718282
exp(x)	e <sup>x</sup>
sqrt(x)	$\sqrt{x}$
log(x)	$\log_{e}(x)$
log(x, 10)	$\log_{10}(x)$
factorial(x)	<i>x</i> !
choose(n, x)	$\binom{n}{x}$
gamma(x)	$\Gamma(x)$
cos(x)	cosine ( <i>x</i> )
sin(x)	sin(x)
tan(x)	tangent(x)
acos(x)	$\operatorname{arccosin}(x)$
asin(x)	$\arcsin(x)$
atan(x)	arctan(x)
abs(x)	absolute value of <i>x</i>
round(x, digits)	rounds x to the digits given in digits
ceiling(x)	rounds <i>x</i> up to closest whole number
floor(x)	rounds <i>x</i> down to closest whole number
D(expression(y), x)	$\frac{dy}{dx}  \text{or}  \frac{\delta y}{\delta x}$ $\int_{a}^{a} f(x) dx$
<pre>integrate(function(x), a, b)</pre>	$\int_{b} f(x) dx$

#### Mathematical expressions

min(x) minimum value in x	
max(x) maximum value in x	
$\sum_{i=1}^{n} x_i$	
prod(x) $\prod_{i=1}^{n} x_{i}$	
cumsum(x) cumulative sum of elements in x	
cumprod(x) cumulative product of elements in x	

As with functions from all programming languages **R** functions generally require a user to specify **arguments** (in parentheses) following the function name.

For instance, sqrt and factorial each require one argument, a call to data. Thus, to solve  $1/\sqrt{22!}$ , I type:

```
1/sqrt(factorial(22))
[1] 2.982749e-11
```

```
and to solve \Gamma(\sqrt[3]{23\pi}), I type:
```

```
gamma((23 * pi)^(1/3))
[1] 7.410959
```

By default the function log computes natural logarithms, i.e.,

log(exp(1)) [1] 1

Note, the expression above is equivalent to  $\log_{e}(e^{1})$ .

The log function can also compute logarithms to a specified base by supplying the base in a second argument, i.e. log(x, base). For instance, to solve the operation:  $log_{10}(3) + log_3(5)$ , one would simply type:

log(3, 10) + log(5, 3) [1] 1.942095

Arguments can be specified by the order that they occur in the list of arguments in the function code, or by calling the argument by name. For instance, in the code above I know that the first argument in log is a call to data, and the second argument is the base. I may not, however, remember the argument order in a function, or may wish to only change certain arguments from a large allotment. In this case it is better to specify the argument by calling its name and defining its value with an equals sign.

log(x = 3, base = 10) + log(x = 5, base = 3)[1] 1.942095

#### Mathematical expressions

#### Trigonometry

**R** assumes that the inputs for the trigonometric functions are in radians. Of course to get degrees from radians we can use  $Deg = Rad \times 180 / \pi$ , or conversely  $Rad = Deg \times \pi / 180$ . For instance, to find  $\cos(45^\circ)$  I first convert 45 degrees to radians.

cos(45 \* pi/180) [1] 0.7071068

This is correct because  $\cos(45^\circ) = \sqrt{2} / 2 = 0.7071068$ .

sqrt(2)/2 [1] 0.7071068

#### Derivatives

The function D finds symbolic and numerical derivatives of simple expressions. It requires two arguments, a mathematical function specified as an expression [i.e., a list (§ A.9) that can be evaluated with the function eval], and the denominator in the difference quotient. Here is an example of how expression and eval are used:

```
eval(expression(2 + 2))
[1] 4
```

Of course we wouldn't bother to use expression and eval in this simple application.

#### || Example A.1

To demonstrate expression and D (the latter calls eval) we will evaluate the following derivatives:

$$\frac{d}{dx}0.5x^4,$$
$$\frac{d}{dx}\log(x), \text{ and}$$
$$\frac{d}{dx}\cos(2x).$$

```
D(expression(0.5 * x^4), "x")
0.5 * (4 * x^3)
D(expression(log(x)), "x")
1/x
D(expression(cos(2 * x)), "x")
-(sin(2 * x) * 2)
```

Symbolic solutions to partial derivatives are also possible. For instance, consider

$$\frac{\delta}{\delta x}3x^2 + 4xy$$

We have:

D(expression(3 \* x^2 + (4 \* x \* y)), "x") 3 \* (2 \* x) + 4 \* y

#### Integration

Integration requires specifying an integrand, in the form of a **function**. A function is defined by a function named function. Arguments will be contained in a set of parentheses following the call to function. The function contents follow, generally delineated by curly brackets. Thus, we have the following form for a function called "example" with *n* arguments:

example <- function(argument, argument, argument,) {function contents}

Recall that the entity <- is called the command line operator (see § A.4). Functions are explained in detail in (§ A.20).

The **R** function for integration, integrate, requires, as its  $1^{st}$  argument a user-defined function describing the integrand. The integrand function, must have as its  $1^{st}$  argument the name of the variable to be integrated. The  $2^{nd}$  and  $3^{rd}$  arguments for integrate will be the lower and upper bounds for definite integration.

#### || Example A.2

To solve for:

 $\int_{2}^{3} 3x^2 dx$ 

we can use the following code:

```
f <- function(x){3 * x^2}
integrate(f, 2, 3)
19 with absolute error < 2.1e-13</pre>
```

A large number of other mathematical operations can be handled by **R** including multivariate integration (package *cubature*, Exercise 3), solving systems of differential equations (package *deSolve*, || Example A.11, Exercise 16), linear algebra (Exercise 4), and solving systems of linear equations (function solve). Linear algebra and

#### Mathematical expressions

associated **R** functions are discussed in the Appendix for mathematics review in the **Foundational and Applied Statistics for Biologists** textbook.

Some mathematical operators will ordinarily be used with a collection of data, i.e., a vector, not a single datum. These include min, max, sum and prod, along with most statistical operators.

```
x <- c(23, 34, 10)
prod(x)
[1] 7820</pre>
```

## A.6.2 Statistical operators

**R**, of course, contains a huge number of functions for statistical point and interval estimates. Below is an extremely abbreviated list of statistical functions and their meaning. Some of the listed functions require the library *asbio*. The object  $\times$  represents a user-specified vector (collection of numbers).

mean(x)	Arithmetic mean of <i>x</i>
mean(x, trim = 0.2)	Arithmetic mean of $x$ with 20% trimming
G.mean(x)	Geometric mean of <i>x</i>
H.mean(x)	Harmonic mean of <i>x</i>
median(x)	Median of <i>x</i>
HL.mean(x)	Pseudomedian of <i>x</i>
huber.mu(x)	Huber <i>M</i> -estimator of location for <i>x</i>
Mode(x)	Mode(s) of <i>x</i>
var(x)	Variance of <i>x</i>
sd(x)	Standard deviation of <i>x</i>
IQR(x)	Interquartile range of <i>x</i>
mad(x)	Median absolute deviation of <i>x</i>
quantile(x)	Quantiles of x at the $0^{\text{th}}$ , $25^{\text{th}}$ , $50^{\text{th}}$ , $75^{\text{th}}$ and $100^{\text{th}}$ percentiles
quantile(x, probs = $0.75$ )	Quantile of $x$ at the 75 <sup>th</sup> percentile
skew(x)	Skewness of <i>x</i>
kurt(x)	Kurtosis of <i>x</i>
range(x)	Range of <i>x</i>
length(x)	Number of observations in <i>x</i>
<pre>length(x[is.na(x)])</pre>	Number of missing observations in <i>x</i>
ci.mu.z(x, conf = 0.95)	95% confidence interval for $\mu$ , $\sigma^2$ known
ci.mu.t(x, conf = 0.95)	95% confidence interval for $\mu$ , $\sigma^2$ unknown
ci.median(x, conf = 0.95)	95% confidence interval for the true median

#### Mathematical expressions

ci.sigma(x, conf = 0.95)	95% confidence interval for $\sigma^2$
ci.p(x, conf = 0.95)	95% confidence interval for the binomial parameter $\pi$
cov(x, y)	Covariance of <i>x</i> and <i>y</i>
cor(x, y)	Pearson correlation of $x$ and $y$

For instance, consider the dataset x below:

x <- c(1, 2, 3, 2, 1)

#### The mean is

mean(x) [1] 1.8

and the median is:

median(x) [1] 2

The formulae and underlying theory for point estimators such the mean, variance, and median are dealt with in Chapter 4 in the **Foundational and Applied Statistics** text. Interval estimators are addressed in Ch. 5.

Datasets

# A.7 Datasets in R packages

At this point it would be helpful to have a dataset to play with. The command: data(package = "base") lets us see all of the datasets available in the R base package while the command: data() lets us see all the datasets available within all the packages loaded onto a particular computer workstation. We will learn how to enter our own data into R shortly.

#### || Example A.3 -- A brief R session

The dataset Loblolly in the base package describes the height and age of loblolly pine trees (*Pinus taeda*), a commercially important species in the southeastern United States. To make the dataset available, we type:

data(Loblolly)

We can then type: Loblolly to take a look at the entire dataset.

Lol	ololly		
	height	age	Seed
1	4.51	3	301
15	10.89	5	301
29	28.72	10	301
43	41.74	15	301
57	52.70	20	301
71	60.92	25	301
		•••••	
70	49.12	20	331
84	59.49	25	331

We can type head (Loblolly) To view just the first few lines of data:

head(Loblolly) height age Seed 1 4.51 3 301 15 10.89 5 301 29 28.72 10 301 43 41.74 15 301 57 52.70 20 301 71 60.92 25 301

Because the name Loblolly is rather difficult to type, we can use the assignment operator to call the dataset something else. To assign Loblolly the name lp I simply type:

lp <- Loblolly

Note that Loblolly still exists, lp is just a copy.

#### Datasets

#### Typing:

summary(lp)

provides a simple statistical summary of lp, i.e. the minimum response, 1<sup>st</sup> quartile, median (or 2<sup>nd</sup> quartile), mean, 3<sup>rd</sup> quartile and maximum response. These statistics (excluding the mean) are known as the 5 number summary.

summary	(lp)				
hei	ght	ag	ſe		Seed
Min.	: 3.46	Min.	: 3.0	329	: 6
lst Qu.	:10.47	1st Qu.	: 5.0	327	: 6
Median	:34.00	Median	:12.5	325	: 6
Mean	:32.36	Mean	:13.0	307	: 6
3rd Qu.	:51.36	3rd Qu.	:20.0	331	: 6
Max.	:64.10	Max.	:25.0	311	: 6
				(Othe	r):48

Notice that the third column "Seed" has a different sort of summary. **R** recognizes this column (correctly) as containing categorical data; i.e., six seed type categories and an "other" category (that includes still other seed types). The sixes are counts of experimental units within a particular seed type.

#### A.7.1 R and spreadsheets

A data editor is provided by typing fix(x), when x is a dataframe or matrix (see § A.9 for information on these object classes). For instance, the command: fix(lp) will open the Loblolly pine dataset in the **R** data editor (Figure A.4). When x is a function or character string, then fix(x) opens a script editor containing x.

The data editor has limited flexibility compared to software whose interface is a worksheet, and whose primary purpose is data entry and manipulation, e.g., Microsoft Excel®. Note, however, that it is possible to access **R** from Excel® (and vice versa) by installing the **RExcel** package (see Heiberger and Nuewirth 2009).

Changes made to an object using fix will only be maintained for the current work session. They will not permanently alter objects brought in remotely to a session.

File	Edit Help				
	row.names	height	age	Seed	
1	1	4.51	3	301	
2	15	10.89	5	301	
3	29	28.72	10	301	
4	43	41.74	15	301	
5	57	52.7	20	301	
6	71	60.92	25	301	
7	2	4.55	3	303	
8	16	10.92	5	303	
9	30	29.07	10	303	
10	44	42.83	15	303	

Figure A.4 The first ten observations from the Lobolly dataset in an editable spreadsheet.

#### A.7.2 attach and detach

The function attach will let **R** recognize the column names of a dataframe (more on what a dataframe is later). For instance, typing:

attach(lp)

will let **R** recognize the individual columns in lp (a dataframe) by name. The function detach is the programming inverse of attach. For instance, typing:

```
detach(Loblolly)
```

does not remove Loblolly, but will prevent **R** from recognizing the variables in Loblolly by name.

#### A.7.3 with

A safer alternative to attach is the function with. Using with eliminates concerns about multiple variables with the same name becoming mixed up in functions. This is because the variable names for a dataframe specified in with will not be permanently attached in an **R**-session. For instance, try:

```
detatch(lp)
with(lp, age + height)
```

#### Datasets

## A.7.4 remove and rm

Typing:

remove(Loblolly)

or

```
rm(Loblolly)
```

will remove Loblolly completely from a work session. Happily, the object Loblolly (a dataset in the package *datasets*) cannot actually be destroyed/deleted using rm or remove (or any other commands) at the **R**-console.

# A.7.5 Cleaning up

By now we can see that the **R**-console can quickly become cluttered and confusing. To remove clutter on the console (without actually getting rid of any of the objects in a session) press **Ctrl+L** or using the Edit pulldown menu to click on "Clear console"<sup>8</sup> (non-Unix only). To remove all objects in the current session, including saved objects brought in from the working directory, one can type:

rm(list = ls(all = TRUE))

Of course, one <u>should never</u> include this or other equivalent lines of code in a distributed function, since it would cause users to delete their work.

<sup>&</sup>lt;sup>8</sup> Many other shortcuts are available including **Ctrl+U** which deletes all the text from the current line, and **Ctrl+K** which deletes text from the current character to the end of the line. Conventional shortcuts are also valid, e.g. **Ctrl+C** = copy and **Ctrl+V** = paste. For guidance go to **Help>Console** (non-Linux ony).

# A.8 R graphics

A strong feature of  $\mathbf{R}$  is its capacity to create nice graphs with tremendous user flexibility. The conventional workhorse of  $\mathbf{R}$ -graphics is the function plot.

# A.8.1 plot

The function plot allows representation of objects defined with respect to Cartesian coordinates. It has only two required arguments.

- x defines the *x*-coordinate values. while
- y defines the *y*-coordinate values.

Important optional arguments include the following:

- pch, specifies the symbol type(s), i.e. the plotting character(s) to be used,
- col, defines the color(s) to be used with the symbols,
- cex, defines the size (character expansion) of the plot symbols and text,
- xlab and ylab allow the user to specify the *x* and *y*-axis labels,
- type allows the user to define the type of graph to be drawn. Possible types are "p" for points (the default),
   "1" for lines, "b" for both, "c" for the lines part alone of "b", "o" for overplotted, "h" for 'histogram' like vertical lines, "s" for stair steps, and "n" for no plotting. Note that the command box() will also place a box around the plotting region.

We can see some symbol and color alternatives for **R**-plots in Figure A.5.

```
plot(1:20, 1:20, pch = 1:20, col = 1:20, ylab ="Symbol number", xlab =
"Color number", cex = 1.5)
```

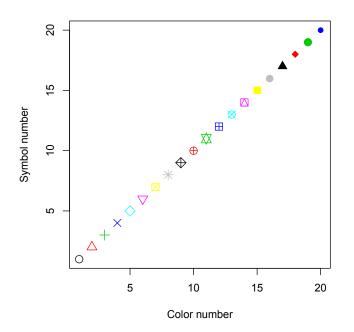


Figure A.5 Some symbol and color plotting possibilities.

In the code above the *x* and *y* coordinates are both sequences of numbers from 1 to 20 obtained from the command 1:20. I varied symbol colors and plotting characters (col and pch respectively) using 1:20 as well. The combination col = 1 and pch = 1 results in a black open circle, whereas the combination col = 20, pch = 20 results in a blue filled circle. Note that we need to enclose the axis names in quotations for **R** to recognize them as text. Symbol numbers 21-26 allow background color specification using the argument bg. Many other symbol types are also possible including thousands of unicode options.

An enormous number of color choices for plots are possible and these can be specified in at least five different ways. First, we can specify colors with integers as I did in Figure A.5. Additional varieties can be obtained by drawing numbers <code>colors()[number]</code> (Figure A.6).

```
e <- expand.grid(1:20, 1:32)
plot(e[,1], e[,2], bg = colors()[1:640], pch = 22, cex = 2.5, xaxt = "n", yaxt =
"n", xlab = "", ylab = "")
text(e[,1], e[,2], 1:640, cex = .4)</pre>
```

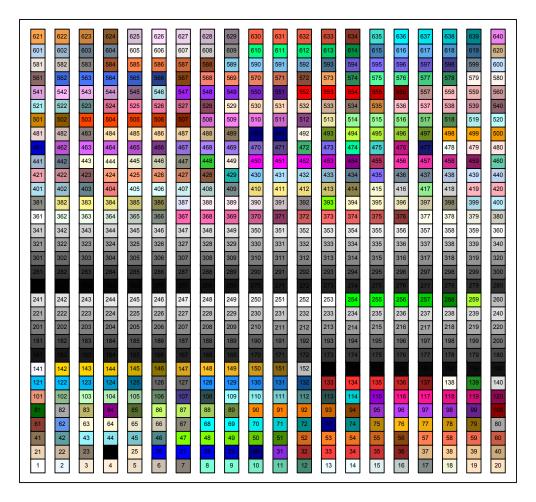
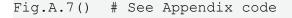


Figure A.6 Color choices from colors ().

Second, we can specify colors using actual words, e.g. "white", "red", "yellow". For a visual display of essentially all the available named colors in **R** type: example(colors).

Third, we can define colors by requesting red green and blue color intensities with the function rgb. Usable light intensities can be made to vary individually from 0 to 255 (i.e., within an 8 bit format). Fourth, we can specify colors using the function hcl which controls hues, chroma, and luminescence and transparency. Finally we can specify colors using entirely different palettes. Figure A.7 shows six pie plots. Each pie plot uses a different color palette. Each pie slice from each pie represents a distinct segment of the palette.



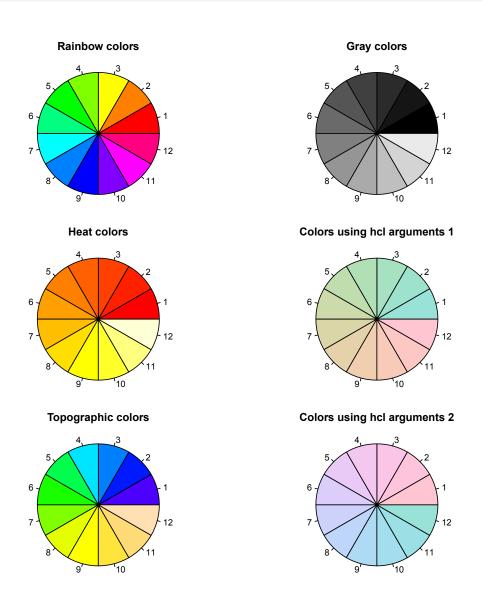


Figure A.7 Use of color palettes in R. Note that the numbers do not correspond to actual color type designations.

#### || Example A.4 – Further Exploration of the Loblolly Dataset.

Let's visualize the relationship of the age and height of Loblolly pines using plot (Figure A.8).

```
with(lp, plot(age, height))
```

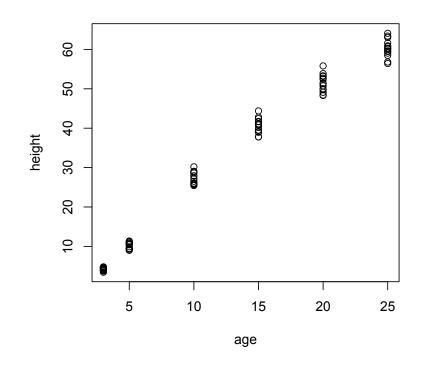


Figure A.8 Scatterplot of height and age from the loblolly pine dataset.

Not surprisingly, there appears to be a strong positive correlation between these variables.

Now let's try fitting a simple linear regression for loblolly pine height as a function of age. A regression line will show the best possible linear fit for a response variable as a function of an quantitative explanatory variable. The **R** function for a linear model is lm. It encompasses and allows a huge number of statistical procedures, including regression (see Chs. 9, 10, and 11 in the **Foundational and Applied Statistics** text). We have:

ha.lm <- lm(height ~ age, data = lp)

The tilde lets **R** know that I want height to be a function of age. We note that the function lm has a built-in version of with which is specified with the argument data. Objects of class lm have their own summary function. This can be called (in this case) by simply typing:

The output shows us the Y-intercept, -1.31240, and slope, 2.59052, of the regression line.

The abline function allows the plotting of a line over an existing plot. The first two arguments for abline are the Y-intercept and slope (Figure A.9).

```
with(lp, plot(age,height, pch=2, col=3))
abline(-1.312396, 2.590523)
```

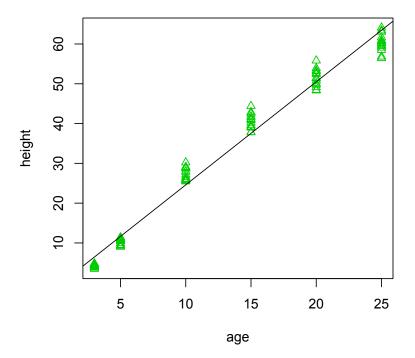


Figure A.9 Scatterplot of height and age with a regression line overlaid.

## A.8.2 Graphics devices

Graphics in **R** are created within **graphics devices** that vary with respect to storage modes, display modes, available typefaces and other characteristics. In the current **R**-windows download, six graphics devices will be available including windows, pdf, postscript, and X11. The X11 device is a windows graphics system for bitmap displays, and is commonly used in Unix-alike operating systems. Six other devices will also exist, although they may return a warning if **R** was not compiled to use them upon installation. These are cairo\_pdf, svg, png, jpeg, bmp, and tiff.

Multiple devices (currently up to 63) may exist simultaneously in an **R** work session, although there will only be one active device. To find the current (active) graphics device's flavor we can type dev.cur(). I get:

dev.cur() windows 2

**R** tells me there are two devices open. The current device is a windows device. The second device is the socalled "null device". The null device is always open but only serves as a placeholder. Any attempt to use it will open a new device in **R**. Occasionally, on purpose or by accident, all graphics devices (except the null device) may become turned off. A new active graphics device can be created at any time by typing:

dev.new()

The active device can be chaged using the function dev.set().

#### A.8.3 par

Graphical parameters for a graphics device (which may contain several plots) can be accessed and modified using the function par. Below are important arguments for par. Some of these can also be specified as arguments in plot, with different results.

- bg gives the background color for the graphical device. When used in plot it gives the background color of plotting symbols.
- bty is the box-type to be drawn around the plots. If bty is one of "o" (the default), "l", "7", "c", "u", or "]" the resulting box resembles the corresponding upper case letter. The value "n" suppresses the box.
- fg gives the foreground color.
- font is an integer that specifies the font typeface. 1 corresponds to regular text (the default), 2 to bold face, 3 to italic and 4 to bold italic
- las is the style of axis labels: 0 always parallel to the axis (default), 1 always horizontal, 2 always perpendicular to the axis, 3 always vertical.
- mar will have the form c (bottom, left, top, right) and gives the number of lines of margin to be specified on the four sides of the plot. The default is c (5, 4, 4, 2) + 0.1.
- mfrow will have the form c (number of rows, number of columns) that indicates the number and position of plots in a graphical layout.
- oma specifies the outer margins of a graphical device, given multiple plots, using a vector using a matrix of the form: c(bottom, left, top, right.
- usr will have the form c (x1, x2, y1, y2) giving the extremes of the user coordinates of the plotting region.

When setting graphical parameters, it is good practice to revert back to the original parameter values. Assume that I want to background of the graphics device to be black. To set this I would type:

```
old.par <- par(no.readonly = TRUE) # save default, for resetting...
par(bg = "black") # change background parameter</pre>
```

To return to the default settings for background I would type:

par(old.par)

Defaults will also be reset by closing the graphics device containing the customized parameters, or by opening a new device. For instance, using dev.new().

Other fundamental properties of the default graphics device, such as device height, width and pointsize, can be adjusted using the dev.new function. For instance, to create a graphical device 9 inches wide, and 4 inches high, I would type:

dev.new(width = 9, height = 4)

# A.8.4 Exporting graphics

To export **R** graphics, one can often copy snapshots to a Windows clipboard using pull down menus on the windows graphical device. These can then be pasted into Windows programs (e.g., word processors) as bitmaps or metafiles. To create the best possible graphs, however, one should save device output using **postcript** (**ps**), **portable document format** (**pdf**), or other universal high resolution graphical formats. This can be done directly by:

- 1. Using pulldown menus on a windows or X11 graphics device itself (currently only metafile and postscript saves are available).
- 2. Cicking on the extent of a windows or X11 graphics device and then going to File>Save as on the **R**-GUI pulldown menus (obviously, non-Linux only).
- 3. Using save arguments included in graphical device functions, i.e., pdf, tiff, jpeg, bmp, tiff, postscript, and win.metafile (= metafile).

The third alternative allows fine scale control with respect to resolution (dpi), figure size, and other characteristics. For instance, to save a graphics device image as a pdf under the file name example.pdf in the working directory I would type:

pdf(file ="example.pdf")

I would then make the plot, for instance

```
plot(1:10)
```

The plot will not be shown because the graphical device is engaged with pdf. As a final step I close the device.

dev.off()

The graphics file will now be contained in your working directory. If the file argument is unspecified pdf will save a file called Rlot.pdf.

So-called <u>scalar vector graphics</u> (SVGs) can be created with the functions svg, cairo\_pdf and cairo\_ps. All three apply the **cairographics** application programming interface (API). These devices will recognize a large number of symbols and fonts not available for document and image generation in the default setting of the windows postscript and pdf devices.

# A.8.5 Typeface families

Font typefaces can be changed using a number of graphical functions, including par, via the argument family. The general typeface families: "serif", "mono", and "sans", and the <u>Hershey</u> family of fonts (type ?Hershey for more information) are transferable across all graphics devices employed in **R**. To change the font in a graphical device from the default sans serif (similar to Arial) to serif (similar to Times New Roman) one could type par(family = "serif"). To use a Courier-type monospace font one would use par(family = "mono").

Many other typeface families are possible, although they may not be transportable to all graphical devices and graphical storage formats. In the code below I bring in a large number of conventional font families using a function from the <u>book website</u>. These typefaces (and many others) will typically be available on Windows platform

machines, although not all will be supported by non-windows graphics devices. The result can be seen in Figure A.4.

```
source(url("http://www2.cose.isu.edu/~ahoken/book/win_fonts.R"))
tiff(file = "fonts.tiff", res = 600, width = 7.7, height = 7.7, units = "in")
x <- rep(c(2.8, 6.4, 9.6), each = 33)
y <- rep(seq(10, 0.25, by = -.2965), 3)
font.type <- paste(rep("f", length(fonts)), 1:length(fonts), sep = "")
par(mar = c(0.1,0.1,0.1,0.1), cex = 1.1)
plot(0:10,type="n", xaxt= "n", yaxt = "n", xlab = "", ylab = "")
for(i in 1:length(fonts)){
text(x[i],y[i], labels=fonts[i], family = font.type[i])
}
dev.off()</pre>
```

The figure displays examples of text from ninety-nine Windows typefaces. To save myself from typing an inordinate amount of code, I use a for loop to place the fonts one at a time in the graphics device (see Section A.20.6). Note that I use the function tiff to create a high resolution .tiff graphical file. The imported typefaces will now be available for graphics functions using the windows graphical device. To see the available windows fonts one can type:

```
windowsFonts()
```

Similarly, one can see the available fonts for postscript and pdf graphics devices using:

```
names(pdfFonts())
```

Agency FB GOUDY STOUT Centaur Albany AMT Century Harrington **Century Gothic** ALGERIAN Haettenschweiler Harlow solid Italic Century Schoolbook Andale Sans for VST Hobo Std Chaparral Pro Aparajita CHARLEMAGNE STD Impact Arial Imprint Chiller Arial Rounded MT Bold Arial Unicode MS Colonna MT Jokerman Arno Pro Comic Sans MS Juice MC **COPPERPLATE GOTHIC BOLD** Baskerville Old Face KaiTi Bauhaus 93 Monotype Corsiva Kokila Bell Gothic Std Light Courier New Imprint MT Shadow Informal Roman Bell MT Cumberland AMT **Berlin Sans FB** Curlz MT Lucida Console Berlin Sans FB Demi Bold David Lucida Sans Unicode **Bernard MT Condensed** DaunPenh Magneto Adobe Devanagari **Birch Std** Mistral Blackadder ITG MS Gothic Ebrima Blackoak Std ECCENTRIC STD MV Boli Elephant Bodoni MT Narkisim Book Antiqua **ENGRAVERS MT** Niagara Engraved Bradley Hand ITC Estrangelo Edessa Nueva Std Old English Text MT **Britannic Bold** Euclid Broadway Euclid Fraktur Palatino Linotype Brush Script M7 Italic Euphemia ROSEWOOD STD REGULAR Brush Script Std SAS Monospace Dotum Calibri FELIX TITLING **STENCIL** Californian FB Forte Tahoma Calisto MT Times New Roman Franklin Gothic Medium Cont Τιμεσ ΝΡεω Πομαν Σψμβολ Freestyle Script Cambria Trajan Pro Candara Adobe Caslon Pro French Script MT Verdana Garamond Giddyup Std Viner Hand ITC CASTELLAR

Figure A.4 Examples of font families that can be used in **R** graphics.

## A.8.6 text, lines, points, paste

The functions text, lines and points can be used to place text, lines and points in a plot, respectively. For all three functions, the first two arguments concern the *x* and *y* coordinates for the plotted items, while other arguments concern characteristics of the items. For instance, to plot the text "example" at plot coordinates x = 0, y = 1, with a character expansion that was two times the default, I would type:

The function paste can be used to concatenate elements from text strings in plots or output. For instance, try:

```
a <- c("a", "b", "c")
b <- c("d", "e", "f")
paste(a, b)
[1] "a d" "b e" "c f"
```

To plot a dashed line between the points (0, 2) and (1, 3), I would type:

```
lines (x = c(0, 1), y = c(2, 3), lty = 2)
```

```
or
```

points(x = c(0, 1), y = c(2, 3), lty = 2, type = "1")

To place a red inverted triangle at the point (0, 1), I would type:

points(x = 0, y = 1, pch = 6, col = 2)

Geometric shapes can be drawn using a number of functions including rect (which draws rectangles) and polygon (which draws shapes based on user-supplied vertices).

## A.8.7 plotmath

**R** has useful functions for the plotting of mathematical expressions. These include the Greek letters, mathematical operators, italicization, and sub- and super-scripts. These are generally called as an expression in the text argument in the functions text or mtext. For example, to paste the formula for the sample variance

$$\frac{\sum_{i=1}^n (x_i - \overline{x})^2}{n-1} ,$$

into a plot at coordinates (0, 1) I would type:

```
varexp <- expression(over(sum(paste("(",italic(x[i] - bar(x)),")"^2),
italic(i)==1, italic(n)),(italic(n) - 1)))
```

text(0, 1, varexp)

Complete coverage of plotmath mathematical expressions would be unwieldy to summarize here. For more information type ?plotmath.

### A.8.8 axis

The function axis can be used to create new axes on a plot or to customize axis characteristics. Its first argument (side) specifies the side of the plot that the new axis will occupy 1=bottom, 2=left, 3=top, 4=right. Other arguments include a vector of axis labels (argument labels), and the locations of labels

(argument at).

For instance, to create right hand axis I would type:

axis(4)

### A.8.9 mtext

To place text in the margin of a plot we can use the function mtext. For its first argument the function requires the character string to be written into the plot. The 2nd argument defines the plot margin to be written on: 1=bottom, 2=left, 3=top, 4=right.

For instance, to place the text "Axis 2" on the right hand axis I would type:

mtext("Axis 2", 4)

## || Example A.5 -- A complex multiplot example

Consider a final comprehensive graphical example. The object C.isotope in the library *asbio* is a dataset describing  $\delta^{14}$ C [the ratio of carbon 14 to carbon 13 (<sup>14</sup>C is unstable, while <sup>13</sup>C is a stable isotope) compared to a standard ratio], and the atmosphere carbon concentrations over time at La Jolla California. We will create a figure with four subplots (Figure A.5).

- It will have dimensions 8" x 7".
- The outer margins (in number of lines) will be bottom = 0.1, left = 0.1, top = 0, right = 0.
- The inner margins (for each plot) will be bottom = 4, left = 4.4, top = 2, right = 2. The plot margins will be light gray. We can specify gray gradations with the function gray. We will use gray (0.97).
- The first plot will show  $\delta^{14}$ C as a function of date. The plotting area will be dark gray, i.e., colors () [181]. Points will be white circles with a black border.
- The second plot will be a line plot of atmospheric carbon as a function of date. It will have a light green plotting area: colors()[363].
- The third plot will be a scatterplot of  $\delta^{14}$ C as a function of atmospheric carbon. Points will be yellow circles with a black border. The plotting area will be light red: colors()[580].
- The fourth plot will show the sample variance of atmospheric carbon in the time series. It will have a custom axis with the labels: a, b, c, and d. It will also have a horizontal axis label inserted with mtext.

```
library(asbio) # loads the library asbio
data(C.isotope) # dataset in asbio
dev.new(height = 8, width = 7)
op <- par(mfrow = c(2, 2), oma = c(0.1, 0.1, 0, 0), mar = c(4, 4.4, 2, 2),
bg = gray(.97))</pre>
```

```
#----- plot 1 -----
with (C.isotope, plot (Decimal.date, D14C, xlab = "Date", ylab =
expression(paste(delta^14,"C (per mille)")), type = "n"))
rect(par("usr")[1], par("usr")[3], par("usr")[2], par("usr")[4], col =
colors()[181])
with (C.isotope, points (Decimal.date, D14C, pch = 21, bg = "white"))
#----- plot 2 -----
with (C.isotope, plot (Decimal.date, CO2, xlab = "Date", ylab =
expression(paste(CO[2], " (ppm)")), type = "n"))
rect(par("usr")[1], par("usr")[3], par("usr")[2], par("usr")[4], col =
colors()[363])
with(C.isotope, points(Decimal.date, CO2, type = "l"))
#----- plot 3 -----
with(C.isotope, plot(CO2, D14C, xlab = expression(paste(CO[2], "(ppm)")),
ylab = expression(paste(delta^14,"C (per mille)")), type = "n"))
rect(par("usr")[1], par("usr")[3], par("usr")[2], par("usr")[4], col =
colors()[580])
with(C.isotope, points(CO2, D14C, pch = 21, bg = "yellow"))
#----- plot 4 ------#
plot(1:10, 1:10, xlab = "", ylab = "", xaxt = "n", yaxt = "n", type = "n")
rect(par("usr")[1], par("usr")[3], par("usr")[2], par("usr")[4], col =
"white")
text(5.5, 5.5, expression(paste(over(sum(paste("(",italic(x[i] -
bar(x)),")"^2), italic(i)==1, italic(n)),(italic(n) - 1)), " = 78.4")), cex
= 1.5)
axis(side = 1, at = c(2, 4, 6, 8), labels = c("a", "b", "c", "d"))
mtext(side = 1, expression(paste("Variance of ", CO[2], " concentration")),
line = 3)
par(op)
```

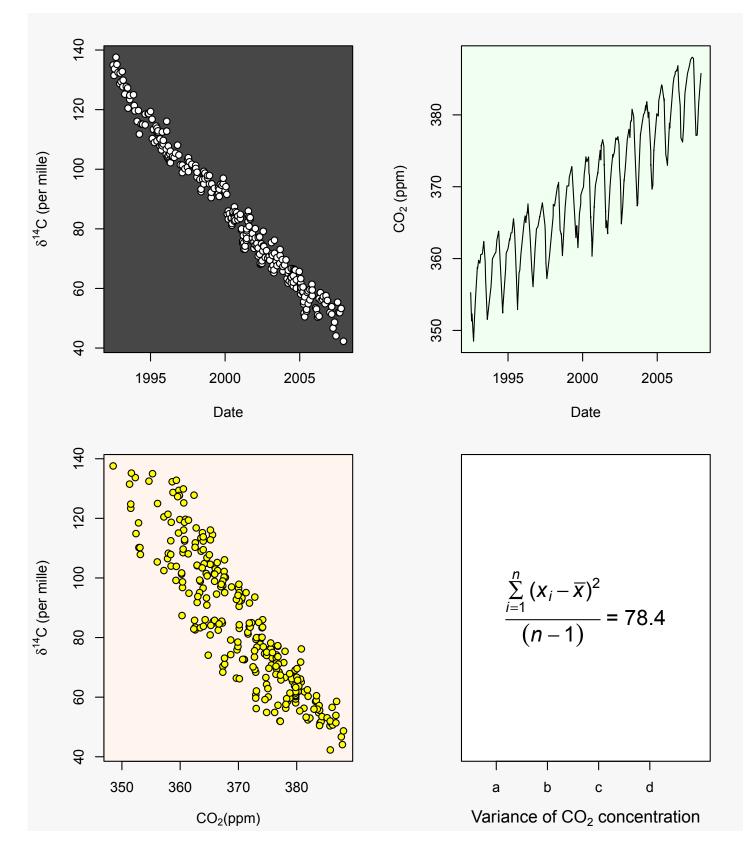


Figure A.5 Figure resulting from code in || Example A.5

# A.8.10 R plotting packages

There are a large number auxiliary packages (see § A.21) for generating plots. A number of these, including the popular packages *lattice* and *ggplot2*, depend on the lattice graphical system (Sarkar 2008), which uses graphical devices and arguments that are non-analogous to those of plot, discussed so far. A detailed description of these packages is beyond the scope of this document, although a coding example is given below (Figure A.6).

```
plot(levelplot(volcano, col.regions = heat.colors, xlab = "x", ylab = "y"), split
= c(1, 1, 1, 3), more = TRUE, panel.width = list(x = 6, units = "inches"))
plot(contourplot(volcano, cuts = 20, label = FALSE, xlab = "x", ylab = "y", col
= "green"), split = c(1, 2, 1, 3), more = TRUE, panel.width = list(x = 6, units =
"inches"))
plot(wireframe(volcano, panel.aspect = 0.7, zoom = 1, lwd = 0.01, xlab = "x",
ylab = "y", zlab = "z"), split = c(1, 3, 1, 3), more = FALSE, panel.width =
list(x = 6, units = "inches"))
```



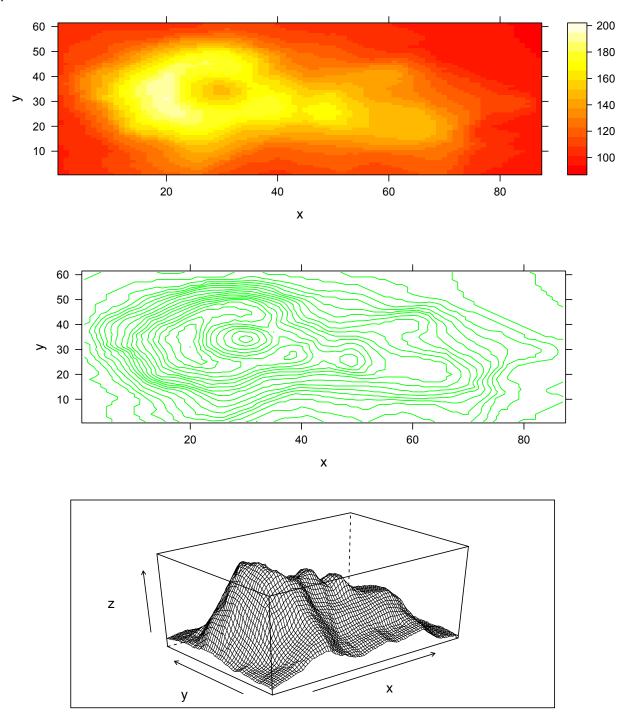


Figure A.6 Maunga Whau (Mt Eden), a volcanos in the Auckland volcanic field, on a 10m by 10m grid.

# A.9 Data structures

There are five primary data structures in **R**. We will use each of them repeatedly.

### Vectors

In **R** a vector is collection of data with order and length, but no dimension. This is very different than the matrix algebra definition. In this case a row vector with *n* elements has dimension  $1 \times n$  (1 row and *n* columns), while a column vector has dimension  $n \times 1$ . We can create vectors with the function c. Recall that c means combine.

```
x <- c(1, 2, 3)
is.vector(x)
[1] TRUE
length(x)
[1] 3
dim(x)
NULL
dim(as.matrix(x))
[1] 3 1</pre>
```

The function as.matrix coerces the vector x to have a matrix structure with dimension 3 x 1. Thus, in **R** a matrix (see below) has dimension, but a vector does not. Elements in vectors must have a single data storage mode: e.g., "integer", "double", "complex", "character". That is, a vector cannot contain both numeric and categorical data.

When an operation is simultaneously applied to two unequal length vectors, **R** will generate a warning and automatically **recycle** elements of the shorter vector, beginning with its first element, until it is has the same length as the longer one. For instance:

```
c(1, 2, 3) + c(1, 0, 4, 5, 13)

[1] 2 2 7 6 15

Warning message:

In c(1, 2, 3) + c(1, 0, 4, 5, 13) :

longer object length is not a multiple of shorter object length
```

In this case the result of the addition of the two vectors is 1 + 1, 2 + 0, 3 + 4, 1 + 5, and 3 + 13. This is because the first two elements in the first object are recycled in the addition. **R** users should obviously be aware of this issue.

### Data structures

### Matrices

Matrices are two-dimensional (row and column) data structures whose elements are all comprised of a single type of data: quantitative, categorical, or ordinal. The function matrix can be used to create matrices.

```
a <- c(1, 2, 3, 2, 3, 4)
matrix(ncol = 2, nrow = 3, data = a)
   [,1] [,2]
[1,] 1 2
[2,] 2 3
[3,] 3 4</pre>
```

### Arrays

Arrays are one, two (matrix), or three or more dimensional data structures whose elements contain a single type of data. The function array can be used to create arrays. Below we create a 2 x 2 x 2 array using data using the object a from above.

```
a <- c(1, 2, 3, 4, 5, 6, 7, 8)
array(a, c(2, 2, 2))
, , 1
       [,1] [,2]
[1,] 1 3
[2,] 2 4
, , 2
       [,1] [,2]
[1,] 5 7
[2,] 6 8</pre>
```

The first argument in array defines the data, while the second argument is a vector that defines both the number of dimensions (this will be the length of the vector) and the number of levels in each dimension (numbers in dimension elements). The function above took the first half of observations in the object a and put them in the first level of component 1. It put the other four observations in the second level of component 1. The four elements in each component are arranged into 2 x 2 matrices.

Arrays are useful for containing results made up of multiple matrices or dataframes (see below). For instance, a Markov Chain Monte Carlo (MCMC) analysis of the dataset cuckoo requires six parameters, each of which will be described with multiple Markov chains. Below I specify the creation of two chains, each comprised of three steps. The output is an array.

#### Dataframes

Dataframes are two-dimensional data structures whose elements can be comprised of different types of data (although all data in a single column must be of the same type, e.g., quantitative or categorical). Each column and row in a dataframe may be given an identifying label. Columns can then be called by name using the functions attach or with, or the expression \$.

The function data.frame can be used to create dataframes.

Here we access the column in data called non.numeric.

data\$non.numeric [1] a b c Levels: a b c

#### Lists

Lists are often used to contain associated objects. Like dataframes, they need not contain a single type of data (e.g. categorical or quantitative). Unlike dataframes lists can simultaneously include **strings** (i.e., units of charac-

### Data structures

ter variables), matrices, dataframes and even other lists. In addition, lists do not require a row-column structure, and list components need not be the same length. For instance, scalars and matrices can both be components in a list. Recall that the **R**-object we produced earlier, ha.lm, from the creation of a linear model, was a list. Like dataframes, objects in lists can be called using the expression \$. The function list can be used to create lists.

```
data <- list(a = c(1, 2, 3), b = "this.is.a.list")
data
$a
    [,1]
[1,] 1
[2,] 2
[3,] 3
$b
[1] "this.is.a.list"</pre>
```

Lists elements can also be identified using double square brackets. Below is the first list component of the list data.

data[[1]] [1] 1 2 3

### || Example A.6 -- Downs syndrome data

Let's create a dataframe with three numeric columns using data in Table A.1. This is part of a dataset for Down's syndrome collected in British Columbia by the British Columbia Health Surveillance Registry (Geyer 1991).

	Number of	Number of Down's
Mothers age	births	syndrome cases
17	13555	16
20.5	22005	22
21.5	23896	16
29.5	15685	9
30.5	13954	12
38.5	4834	15
39.5	3961	30
40.5	2952	31
44.5	596	22
45.5	327	11
47	249	7

#### Table A.1 British Columbia Down's syndrome data.

We will give this data subset the name Downs.

Downs <- data.frame(Age = c(17, 20.5, 21.5, 29.5, 30.5, 38.5, 39.5, 40.5, 44.5, 45.5, 47), Births = c(13555, 22005, 23896, 15685, 13954, 4834, 3961, 2952, 596, 327, 249), Cases = c(16, 22, 16, 9, 12, 15, 30, 31, 22, 11, 7))

#### Downs

Age	Births	Cases
17.0	13555	16
20.5	22005	22
21.5	23896	16
29.5	15685	9
30.5	13954	12
38.5	4834	15
39.5	3961	30
40.5	2952	31
44.5	596	22
45.5	327	11
47.0	249	7
	17.0 20.5 21.5 29.5 30.5 38.5 39.5 40.5 44.5 45.5	17.01355520.52200521.52389629.51568530.51395438.5483439.5396140.5295244.559645.5327

Columns in Downs can be called without attaching the dataframe by using the \$ expression.

Downs\$Age
[1] 17.0 20.5 21.5 29.5 30.5 38.5 39.5 40.5 44.5 45.5 47.0

We can also assemble items from Downs into a list. For instance:

Dlist <- list(age = Downs\$Age, births = Downs\$Births, message = "Data from the British Columbia health surveillance registry") Dlist \$age [1] 17.0 20.5 21.5 29.5 30.5 38.5 39.5 40.5 44.5 45.5 47.0 \$births [1] 13555 22005 23896 15685 13954 4834 3961 2952 596 327 249 \$message [1] "Data from the British Columbia health surveillance registry"

# A.10 Data entry at the command line

A question of obvious importance is: "how do I get my data into **R**?" The answer is: "two ways." First, one can enter data "by hand" at the command line. Second, one can read in data files. We concentrate on command line entry in this section. Data import is described in § A.11.

### A.10.1 scan, cbind, rbind

As we know data can be combined into a single entity with the function c.

a <- c(1, 2, 3); b <- c(2, 3, 4)

To create an **R**-object containing character strings, e.g., a categorical variable, we will need to place quotation marks around entries.

```
x <- c("low", "med", "high")
x
[1] "low" "med" "high"
```

Command line data entry is made easier with the function scan (which can also be used for file import) because a prompt is given for each data point, and separators are created by the function itself. For instance:

a <- scan() 1: 1 2 3 4: Read 3 items

The function will be terminated by a blank line or an **end of file** (**EOF**) signal. These will be Ctrl+D in Unix and Ctrl+Z in Windows.

We can use cbind to combine columns,

cbind(a, b) a b [1,] 1 2 [2,] 2 3 [3,] 3 4

while rbind lets us combine rows.

rbind(a, b) [,1] [,2] [,3] a 1 2 3 b 2 3 4

### Command line data entry

We see that the objects a and b can be interpreted either as columns or rows.

### A.10.2 Facilitating command line entry: seq and rep

**R** has a number of functions that can speed up command line data entry. For instance, what if I want to create a sequence from 1990 to 2008? I would type: seq(1990, 1998), or seq(1990 : 1998), or simply

1990 : 2008 [1] 1990 1991 1992 1993 1994 1995 1996 1997 1998

The first two arguments in seq are the start and end of the sequence (unless a sequence is specified in the first argument). The third argument specifies the increment between items in the sequence. For example, if I wanted the vector 1990, 1992, 1994, 1996, 1998, I could simply type:

seq(1990, 1998, 2) [1] 1990 1992 1994 1996 1998

One can easily create a vector with repeated values using the function rep. For example, to repeat the sequence 1991, 1992, 1993, 1994 ten times. I could type:

rep(c(1991, 1992, 1993, 1994), 10)
[1] 1991 1992 1993 1994 1991 1992 1993 1994 1991 1992 1993 1994 1991 1992 1993
[16] 1994 1991 1992 1993 1994 1991 1992 1993 1994 1991 1992 1993 1994 1991 1992
[31] 1993 1994 1991 1992 1993 1994 1991 1992 1993 1994

The first argument, c (1991, 1992, 1993, 1994), defines the thing we want to repeat. The second argument, 10, specifies the number of repetitions.

Using these foundations we can create extremely complex sequences. For instance, to compose a sequence in which 1991, 1992, and 1993 were each repeated twice, and then to repeat that sequence three times we have:

## Data import

# A.11 Importing data into R

While it is possible to enter data into **R** at the command line (§ A.10) this will normally be inadvisable except for small datasets. In general it will be much easier to import data.

**R** can import data from many different kinds of formats including .txt, and .csv (comma separated) files, and files with space, tab, and carriage return datum separators. I generally organize my datasets using Excel or some other spreadsheet program (although **R** can handle much larger datasets than these platforms; § A.11.5), then save them as .csv files. I then import the .csv files into **R** using the read.table, read.csv, or scan functions. As noted in the function load can be used to import data files in rda data formats, or other **R** objects.

# A.11.1 read.table

In the code below I use read.table to import a data file called veg.csv which is located within a series of nested directories in my C drive. Missing data in the file are indicated with periods.

```
read.table("C:/Users/User/Documents/veg.csv", sep = ",", header = TRUE, row.names
= 1, na.strings = ".")
```

The first three arguments from read.table are very important.

- The first argument, file, refers to the location and name of the file. Above, I specify: file = "C:/Users/User/Documents/veg.csv".
- The second argument, header, refers to the dataset column names. If we specify header = TRUE this indicates that the first row of dataset are column names. By default header = FALSE, and the function gives column names as "V" (for variable) followed by the column number.
- The third argument, sep, refers to the type of data separator used. Comma separated files use commas to distinguish data entries. Thus I specify sep = "," above. Other common separators include tabs, specified as "\t" and spaces, specified as " ".

Other useful read.table arguments include row.names and na.strings:

- By specifying row.names = 1 I indicate that the first column of data contains row names.
- The argument na.strings = "." indicates that missing values in the imported dataset are designated with periods. **R** uses the term NA to indicate "not available". Blank fields are considered by **R** to be missing values and are given NA entries upon import.

Note that **R** locates files using forward slashes rather than backslashes. To use backslashes one must double them; a legacy of **R**'s development under Unix/Linux. Consider the file above described above

```
read.table("C:\\R.data\\veg.csv", sep = ",", header = T, row.names = 1, na.strings
= ".")
```

Data can also be read directly from the working directory. For instance:

read.table("veg.csv", sep = ",", row.names = 1, header = T)

# A.11.2 read.csv

The function read.csv has the same arguments as read.table with the exception that data separators are assumed to be commas, precluding the necessity of the sep argument. Thus, for the example above we would have:

read.csv("veg.csv", header = TRUE, row.names = 1, na.strings = ".")

### A.11.3 scan

The function scan can read in data from an essentially unlimited number of formats, and is extremely flexible with respect to character fields and storage modes of numeric data

In addition to arguments used by read.table, scan has the arguments:

- what which describes the storage mode of data e.g., logical, integer, etc., or if what is a list, components of variables including column names (see below), and
- dec which describes the decimal point character (European scientists and journals often use commas).

Assume that veg.csv has column of species names, called species, that will serve as row names, and 3 columns of numeric data, named site1, site2, and site3. We would read the data in with scan using:

```
scan("veg.csv", what = list(species = "", site1 = 0, site2 = 0, site3 = 0),
na.strings = ".")
```

The empty string species = "" in the list comprising the argument what, indicates that species contains character data. Stating that the remaining variables equal 0, or any other number, indicates that they contain numeric data.

## A.11.4 Easy imports: use of file.choose()

Possibly the easiest way to import data is to use read.csv, read.table, or scan with file.choose function as the file argument. For instance, by typing:

```
read.csv(file.choose())
```

we can now browse for .csv files to open.

Other arguments (e.g., header, row.names) will need to be used, when appropriate, to import the file correctly.

# A.11.5 Additional comments

It is generally recommended that datasets imported and used by **R** be smaller than 25% of the physical memory of the computer. For instance, they should use less than 3GB on a 32-bit operating system. Note that this still equates to a roughly 13,700 x 8000 element data array. **R** can handle **extremely** large datasets, i.e. > 10GB, and > 1.2 x 10<sup>10</sup> rows. In this case specific **R** packages can be used to aid in efficient data handling. Parallel "cluster" computing and workstation modifications may allow even greater efficiency. The actual upper physical limit for an **R** dataframe is 2 x 10<sup>31</sup>-1 elements. Note that this exceeds the latest limits for Excel worksheets by 21 orders of magnitude (Excel 2010 worksheets can handle approximately 1.7 x 10<sup>10</sup> cell elements).

**R** allows interfacing with a number relational database storage platforms. These include open source entities that express queries in **SQL** (**Structured Query Language**). For more information see Chambers (2008, pg. 178) and Adler (2010, pg. 157).

## Data export

# A.12 Exporting data from R

It is easy to export data from **R**.

The functions write.table and write.csv let one write output for a large number of formats. For example, the commands below will write the matrix test to the working directory as a .csv file.

```
test <- matrix(nrow = 2, ncol = 2, data = c(2, 1, 3, 4))
write.csv(test, "test.csv", sep = ",")</pre>
```

- The first argument in write.table is the object I wish to export, i.e. test.
- The second argument tells **R** where to export the object, and the storage name of the object.
- The third argument, sep, tells **R** what kind of separator to use to distinguish data entries. The function write.csv facilitates the creation of .csv spreadsheets and assumes sep = ",".

Several other optional arguments in write.table are important.

- col.names = TRUE indicates that the first row of data are column names.
- row.names = 1 indicates that the first column of data are row names.
- na = "NA" indicates that missing values are specified in the data matrix with "NA".

We can also use the write.table command to "copy" data to a **clipboard**. For instance:

```
write.table(test, "clipboard", sep = "\t", col.names = NA)
```

Now we can go to Excel® or Word® or some other program and paste the information using toolbars or Crtl+V.

One can save a function, dataframe, or data matrix as a binary .rda or .RData file using the save function. For instance:

save(test,file = "test.RData")

saves test.RData to the working directory.

# A.13 Subsetting matrix, dataframe and array components

**R** allows us to easily specify particular subsets of dataframe, matrix or array using subset brackets, i.e. [ ]. Gaining skills with subsets will greatly enhance one's ability to manipulate datasets in **R**.

A dataframe or matrix name followed by brackets with a comma preceding a number inside the brackets, indicates a column number, i.e. [, column number]. For instance, the command Downs[,1] specifies column 1 in the dataframe Downs from || Example A.6.

```
Downs[,1]
[1] 17.0 20.5 21.5 29.5 30.5 38.5 39.5 40.5 44.5 45.5 47.0
```

A dataframe or matrix name followed by brackets with a comma following a number inside the brackets, indicates a row number, i.e., [row number,]. For instance, the command Downs [1,] specifies row 1 in Downs.

```
Downs[1,]
Age Births Cases
1 17 13555 16
```

Brackets without commas can be used to subset individual elements in a data matrix. It should be noted that by default **R** reads datasets by column. For instance, the command Downs [16] indicates the sixteenth element in the Downs dataset, which also happens to be fifth element in column 2.

```
Downs <- as.matrix(Downs)
Downs[16]
[1] 13954
```

Note that in the operation above I convert the Downs dataframe to a matrix. This will force the subset (element 16) to work correctly. For more information on coercing **R**-objects see § A.17.

The command Downs [1, 1] or Downs [c(1, 1)] specifies element 1 in column 1.

```
Downs[1, 1]
Age
17
```

The command Downs [c(5:8),] specifies rows 5 through 8 in Downs.

Downs[c(5:8),]			
	Age	Births	Cases
5	30.5	13954	12
6	38.5	4834	15
7	39.5	3961	30
8	40.5	2952	31

The command Downs [-c(5:8),] specifies Downs without rows 5 through 8

Downs[-c(5:8),]			
	Age	Births	Cases
1	17.0	13555	16
2	20.5	22005	22
3	21.5	23896	16
4	29.5	15685	9
9	44.5	596	22
10	45.5	327	11
11	47.0	249	7

Rows, columns, and layers from arrays can also be accessed using subset brackets. For instance, to obtain all the row and columns from the second layer of the array obj I would type:

#### obj[**, ,** 2]

Note: when a subset results in zero observations for a level in a categorical variable, then it will be useful to use droplevels() to remove the empty levels. This is because **R** will consider these levels to still be an implicit part of the subset data, potentially complicating or preventing analyses.

# A.14 Operations on matrices and dataframes

Operators can be applied individually to every row or column of a matrix using a number of time saving methods. Actual **R**-applications for linear algebra (e.g. matrix multiplication, matrix inverses, eigenanalysis and matrix decompositions) are described in the mathematical Appendix in the **Foundational and Applied Statistics** textbook.

# || Example A.7

As a simple example we will plot Down's syndrome cases per live birth from the Downs dataset. To do this I would simply divide the Cases column by the Births column and plot the result as a function of Age (Figure A.7). To accomplish this using variable (column) names we first coerce (§ A.17) Downs back into a dataframe.

```
Downs<-as.data.frame(Downs) #coerce back to dataframe
with(Downs, plot(Age, Cases/Births))</pre>
```

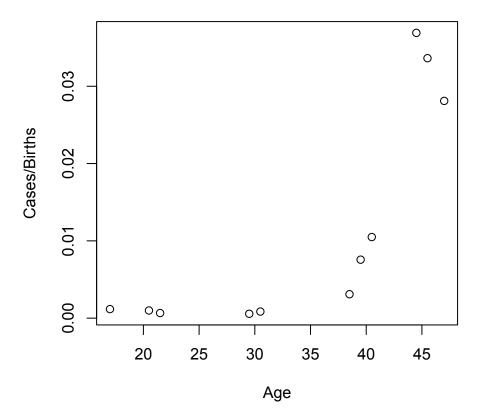


Figure A.7 The rate of Down's syndrome births as a function of mother's age.

Converting back to a data frame allows the column names in Downs to be recognizable. We can see that the rate of Down's syndrome increases dramatically in older mothers.

# A.14.1 apply

Operations can be performed quickly on matrices with the function apply. The function requires three arguments.

- In the first argument, X, we specify a matrix, array, or dataframe to be analyzed.
- In the second argument, MARGIN, we specify whether rows or columns are to be analyzed (1 indicates rows, 2 indicates columns, while c (1, 2) indicates rows and columns).
- In the third argument, FUN, we specify a function to be applied to the margins of the object in the first argument.

```
max.val <- apply(Downs, 2, max)
max.val
Age Births Cases
47 23896 31</pre>
```

In the operation above I created an object called max.val that contains the maximum value from each column of Downs. Similarly the command below creates a vector made up of the minimum responses at each row.

```
min.val <- apply(Downs, 1, min)
min.val
[1] 16.0 20.5 16.0 9.0 12.0 15.0 30.0 31.0 22.0 11.0 7.0
```

We can use the apply command to apply any statistical function (i.e. mean, sd, median etc.) to all the rows and/or columns of a matrix.

```
means <- apply(Downs, 2, mean)
means
            Age Births Cases
            34.04545 9274.00000 17.36364</pre>
```

Several summary statistical functions exist for matrices that can be used in the place of apply. These include rowMeans and colMeans which give the sample means of specified rows and columns, respectively, and row-Sums and colSums which give the sums of specified rows and columns, respectively. For instance:

```
colMeans(Downs)
Age Births Cases
34.04545 9274.00000 17.36364
```

# A.14.2 tapply

Imagine that we have a categorical variable in the Downs dataset with two factor levels (categories). The first factor level is associated with the first 6 experimental units, while the second level is associated with the last 5 experimental units. That is,

```
Categories <- factor(c(rep(1, 6), rep(2, 5)))
cbind(Downs, Categories)
    Age Births Cases Categories
1
  17.0
        13555
                  16
                               1
  20.5 22005
2
                  22
                               1
3
  21.5 23896
                  16
                               1
4
  29.5 15685
                  9
                               1
5
  30.5 13954
                  12
                               1
6
  38.5
        4834
                  15
                               1
7
   39.5
        3961
                  30
                               2
8
  40.5
                               2
        2952
                  31
9
  44.5
                  22
                               2
          596
10 45.5
        327
                  11
                               2
                   7
                               2
11 47.0
           249
```

The mixture of categorical and quantitative variables is allowed because Downs is a dataframe.

We can easily summarize our data with respect to the categories in Categories by using the function tapply. Like apply, tapply requires three arguments.

- The first argument, X, specifies which vector to evaluate.
- The second argument, INDEX, will be vector of categories that can be used to subset X.
- The third argument, FUN, describes the function to be applied to X for each level in INDEX.

# A.14.3 outer

Another important function for matrix operations is the function outer. The function lets us create an array that contains all possible combinations of two vectors or arrays with respect to a particular function. For example, suppose I wished to find the mean of all possible pairs of observations from a vector. I would type the following commands:

```
x <- c(1, 2, 3, 5, 4)
o <- outer(x, x, "+")/2
o
[,1] [,2] [,3] [,4] [,5]
[1,] 1.0 1.5 2.0 3.0 2.5
[2,] 1.5 2.0 2.5 3.5 3.0
[3,] 2.0 2.5 3.0 4.0 3.5
[4,] 3.0 3.5 4.0 5.0 4.5
[5,] 2.5 3.0 3.5 4.5 4.0
```

The upper and lower triangles of the matrix  $\circ$  contain the pairwise means while the diagonal contains the means of the objects with themselves. That is, the diagonal contains the original data in x.

### A.14.4 lower.tri, upper.tri and diag

We can use the commands lower.tri, upper.tri and diag to examine the upper triangle, lower triangle, and diagonal parts of a matrix. For instance,

```
o[upper.tri(o)]
[1] 1.5 2.0 2.5 3.0 3.5 4.0 2.5 3.0 3.5 4.5
o[lower.tri(o)]
[1] 1.5 2.0 3.0 2.5 2.5 3.5 3.0 4.0 3.5 4.5
diag(o)
[1] 1 2 3 5 4
```

Note that I use square brackets to subset the data in o.

### A.14.5 stack and unstack

When manipulating matrices and dataframes it is often useful to stack and unstack columns. These operations are handled with the functions stack and unstack. Consider the 4 x 4 dataframe below.

```
s <- data.frame(matrix(nrow=4, ncol=4, rnorm(16)))
s
[,1] [,2] [,3] [,4]
[1,] -0.08879353 0.5075496 0.8077366 0.6685438
[2,] -0.84689275 -1.1091304 -0.1530534 -1.7209322
[3,] 2.33278611 1.1339444 -0.3599148 0.2705621
[4,] 0.06433390 0.2264004 0.2190580 0.3001240</pre>
```

## Matrix operations

The command rnorm(16) generates 16 random values from a standard normal distribution (Ch. 3). Say that we wish to assign distinct treatments to the columns and stack them. Applying stack we have:

st <- stack(s)</pre> st values ind 1 -0.04941294 X1 2 -1.37260663 X1 3 2.21704986 X1 4 0.89460072 X1 0.25489102 X2 5 0.81068275 X2 6 7 1.04691132 Х2 8 -0.83447166 Х2 9 2.72308681 XЗ 10 0.48653472 XЗ 11 0.12804772 XЗ 12 0.89494172 XЗ 13 -0.54162277 Χ4 14 -1.11219031 Χ4 15 -1.60632784 Χ4 16 0.32180719 Χ4

### Unstacking we have:

u	unstack(st)			
	Xl	X2	XЗ	X4
1	-0.04941294	0.2548910	2.7230868	-0.5416228
2	-1.37260663	0.8106827	0.4865347	-1.1121903
3	2.21704986	1.0469113	0.1280477	-1.6063278
4	0.89460072	-0.8344717	0.8949417	0.3218072

# A.15 Logical commands

Computer languages like **R** that can dichotomously classify true and false statements are called logical or **Boolean**. **R** uses the following logical operators:

- > "greater than"
- >= "greater than or equal to"
- < "less than"
- <= "less than or equal to"
- == "equal to"
- != "not equal to"
- & "and"
- | "or"

In R logical queries, comparisons, or commands will return the Boolean categories TRUE and FALSE.

### || Example A.8

We will demonstrate the use of logical commands with the Downs dataset.

We can subset data with logical commands by using square brackets. For instance the following code requests age data in the Downs dataset less than 30.5, or equal to 47.

Age[Age < 30.5|Age == 47] [1] 17.0 20.5 21.5 29.5 47.0

Using the function subset we have:

subset(Age, Age < 30.5|Age == 47)
[1] 17.0 20.5 21.5 29.5 47.0</pre>

### Logical commands

**R** allows users to use T and F in the place of TRUE and FALSE, although this may result in problems if you have variables named T or F.

## A.15.1 ifelse

A number of functions can be used in combination with a logical argument to evaluate a vector and provide outcomes if the argument is true or false. One example is the ifelse function. It requires three arguments

- The first argument, test, gives the logical test to be evaluated.
- The second argument, yes, provides the output if the test is true.
- The third argument, no, provides the output if the test is false. For instance:

```
ifelse(Age < 25, "Young", "Not so young")
[1] "Young" "Young" "Young" "Not so young" "Not so young"
[6] "Not so young" "Not so young" "Not so young" "Not so young"
[11] "Not so young"</pre>
```

### A.15.2 if, else, any, and all

A more generalized approach to providing a condition and then defining the consequences uses the functions if and else. For instance:

```
if(any(Age < 25))"Young" else "Not so Young"
[1] "Young"</pre>
```

The any function looks through the vector Age to see if *any* of the elements meet the specified criterion. Conversely, the function all will look through a vector or vectors to see if *all* of the specified elements meet the specified criterion.

```
if(all(Age < 25))"Young" else "Not so Young"
[1] "Not so Young"</pre>
```

# A.16 Simple functions for data management

An attractive attribute of **R** is its capacity to efficiently manage large, complex datasets. In this section I list a few functions and approaches useful for data management.

# A.16.1 replace

We can replace elements in a vector with the function replace. The function requires three arguments.

- The first argument, x, specifies the vector to be analyzed.
- The second argument, list, tells **R** which elements need to be replaced. A logical argument can be used here as a replacement index.
- The third argument, values, tells **R** what these elements need to be replaced with.

For instance:

```
replace(Age, Age < 25, "R is Cool")
[1] "R is Cool" "R is Cool" "29.5" "30.5" "38.5"
[7] "39.5" "40.5" "44.5" "45.5" "47"
```

Recall that a vector is not allowed to contain both quantitative and categorical data. As a result **R** made all of the output from replace categorical.

# A.16.2 which

The function which.can be used with logical commands to subset data. For instance:

```
which(Age > 30)
[1] 5 6 7 8 9 10 11
```

The result tells us which elements in Age were in agreement with the logical argument Age>30.

To find which element in Age is closest to 32 I type:

```
which(abs(Age - 32) == min(abs(Age - 32)))
[1] 5
```

According to **R**, the 5<sup>th</sup> element in the Age is closest to 32. We can see that this is true.

```
abs(Age - 32)
[1] 15.0 11.5 10.5 2.5 1.5 6.5 7.5 8.5 12.5 13.5 15.0
```

Three other functions related to which are sort, rank, and match.

### A.16.3 sort

The function sort sorts alphanumeric data from a vector into an ascending order.

```
sort(Age)
[1] 17.0 20.5 21.5 29.5 30.5 38.5 39.5 40.5 44.5 45.5 47.0
sort(c("a", "d", "c", "Inf"))
[1] "a" "c" "d" "Inf"
```

Data can be sorted in a descending order by specifying decreasing = T.

```
sort(Age, decreasing = T)
[1] 47.0 45.5 44.5 40.5 39.5 38.5 30.5 29.5 21.5 20.5 17.0
```

### A.16.4 rank

The function rank gives the ascending alphanumeric rank of elements in a vector. Ties are given the average of their ranks. This operation is important to rank-based permutation analyses (see Ch. 6 in the **Foundational and Applied Statistics** text).

x <- c(1, 2, 3, 4, 4, 3)
rank(x)
[1] 1.0 2.0 3.5 5.5 5.5 3.5</pre>

### A.16.5 order

The function order is more difficult to understand than sort and rank. It alphanumerically sorts a vector and returns the original element order overlaid on the sorted vector. This allows us to sort a vector, matrix or dataframe into an ascending or descending order, based on one or several vectors. For instance:

```
x <- c(1, 3, 2, 4, 0.5)
o <- order(x)
o
[1] 5 1 3 2 4
```

The 5<sup>th</sup> element in x has the smallest value, thus the number five is placed first in vector  $\circ$ . The 1<sup>st</sup> element in x has the next smallest value, thus the number one is placed second in  $\circ$ . The 3<sup>rd</sup> element is the next smallest, and so on.

### Functions for data management

We see here how we would utilize the vector  $\circ$ .

```
x[0]
[1] 0.5 1.0 2.0 3.0 4.0
```

Of course we get the same answer as if we were to use sort (x).

```
sort(x)
[1] 0.5 1.0 2.0 3.0 4.0
```

However, the uses of order extend beyond sorting single vectors. Consider the following dataset describing the percent cover of plant species, in which species are signified with four letter (genus, species) codes:

```
field.data <- data.frame(code = c("ACMI", "ELSC", "CAEL", "TACE"), cover = c(12, 13,
14, 11))
field.data
    code cover
1 ACMI    12
2 ELSC    13
3 CAEL    14
4 TACE    11</pre>
```

What if I want to sort the dataframe alphabetically by species codes? I would type:

```
field.data[order(field.data[,1]),]
   code cover
1 ACMI 12
3 CAEL 14
2 ELSC 13
4 TACE 11
```

Similarly, to order by species cover I would type:

```
field.data[order(field.data[,2]),]
    code cover
4 TACE 11
1 ACMI 12
2 ELSC 13
3 CAEL 14
```

## A.16.6 unique

To find unique values in dataset (and eliminate unwanted repeats) we can use the function unique. Here is list of species codes from a bird survey on islands in Southeast Alaska. Notice that here are a large number of repeats.

AK.bird <- c("GLGU", "MEGU", "DOCO", "PAJA", "COLO", "BUFF", "COGO", "WHSC", "TUSW", "GRSC", "GRTE", "REME", "BLOY", "REPH", "SEPL", "LESA", "ROSA", "WESA", "WISN", "BAEA", "SHOW", "GLGU", "MEGU", "PAJA", "DOCO", "GRSC", "GRTE", "BUFF", "MADU", "TUSW", "REME", "SEPL", "REPH","ROSA", "LESA", "COSN", "BAEA", "ROHA")

Using unique we have:

unique(AK.bird) [1] "GLGU" "MEGU" "DOCO" "PAJA" "COLO" "BUFF" "COGO" "WHSC" "TUSW" "GRSC" "GRTE" [12] "REME" "BLOY" "REPH" "SEPL" "LESA" "ROSA" "WESA" "WISN" "BAEA" "SHOW" "MADU" [23] "COSN" "ROHA"

### A.16.7 match

Given two vectors, the function match finds where objects in the second vector appear in the elements of the first vector. For instance:

```
x <- c(6, 5, 4, 3, 2, 7)
y <- c(2, 1, 4, 3, 5, 6)
match(y, x)
[1] 5 NA 3 4 2 1
```

The number 2 (the 1<sup>st</sup> element in y) is the 5<sup>th</sup> element of x, thus the number 5 is put 1<sup>st</sup> in the vector m created from match. The number 1 (the 2<sup>nd</sup> element of y) does not occur in x (it is NA). The number 4 is the 3<sup>rd</sup> element of y and x, thus number 3 is placed in the third element of m, and so on.

The value of this function may seem unclear at first, but consider a scenario where I want to convert field data with species codes into a dataset containing species names. Consider the following species list (which includes species not in the field data from § A.16.5).

```
species.list <- data.frame(code = c("ACMI", "ASFO", "ELSC", "ERRY", "CAEL",
"CAPA", "TACE"), names = c("Achillea millefolium", "Aster foliaceus", "Elymus
scribneri", "Erigeron rydbergii", "Carex elynoides", "Carex paysonis",
"Taraxacum ceratophorum"))
```

species.list			
	code	names	
1	ACMI	Achillea millefolium	
2	ASFO	Aster foliaceus	
3	ELSC	Elymus scribneri	
4	ERRY	Erigeron rydbergii	
5	CAEL	Carex elynoides	
6	CAPA	Carex paysonis	
7	TACE	Taraxacum ceratophorum	

Here I give the correct species names to the field codes using the match function.

### A.16.8 which and %in%

We can use the commands %in% and which together to achieve the same results as match. Under the current example we have:

### A.16.9 strsplit and strtrim

Elements within a text string can be rearranged, identified or extracted using a number of functions. The function strsplit splits a character string into substrings based on user defined criteria. It contains two important arguments.

- The first argument, x, specifies the character string to be analyzed.
- The second argument, split, is a character criterion that is used for splitting. Letting this argument equal NULL (§ A.19) results in spaces being placed between every character in the string.

```
noquote(strsplit("Achillea millefolium", NULL))
[[1]] A c h i l l e a m i l l e f o l i u m
```

To split the string whenever "1" occurs, I have:

```
noquote(strsplit("Achillea millefolium", "l"))
[[1]] Achi ea mi efo ium
```

The function noquote () removes quotes when printing.

The function strtrim is useful for extracting characters from vectors. For instance, for the species codes in the plant character vector below, the first capital letter indicates whether the species are flowering plants (anthophytes) or mosses (bryophytes). Assume I want to create a new categorical variable distinguishing anthophytes from bryophytes by extracting the first letter. This is defined by specifying 1 in the second strtrim argument, width.

```
plant <- c("A_CAAT", "B_CASP", "A_SARI")
strtrim(plant, 1)
[1] "A" "B" "A"</pre>
```

### A.16.10 Complex pattern matching: gsub, grep and metacharacters

The functions grep and gsub are specifically designed for pattern matching and replacement within a character vector comprised of multiple text strings. Consider the following character object made up of six strings:

```
sample <- c("amy", "joe", "fred", "mike", "betty")</pre>
```

If for some reason we wanted to convert every occurrence of a lower-case 'm' to an upper case 'M' we could use:

```
gsub("m", "M", sample)
[1] "aMy" "joe" "fred" "Mike" "betty"
```

Here the function grep tells us while elements in sample contain the letter 'm'.

grep("m", sample) [1] 1 4

## Functions for data management

As an example of how metacharacters can be used by the PCRE library we will tell **R** to capitalize the first letter of each element in the object sample.

```
gsub("(\\w)(\\w*)", "\\U\\1\\L\\2", sample, perl=TRUE)
[1] "Amy" "Joe" "Fred" "Mike" "Betty"
```

We can also make all the letters in sample upper-case.

Here I ask R to give me the elements in sample which are four or more letters long.

```
grep("[[:alnum:]]{4,}", sample, value = T)
[1] "fred" "mike" "betty"
```

The string [[:alnum:]] indicates all alphanumeric characters. I am combing this expression with the metacharacter expression  $\{n, \}$ . This combination tells **R** to report all elements that have four or more alphanumeric units. The argument value = T tells **R** to provide the actual contents of the elements in sample, and not the element indices.

For more information type ?grep.

# A.17 Testing and coercing

There are a number of functions that are designed to test whether an **R** object has particular characteristics, or to coerce an **R** object to have a desired class. For instance, the function is.numeric tests whether an object is numeric while the function as.numeric coerces an object to be of class numeric.

```
x<-c("a", "b", 4)
is.numeric(x)
[1] FALSE
as.numeric(x)
[1] NA NA 4
Warning message:
NAs introduced by coercion</pre>
```

We note that in as.numeric(x) the non-numeric parts of x are discarded. Testing and coercing functions exist for all important R-classes. These include: vector, matrix, dataframe, array, list, factor, numeric, function, dist, double, character and many others.

Coercion of data to categorical and ordinal classes can be managed using the functions factor and ordered respectively. For instance:

```
x <- c(1, 2, 1, 2, 1, 2) #quantitative
is.numeric(x)
[1] TRUE
y <- factor(x) #categorical
y
[1] 1 2 1 2 1 2
Levels: 1 2
z <- ordered(c(1, 2, 3, 4, 5)) #ordinal
z
[1] 1 2 3 4 5
Levels: 1 < 2 < 3 < 4 < 5</pre>
```

All numeric objects in **R** are stored in a **double-precision** format, meaning that the object occupies two adjacent locations in computer memory.

```
a <- 1
is.double(a)
[1] TRUE
```

Objects coerced to be integers will be stored as double precision, although one of the storage locations will not be used. As a result integers are not conventional double precision data. This is explained in greater detail in the

# Testing and coercing

next section.

```
a <- 1
is.double(as.integer(a))
[1] FALSE
```

# A.18 Binary numbers, bits and bytes

To acquire a deeper understanding of the workings of **R** we must acquire a familiarity with basic principles of computer science.

Computers are designed around bits and bytes. A **bit** is a binary piece of information, i.e. a 0 or a 1, while a **byte** consists of a collection of eight bits<sup>9</sup>. This convention occurs because computer systems use electronic circuits that exist in only one of two states, on or off. In most programs on most workstations the results of computations are stored as 32 bits (4 bytes) or as 64 bits (8 bytes) of information. Double precision storage (used by **R**) requires 64 bits. This allows expression and storage of numerical quantities between ca.  $5.0 \times 10^{-324}$  and ca.  $1.8 \times 10^{308}$ , and a precision of at least 15 - 17 significant digits (see below).

We can see that the current upper numerical limit of **R** (ver 2.15.1) is somewhere between:

1.8 \* 10^307 [1] 1.8e+307

#### and

1.8 \* 10^308 [1] Inf

And that the (non-negative) lower limits are between

```
5.0 * 10^-323
[1] 4.940656e-323
```

#### and

5.0 \* 10^-324 [1] 0

With a single bit we can describe only  $2^1 = 2$  distinct digital objects. These are, an object represented by a 0 and an object represented by a 1. It follows that  $2^2 = 4$  distinct objects can be described with two bits,  $2^3 = 8$  objects can be described with three bits, and so on<sup>10</sup>. We count to ten in binary using: 0 = 0, 1 = 1, 10 = 2, 11 = 3, 100 = 4, 101 = 5, 110 = 6, 111 = 7, 1000 = 8, 1001 = 9, 1010 = 10. Thus, we require four bits to count to ten.

Note that the binary sequences for all positive non-zero integers start with one.

1) For the smallest integer, given a particular number of bits, the leftmost placeholder will be a one, and all

<sup>&</sup>lt;sup>9</sup> Thus a computer with 100 gigabytes (1 gigabyte = 1 billion bytes) of memory will have  $1 \times 10^{11}$  bytes =  $8 \times 10^{11}$  bits of memory.

<sup>&</sup>lt;sup>10</sup> For instance, older remotely sensed images often contained eight bit (one byte or octet) variables. The color red was expressed in such an image as a number between 0 and 255 (i.e. red could have  $2^8 = 256$  distinct values). Given that the colors blue and green were also eight bit, there would be  $256^3 = 16,777,216$  color possibilities (combinations) for any pixel in the image.

other bits will be zeros (e.g., 100 = 4).

2) For the next largest integer, a one is placed in the rightmost placeholder occupied by a zero in the previous step (e.g., 101 = 5).

3) For the next largest integer the one inserted in the previous step is moved one placeholder to the left if that bit is zero (e.g. 110 = 6). If the bit to the left is non-zero, then go to step 2 (e.g., 111 = 7). If all bits are ones following (or preceding) step 2, then add a bit, and begin again at step 1 (e.g., 1000 = 8).

The addition of a binary digit represents an increasing power of 2. As a result we say that the rightmost digit in a set of binary digits represents 2<sup>0</sup>, the next represents 2<sup>1</sup>, then 2<sup>2</sup>, and so on. This can be defined with the equation

$$\alpha\beta^{k}$$
, (A.1)

where  $\alpha$  is quantity known as the **significand**, that describes the number of significant digits followed by a modifying number,  $\beta$  (usually 2), and *k* is called (appropriately) the **exponent**. The number of bits in the significand determines the precision of a binary expression, while the exponent determines minimum and maximum possible number. In a 64 bit double precision format 1 bit is allocated to the sign of the stored item, 53 bits are assigned to the significand, and 11 bits are given to the exponent.

Equation A.1 actually represents a **dot product**, i.e., it is the sum of the piecewise multiplication of two vectors. For instance, to find the decimal number version of a single binary bit (consisting of only the right-most digit) we multiply the digit value by the power of two it represents. Thus, as we noted above,  $1 \times 2^0 = 1$ , and  $1 \times 2^0 = 1$ . Accordingly, to find the decimal version of a set of binary values we take the sum of the products of the binary digits and the powers of base 2 that they represent. For instance, the binary number 010101 equals:

$$(0 \times 2^5) + (1 \times 2^4) + (0 \times 2^3) + (1 \times 2^2) + (0 \times 2^1) + (1 \times 2^0) = 0 + 16 + 0 + 4 + 0 + 1 = 21.$$

The function bin2dec in *asbio* does the calculation for us.

bin2dec(010101) [1] 21

# A.18.1 Floating point arithmetic

Depicting undefinable real numbers (e.g. an irrational number), and certain rational fractional numbers in binary, requires **binary approximation** (Goldberg 1991). One approach is to express numeric values with non-zero fractional parts using **floating point arithmetic**. This framework is used by all conventional software (although its mechanisms are easily revealed in **R**).

As with binary decimal numbers, binary fractional numbers are expressed with respect to a decimal, and the number of digits will (often) be dictated by the significand. Given 13 bits we have the following binary translations for decimal numbers: 1/1 = 1, 1/2 = 0.1, 1/3 = 0.01010101..., 1/4 = 0.01, 1/5 = 0.00110011..., 1/6 = 0.0010101..., 1/7 = 0.001001..., 1/8 = 0.001, 1/9 = 0.000111000111..., 1/10 = 0.0001100011..., 1/8 = 0.001, 1/9 = 0.000111000111..., 1/10 = 0.000110011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.0001100011..., 1/10 = 0.00011000111..., 1/10 = 0.00011000111..., 1/10 = 0.00011000111...

#### Binary numbers, bits and bytes

To obtain decimal fractions from binary fractions we multiply the bits by decreasing inverse powers of base two, starting at 0 (excluding 2<sup>-0</sup>), and find the sum. For example, back-calculating the decimal value 1/4 from the binary value 0.01 we have:

 $(0 \times 2^{0}) + (0 \times 2^{-1}) + (1 \times 2^{-2}) = 0 + 0 + 0.25 = 0.25.$ 

bin2dec(0.01) [1] 0.25

Floating point arithmetic may give unexpected results. For instance:

```
options(digits = 20)
1/10
[1] 0.1000000000000000555
```

Due to the character of the binary floating point 1/10 = 0.1 can only be approximated by a binary number. The approximation is very close (out to the 18<sup>th</sup> significant digit), but not exactly equal to 0.1. Many other fractional quantities cannot be expressed exactly. Indeed, real (terminal) binary fractions will only exist if the only prime number is in the decimal fraction denominator, <u>and</u> it is 2 (although exception handling allows terminality for many fractions). As other examples, consider

Obviously, such "rounding errors" may result in user-function failures<sup>11</sup>.

<sup>&</sup>lt;sup>11</sup>Alternatives to binary floating point arithmetic that address this problem exist, but are rarely implemented because: 1) they are less efficient, and 2) currently no Institute of Electrical and Electronics Engineers (IEEE) standards have been specified. In order of increasing precision and decreasing efficiency alternative systems include Limited-Precision Decimal, Arbitrary-Precision Decimal, and Symbolic Calculation systems.

### A.18.2 Binary characters

Characters (like numbers) can also be expressed in binary. The **American Standard Code for Information Interchange** (**ACSCII**) consists of 128 characters and requires eight bits (one byte). Likewise, **Unicode** has 65,536 characters (the first 128 are the ASCII characters), and requires 16 bits (two bytes)<sup>12</sup>. **R** uses the Unicode system of characters. We can observe the process of binary character assignment using the functions as.raw, rawToChar, and rawToBits.

Here is a list of the fist 128 Unicode characters (i.e. the ASCII characters)

```
rawToChar(as.raw(1:128), multiple = TRUE)
       "\001" "\002" "\003" "\004" "\005" "\006" "\a"
                                                                    "\b"
                                                                            "\t"
                                                                                      "\n"
                                                                                               "\v"
  [1]
                        "\016" "\017" "\020" "\021" "\022"
 [12] "\f"
                "\r"
                                                                    "\023" "\024"
                                                                                     "\025"
"\026"
               "\030" "\031" "\032"
                                         "\033" "\034" "\035"
                                                                    "\036"
                                                                                     " | "
       "\027"
                                                                            "\037"
 [23]
                "#"
                        "$"
                                 " <u>%</u> "
                                          " & "
                                                   " / "
                                                           "("
                                                                    ")"
                                                                            " * "
                                                                                              ","
       "\""
                                                                                     "+"
 [34]
       "_"
                "."
                        "/"
                                 "0"
                                          "1"
                                                  "2"
                                                           "3"
                                                                    "4"
                                                                            "5"
                                                                                     "6"
                                                                                              "7"
 [45]
                                 ";"
 [56]
       "8"
                "9"
                        "."
                                          "<"
                                                  "="
                                                           ">"
                                                                    "?"
                                                                            " G "
                                                                                     "A"
                                                                                              "B"
                                 "F"
                                                  "H"
                                                           " "
                                                                            "K"
                                                                                     "L"
 [67]
       "C"
                "D"
                        "E"
                                          "G"
                                                                    "J"
                                                                                              "М"
                                                  "S"
                                                           "T"
                                                                            "V"
                        "P"
                                 "0"
                                          "R"
                                                                    "U"
                                                                                     "W"
                                                                                              "X"
 [78]
       "N"
                "0"
       "Y"
                        ייןיי
                                 "\\"
                                          יי ן יי
                                                  11 ^ 11
                                                           11 ` 11
                                                                            "a"
                                                                                     "b"
 [89]
                "z"
                                                                                              "c"
                                 "q"
                                          "h"
                                                  " i "
                                                           " - "
                                                                            "1"
[100]
       "d"
                "e"
                        "f"
                                                                    "k"
                                                                                     "m"
                                                                                              "n"
                                                                    "v"
                "p"
                         "a"
                                 "r"
                                          "s"
                                                  "t"
                                                           "11"
                                                                             "w"
                                                                                     "x"
                                                                                              "v"
[111]
       "0"
                " { "
                                 "}"
                                          "~"
                                                  "\177" "€"
[122]
       "z"
                         "|"
```

Note that the exclamation point is character number 33. Its 16 bit binary code is:

rawToBits(as.raw(33)) [1] 01 00 00 00 00 01 00 00

<sup>&</sup>lt;sup>12</sup>This is the number of characters that can be defined with 16 bits. The current number of Unicode characters, however, is actually much larger than 65,536. The 16-bit Unicode Transformation Format (UTF-16) handles the additional characters by using two sixteen bit units.

# A.19 NA, NaN, and NULL

**R** identifies missing values (empty cells) as NA, which indicates "not available". Hence the **R** function to identify a missing value is: is.na.

For example:

x <- c(2, 3, 1, 2, NA, 3, 2) is.na(x) [1] FALSE FALSE FALSE FALSE TRUE FALSE FALSE

To say "identify all parts of a vector except missing values", we set a logical test to be true when values are not missing. The unary (single argument) operator for "not" in  $\mathbf{R}$  is !. Thus, the correct command is:

!is.na( )

For example:

!is.na(x)
[1] TRUE TRUE TRUE TRUE TRUE TRUE TRUE

There are a number of functions to get rid of missing values. These include na.omit.

```
na.omit(x)
[1] 2 3 1 2 3 2
attr(, "na.action")
[1] 5
attr(, "class")
[1] "omit"
```

We see that **R** omitted the missing observation and then told us which observation was omitted.

Functions in **R** are often set up to handle missing data. In many cases, however, it will be desirable to have a complete set of observations for a dataframe, matrix, or vector. Consider the following dataframe which contains plant percent cover for four plant species which are identified with codes.

```
field.data <- data.frame(code=c("ACMI", "ELSC", "CAEL", "CAPA", "TACE"), cover =
c(12, 13, 14, NA, 11))
field.data
code cover
1 ACMI 12
2 ELSC 13
3 CAEL 14
4 CAPA NA
5 TACE 11</pre>
```

I can check for completeness of the data, i.e. the appearance of missing data for any experimental unit (row) using the complete.cases function.

complete.cases(field.data) [1] TRUE TRUE TRUE FALSE TRUE

I can omit rows with missing data using na.omit.

na.omit(field.data) code cover 1 ACMI 12 2 ELSC 13 3 CAEL 14 5 TACE 11

One shouldn't worry too much about memorizing a million **R** functions. Instead you should develop a basic vocabulary of functions that you will use frequently. For instance, instead of using na.omit the example above, I could have gotten the same result using brackets and logical commands.

```
field.data[!is.na(field.data[,2]),]
   code cover
1 ACMI 12
2 ELSC 13
3 CAEL 14
5 TACE 11
```

The final comma in the command above tells **R** that I want to go through the field.data dataframe row by row and eliminate rows with missing values.

The designation NaN is associated with the current conventions of the IEEE 754-2008 (IEEE is an acronym for Institute of Electrical and Electronics Engineers) arithmetic used by **R**. It means "not a number". Mathematical operations which produce NaN include:

0/0 [1] NaN

Inf-Inf [1] NaN

sin(Inf) [1] NaN

Occasionally one may wish to specify that an **R**-object is NULL, meaning that it is absent. A NULL object can be included as an argument in a function without requiring that it have a particular value or meaning. As with NA the NULL specification is easy:

x <- NULL

It should be emphasized that **R**-objects or elements within objects that are NA or NULL cannot be identified with the logical commands == or !=. For instance:

```
x <- NA; y <- NULL
x == NA
[1] NA
y == NULL
logical(0)
```

Instead one should use is.na (as above) or is.null to identify NA or NULL elements or objects.

is.na(x)
[1] TRUE
is.null(y)
[1] TRUE

# A.20 Writing functions

Perhaps the most useful thing about **R** is its capacity to implement user-defined functions. At some point you may even wish to compile your functions into an **R**-package. No more will be said on such matters here. Interested readers are directed to the reference for **R**-package construction "Writing **R** Extensions", available at <u>http://cran.r-project.org/doc/manuals/**R**-exts.html</u>.

Programs like **RWinEdt** (an **R** package plugin for **WinEdt**), **Tinn-R** (a recursive acronym for Tinn is not Notepad, http://www.sciviews.org/Tinn-R), ESS (Emacs Speaks Statistics, http://ess.r-project.org) and **RStudio** <sup>13</sup>(http://rstudio.org) have been developed primarily to facilitate function writing in **R**<sup>14</sup>. Text editors from these programs provide syntax highlighting of the **R** (and S) code and (generally) highlighting for other programming languages, e.g. **C/C++**, **Java**, **Perl**, **Pascal**, **Visual Basic**, and **Fortran**. In addition, some editors, including **R**WinEdt, Tinn-**R**, ESS and **R**Studio allow direct interaction with an **R**-console running on the same computer, or can open **R** and generate an **R**-console. **R-scripts**, accessed with **File>New script** (non-Unix only) or with Ctrl+F+N on the command line prompt, provide another excellent way to edit **R**-code. A single line of code (or selected lines of code) can be sent to the **R**-console from an **R**-script interface using the shortcut Ctrl+R. The entire contents of a script can be selected using Ctrl+A, and then sent to the **R**-console using Ctrl+R (Figure A.8).

<pre>File Edit Misc Packages Windows Help &gt; print("hello world") [1] "hello world" &gt;  Vutitled - R Editor  File Edit Packages Help print("hello world") </pre>	R Console (64-bit)	23
<pre>&gt; print ("hello world") [1] "hello world" &gt;   Untitled - R Editor   File Edit Packages Help print ("hello world") </pre>	File Edit Misc Packages Windows Help	
File Edit Packages Help print ("hello world")	[1] "hello world"	^
print("hello world")	R Untitled - R Editor	
	File Edit Packages Help	
▲ b 1	print("hello world")	-
	<	►

Figure A.8 Script editor in R

In all the text editors described above, functions or groups of functions can be saved as .R files. These files can then be read as source code directly in  $\mathbf{R}$  or opened as scripts in the script editor. It is strongly recommended that word processing programs (e.g., MS Word) not be used to create  $\mathbf{R}$  scripts and functions as the resulting

<sup>&</sup>lt;sup>13</sup> The attributes of RStudio greatly exceed simple function writing (see § A.20.12)

<sup>&</sup>lt;sup>14</sup> Other frequently used text editors with some support for **R** include, but are not limited to, **NppToR** in **Notepad++** (http://sourceforge.net/projects/npptor/), **Tinn-R** (http://www.sciviews.org/Tinn-R/), **Bluefish** (http://bluefish.openoffice.nl/index.html), **Crimson Editor** (http://www.crimsoneditor.com/), **ConTEXT** http://www.contexteditor.org/), **Eclipse** (http://www.eclipse.org/eclipse/), **ESS** (http://ess.r-project.org/), **Vim** (http://www.vim.org/), **Geany** (http://www.geany. org/), **jEdit** (http://www.jedit.org/), **Kate** (http://kate-editor.org/), **TextMate** (http://macromates.com/), **gedit** (http://projects.gnome.org/gedit/), **SciTE** (http://www.scintilla.org/SciTE.html), and **RWinEdt** (http://cran.r-project.org/web/packages/RWinEdt/). All websites accessed 4/10/2012.

code may contain hidden formatting characteristics that may affect its implementation in R.

# A.20.1 An introductory example

At the risk of sounding repetitive, we specify a function using the function function. The arguments for function are completely user-defined and will be the argument list for one's personalized function. For instance, in the excerpt example <- function (x) the function example contains a single argument named x (naming conventions for arguments must follow the conventions defined in A.4.1). The code for the function itself follows the call to function, and the argument list, generally delimited by braces. This results in the format:

function.name <- function(argument<sub>1</sub>, argument<sub>2</sub>,...argument<sub>n</sub>){function contents}

Consider the function Exp.growth below that solves the function  $N_0\lambda^t$ , where  $N_0$ = initial number of individuals,  $\lambda$  = the rate of increase, and t = the number of time intervals or generations.

```
Exp.growth <- function(N.0, lambda,t){
  Nt <- N.0 * lambda^t
  Nt
}</pre>
```

The function requires three arguments: N.O, lambda, and t. The first line of code following the arguments solves the function  $N_0\lambda^t$  utilizes the argument definitions and stores the solution as N.t. The last line gives the object I want returned by the function, N.t. Note that if I didn't specify some "return value", nothing would be returned by the function. If a function has multiple return objects, then one can place them in single suitable container like a list.

To increase clarity one should place the first curly bracket on same line as the arguments, and place last curly bracket on its own line. This convention is followed above. Readability can also be improved by use of spaces. Note that I have inserted two spaces to begin lines containing related operations. This distinguishes these lines from the first (argument) line and the end (return) line. Note also that spaces are placed after commas, and before and after operators, including the assignment operator.

Once I have read the function Exp.growth into **R** (by scanning, reading, typing, or pasting it), I will be able to run it by typing the function name and specifying arguments.

Here we run function for  $N_0 = 100$ ,  $\lambda = 0.8$ , and t = 10

```
Exp.growth(N.0 = 100, lambda = 0.8, t = 10)
[1] 10.73742
```

The population size is decreasing because  $\lambda$  is less than one.

# A.20.2 Global variables versus local variables

It is important to note that the arguments and objects created in a function are local variables. That is, they only exist within the confines of the function.

We can use Exp.growth to demonstrate that the variable N.t, which was defined in the function, is local.

Nt Error: object 'Nt' not found

Global variables are (generally) defined outside of functions, and thus can be called within a function as arguments or other sorts of objects. Lexical scoping allows **R** to distinguish global and local variables.

Languages like S that don't have lexical scoping would not "know about" the variables N.O, lamba, and t unless they were defined outside of the function, i.e.,

N.0 <- 100; lambda <- 0.8; t <-3

Conversely, **R** allows one to define the free variables in the text of the function, e.g.,

```
Exp.growth(100, 0.8,3)
[1] 51.2
```

Global variables can be assigned within functions using the so-called **superassignment operator**, <<-.

```
Exp.growth <- function(N.0, lambda,t){
   Nt <<- N.0 * lambda^t
   Nt
}
Exp.growth(N.0 = 100, lambda = 0.8, t = 10)
[1] 10.73742
Nt
[1] 10.73742
rm(Nt)
Nt
Error: object 'Nt' not found</pre>
```

#### || Example A.9 --Summary statistics: variations on a theme

The simple function shown below centers and scales (standardizes) outcomes in the Downs dataset (i.e., each element in the data matrix is subtracted from its column mean, and divided by its column standard deviation). The function itself is defined and called within the function apply. Recall that the third argument in apply must be an existing or user-defined function, e.g., mean. We note that braces are not necessary if the "block" of function code only requires a single line, and this line is placed on the same line as the function call.

```
stan <- (apply(Downs, 2, function(x){(x - mean(x))/sd(x)}))
stan
Age Births Cases
[1,] -1.5797549 0.4841299 -0.1698524
[2,] -1.2553785 1.4397237 0.5774983
[3,] -1.1626996 1.6535732 -0.1698524
[4,] -0.4212680 0.7250074 -1.0417617
[5,] -0.3285890 0.5292520 -0.6680863
[6,] 0.4128426 -0.5021109 -0.2944109
[7,] 0.5055216 -0.6008367 1.5739660
[8,] 0.5982005 -0.7149425 1.6985244
[9,] 0.9689163 -0.9813779 0.5774983
[10,] 1.0615953 -1.0117986 -0.7926447
[11,] 1.2006137 -1.0206195 -1.2908786</pre>
```

Below I create a function called stats that will simultaneously calculate a large number of summary statistics.

```
stats <- function(x, digits = 5) {
    ds <- data.frame(statistics = round(c(length(x), min(x), max(x),
    mean(x), median(x), sd(x), var(x), IQR(x), sd(x)/sqrt(length(x)),
    kurt(x), skew(x)),
    digits))
    rownames(ds) <- c("n", "min", "max", "mean", "median", "sd", "var",
    "IQR", "SE", "kurtosis", "skew")
    return(ds)
}</pre>
```

The function contains two arguments. A call to a vector of data (x), and the number of significant digits (digits). Because I have given digits the default value 5, only the first argument needs to specified by a user.

Following the arguments, the first three lines of the function create a dataframe called ds. It has one column called "statistics" that will contain eleven statistical summaries of x. The summaries are rounded to the number of digits specified in digits.

The next lines of code define the row names of ds. These are the names of the statistics calculated by the function.

The last command, return (ds), returns ds.

Note that the lines beginning median (x), digits and "SE" are not indented because they are con-

tinuations of the previous line.

Here are summary stats for the Age column in Downs.

stats(Down	ns\$Age)
st	atistics
n	11.00000
min	17.00000
max	47.00000
mean	34.04545
median	38.50000
sd	10.78994
var	116.42273
IQR	17.00000
SE	3.25329
kurtosis	-1.41039
skew	-0.40977

The lone argument for stats, x, must be a vector of data. The function, however, can easily be extended to matrices and dataframes. For instance, lets now apply stats as the last argument of the apply function, to summarize the stan dataframe we created above.

apply(sta	n, 2, stats)				
\$Age		\$Births		\$Cases	
	statistics		statistics		statistics
n	11.00000	n	11.00000	n	11.00000
min	-1.57975	min	-1.02062	min	-1.29088
max	1.20061	max	1.65357	max	1.69852
mean	0.00000	mean	0.00000	mean	0.00000
median	0.41284	median	-0.50211	median	-0.16985
sd	1.00000	sd	1.00000	sd	1.00000
var	1.00000	var	1.00000	var	1.00000
IQR	1.57554	IQR	1.47529	IQR	1.30786
SE	0.30151	SE	0.30151	SE	0.30151
kurtosis	-1.41039	kurtosis	-1.28862	kurtosis	-0.63921
skew	-0.40977	skew	0.53721	skew	0.61985

The output above is a list. The attributes of the list are the column names of Downs. As the result of standardization, three variables now have mean zero, and unit standard deviations and variances.

The function stats will work on any **R** object with a numerical class. For instance, try it on the first two columns of lp, the loblolly pine dataset.

### A.20.3 uniroot

Parameter estimation in statistics often requires (at least implicitly) function optimization. However parameter estimation functions may not have a closed form, because an entire dataset needs to be considered with respect to proposed estimate values. A useful function in these situations is uniroot which searches an interval for the zero root of a function. For instance, many location estimators (those which estimate "central" or "typical" values, e.g., the true mean) will be the zero root the function:

$$\sum_{i=1}^{n} (x_i - \hat{\mu}),$$
 (A.2)

where  $x_i$  is the *i*th observation from a dataset, and  $\hat{\mu}$  is an estimator that uses the data to estimate a true location value. We will use uniroot to find a location estimate that provides a zero root for this function. To do this we must first create a function defining Eq. A.2.

```
f <- function(x) sum(data - x)
```

We will evaluate the loblolly tree height data.

data <- lp[,1]

Here we apply uniroot:

```
uniroot(f(x), min(data), max(data))$root
[1] 32.3644
```

This value is identical to the sample mean. Indeed, the sample mean will be always be the zero root of Eq. A.2. Normally the difference of the data points and the location estimate is squared. Minimizing this function is called the process of **ordinary least squares**.

### A.20.4 switch

A useful command in function writing is switch. It evaluates and switches among user-designated alternatives, included as a function argument. The function below switches between five different estimators of location (the typical or central value from a sample). These are the sample mean, a trimmed mean (using 10% trimming), the geometric mean, the median, and Huber's *M*-estimator (see Chapter 4 in the **Foundational and Applied Statistics** text).

```
location <- function(x, estimator){
  switch(estimator,
  mean = mean(x), # arithmetic mean
  trim = mean(x, trim=0.1), # trimmed mean k = 0.1
  geo = exp(mean(log(x))), # geometric mean
  med = median(x), # median
  huber = huber.mu(x), # Huber M-estimator, likelihood maximizing method
  stop("Estimator not included"))
}</pre>
```

#### Here are some data.

x <- c(2, 1, 4, 5.6, 7, 6.7, 3, 4.5, 10, 12, 2, 5, 6)

I can run the function using any of the four location estimators.

```
location(x, "mean")
[1] 5.292308
location(x, "geo")
[1] 4.357524
location(x, "huber")
[1] 4.959546
```

#### A.20.5 Triple dot . . . argument

A particularly handy item for writing **wrapper functions** (functions which embed other functions) is the triple dot(...) argument. Imagine you wish to create a wrapper for the function plot that allows you to automatically display the results from a simple linear regression. We might create the following:

```
reg.plot <- function(x, y, ...){
  plot(x, y, ...)
  lm.temp <- lm(y ~ x)
  coef <- lm.temp$coefficients
  abline(coef[1], coef[2])
}</pre>
```

The triple dots in the arguments of reg.plot, and the associated triple dots we included in plot let us specify any additional argument from plot as an argument in reg.plot. For instance we could include specification for X and Y axis labels in reg.plot with the plot arguments xlab and ylab. For instance:

```
with(Loblolly, reg.plot(age, height, xlab = "age", ylab = "height"))
```

#### || Example A.10 – Function writing: quantifying biological diversity

In this extended exercise we examine functions for summarizing a community ecology dataset.

**Alpha diversity** measures the degree of evenness and richness within individual plots in a dataset. Low levels of monodominance and high richness result in high alpha diversity. A large number of alpha diversity indices have been utilized by ecologists (Magurran 1988). The most widely used are **Simpson's index** ( $D_1$ , Simpson 1949) and the **Shannon-Weiner index** (H', MacArthur and MacArthur 1961).

$$D_1 = 1 - \sum_i p_i^2 \tag{A.3}$$

$$H' = \sum_{i} p_{i} \ln p_{i} \tag{A.4}$$

where  $p_i$  is the proportional abundance of the *i*th species.

Simpson's index ( $D_1$ ) has a straightforward interpretation. It is the probability of reaching into a plot and simultaneously pulling out two different species. The Shannon Weiner index (H') does not allow straightforward interpretation, although its values conventionally fall between 1.5 and 3.5, and rarely surpass 4.5 (Magurran 1988, Margalef 1972).  $D_1$  and is sensitive to abundance changes in common species, while H' is sensitive to abundance changes in rare species (Gurevitch et al. 2006).  $D_1$  and H' will both increase with increasing diversity (i.e., increased richness and evenness).

**Table A.2** Part of a community dataset (six species and five sites) from a Scandinavian *Pinus sylvestris* forest (Väre et al. 1995). Responses are percent ground cover.

	Empetrum nigrum	Vaccinium myrtillus	Vaccinium vitis-idaea	Pinus sylvestris	Vaccinium uliginosum	Betula pubescens
Site 1	11.13	0	17.8	0.07	1.6	0
Site 2	8.92	2.42	10.28	0.12	0	0
Site 3	6.45	0	14.13	0.07	0.47	0
Site 4	9.3	0	8.5	0.03	0	0
Site 5	3.47	0.25	20.5	0.25	0	0

To read the data into **R** we can use the data.frame function, as we have done before, or the matrix function (since the variables are all quantitative). Using the matrix command we specify how many rows and columns we want and then simply enter the data by rows or columns.

```
ps.data <- matrix(nrow = 5,ncol = 6,data = c(11.13, 0, 17.8, 0.07, 1.6, 0,
8.92, 2.42, 10.28, 0.12, 0, 0, 6.45, 0, 14.13, 0.07, 0.47, 0, 9.3, 0, 8.5,
0.03, 0, 0, 3.47, 0.25, 20.5, 0.25, 0, 0), byrow = TRUE)
```

We can give the matrix the correct row and column names.

colnames(ps.data)<-c("Empetrum nigrum", "Vaccinium myrtillus", "Vaccinium vitis-idaea", "Pinus sylvestris", "Vaccinium uliginosum", "Betula pubescens"); rownames(ps.data)<-c("Site 1", "Site 2", "Site 3", "Site 4", "Site 5") ps.data

		Empetrum	nigrum	Vaccinium	myrtillus	Vaccinium	vitis-idaea	
Site	1	-	11.13		0.00		17.80	
Site	2		8.92		2.42		10.28	
Site	3		6.45		0.00		14.13	
Site	4		9.30		0.00		8.50	
Site	5		3.47		0.25		20.50	
		Pinus syl	lvestris	Vaccinium	n uliginosu	ım Betula p	pubescens	
Site	1	Pinus syl	Lvestris 0.07		uliginosu 1.6	-	pubescens 0	
Site Site		Pinus syl			2	50		
	2	Pinus syl	0.07		1.6	50 00	0	
Site	2 3	Pinus syl	0.07 0.12		1.0	50 00 17	0 0	
Site Site	2 3 4	Pinus syl	0.07 0.12 0.07		1.0 0.0 0.4	50 00 17 00	0 0 0	

Next let's create a function that can calculate Simpson's Index (Eq. 2.1). First we need to calculate the relative proportion,  $p_r$  of each species at each site. We can use the command apply again for this.

p.i <- apply(ps.data, 1, function(x){x/sum(x)})</pre>

As with my first example in this section I have inserted a function where we would normally tell apply what to do to the rows or columns of the matrix. In this case I have told the function (within the function apply) to divide each element within a particular row by the sum of its respective row.

p.i

	Site 1	Site 2	Site 3	Site 4
Empetrum nigrum	0.363725490	0.410303588	0.305397727	0.521592821
Vaccinium myrtillus	0.00000000	0.111315547	0.00000000	0.000000000
Vaccinium vitis-idaea	0.581699346	0.472861086	0.669034091	0.476724621
Pinus sylvestris	0.002287582	0.005519779	0.003314394	0.001682557
Vaccinium uliginosum	0.052287582	0.00000000	0.022253788	0.000000000
Betula pubescens	0.000000000	0.00000000	0.00000000	0.000000000
	Site 5			
Empetrum nigrum	0.14180629			
Vaccinium myrtillus	0.01021659			
Vaccinium vitis-idaea	0.83776052			
Pinus sylvestris	0.01021659			
Vaccinium uliginosum	0.00000000			
Betula pubescens	0.00000000			

Next I need to square the proportions, take the sum within each row (each site), and subtract this sum from one.

D <- 1 - apply(p.i^2, 2, sum)</pre>

It looks like we only really need two lines of code to calculate Simpson's index. We can write the function as:

```
Simp.index <- function(x) {
   p.i <- apply(x, 1, function(x) {x/sum(x)})
   1-apply(p.i^2, 2, sum)
}</pre>
```

To run Simp.index for the *Pinus sylvestris* data, ps.data, I read or type the function into **R** and then type:

```
Simp.index(ps.data)
Site 1 Site 2 Site 3 Site 4 Site 5
0.5265904 0.5956317 0.4586194 0.5006717 0.2778395
```

Next we will create a function for the Shannon Weiner index. This measure also utilizes  $p_{i'}$  as a result it will be similar to the Simpson's index function.

```
SW.index <- function(x) {
   p.i <- apply(x, 1, function(x) {x/sum(x)})
   h <- apply(p.i, 1, function(x) {log(x) * x})
   -1 * apply(h, 1, function(x) {sum(x[!is.na(x)])})
}</pre>
```

Note that we run into a problem calculating H' when any  $p_i = 0$  because  $\ln(0)$  is undefined. As a result zeroes in the data will cause the function to fail. To account to for this I told **R** to add  $p_i$  elements only when they are <u>not</u> undefined. This is in the line:

h <- -1 \* apply(h, 1, function(x){sum(x[!is.na(x)])})</pre>

The line works because an undefined (NaN) value is regarded as NA.

Here we run the function on ps.data.

```
SW.index(ps.data)
Site 1 Site 2 Site 3 Site 4 Site 5
0.8512311 0.9927535 0.7347475 0.7034007 0.5189526
```

#### || Example A.11 Advanced mathematical applications -- solving systems of ODEs

Biologists often need to solve systems of dependent differential equations in models involving species interactions (e.g., competition or predation). For instance the Lotka-Volterra competition model has the form:

$$dN_{1} / dt = r_{\max 1} N_{1} \frac{(K_{1} - N_{1} - \alpha_{12} N_{2})}{K_{1}}$$

$$dN_{2} / dt = r_{\max 2} N_{2} \frac{(K_{2} - N_{2} - \alpha_{21} N_{1})}{K_{2}}$$
(A.5)

where

t = time,

 $r_{max1}$  = the maximum per capita rate of increase for species 1 under ideal conditions,

 $r_{max^2}$  = the maximum per capita rate of increase for species 2 under ideal conditions,

 $N_1$  = the number of individuals from species 1,

 $N_2$  = the number of individuals from species 2,

 $K_1$  = the carrying capacity for species 1, i.e., the maximum population size of that species that the environment can support.

 $K_2$  = the carrying capacity for species 2,

 $\alpha_{12}$  = the competitive effect of species 2 on the growth rate of species 1, and

 $\alpha_{21}$  = the competitive effect of species 1 on the growth rate of species 2.

We first bring in the package *deSolve* (see Section A.21) which contains function for solving **ordinary differential equations (ODEs)**<sup>15</sup>.

```
install.packages("deSolve")
library(deSolve)
```

We then define starting values for  $N_1$  and  $N_2$  and model parameters

```
xstart <- c(N1 = 10, N2 = 10)
pars <- list(r1 = 0.5, r2 = 0.4, K1 = 400, K2 = 300, a2.1 = 0.4, a1.2 =
1.1)</pre>
```

We then specify the Lotkka-Volterra equations as a function. We will include the argument time = time even though it is not used in the function. This is required by ODE evaluators from **deSolve**.

```
LV <- function(time=time, xstart=xstart, pars=pars){
  N1 <- xstart[1]
  N2 <- xstart[2]
  with(as.list(pars),{
    dn1 <- r1 * N1 * ((K1 - N1 - (a1.2 * N2))/K1)
    dn2 <- r2 * N2 * ((K2 - N2 - (a2.1 * N1))/K2)
    res <- list(c(dn1, dn2))
  })
}</pre>
```

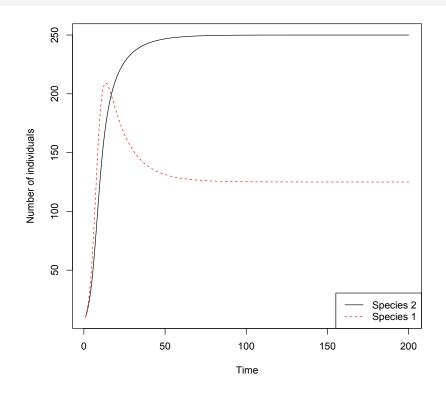
We will run the Lotka-Volterra function with the function rk4 from library **deSolve**. The rk4 function solves simultaneous differential equations using classical Runge-Kutta 4<sup>th</sup> order integration (Butcher

1987). The method of Euler (the simplest method to find approximate solutions to first order equations) can be specified with the function euler. The arguments for rk4, in order, are the initial population numbers from species 1 and 2, the time frames to be considered, the function to be evaluated, and the parameter values.

```
out <- as.data.frame(rk4(xstart, time = 1:200, LV, pars))</pre>
```

The object out contains the number of individuals in species 1 and 2 for time frames 1-200 (Figure A.9).

plot(out\$time, out\$N2, xlab = "Time", ylab = "Number of individuals", type = "l") lines(out\$time, out\$N1, type = "l", col = "red", lty = 2) legend("bottomright", lty = c(1, 2), legend = c("Species 2", "Species 1"), col = c(1, 2))



**Figure A.9** Result of solutions from Lotka Volterra ODEs for  $t = \{1, 2, ..., 200\}$ . Species 1 and 2 coexist, but at levels appreciably below their carrying capacities as a result of interspecific competition.

Functions can obviously be more complicated than these previous examples. Below is a function called radiation.heatl. Its purpose is to calculate northern hemisphere annual incident solar radiation (MJ cm<sup>-2</sup>yr<sup>-1</sup>) and heatload given geographic and topographic data (McCune and Keough 2002). Heatload is a radiation index based on the idea that the highest amounts of radiation occur on southwest facing slopes, because they receive late afternoon sun. The function has three arguments: slope (measured in degrees), aspect, and latitude.

```
radiation.heatl <- function(slope, aspect, lat) {</pre>
  asp.wrap.rad <- sapply(aspect, function(x) { (-1 * abs(x - 180)) + 180 })
  asp.wrap.hl <- sapply(aspect, function(x) {abs(180 - abs(x - 225))})</pre>
  rad.lat <- (lat/180) * pi
  rad.asp <- sapply(asp.wrap.rad, function(x){(x/180) * pi})</pre>
  hl.asp <- sapply(asp.wrap.hl, function(x) { (x/180) * pi})</pre>
  rad.slope <- sapply(slope, function(x) { (x/180) * pi})</pre>
  rad <- matrix(nrow = length(slope), ncol = 1)</pre>
 hl <- matrix(nrow = length(slope), ncol = 1)</pre>
  for(i in 1 : length(slope)){
    rad[i] <- 0.339 + 0.808 * (cos(rad.lat) * cos(rad.slope[i])) - 0.196 * (sin(rad.
lat) * sin(rad.slope[i]))-0.482 * (cos(rad.asp[i]) * sin(rad.slope[i]))
   hl[i] <- 0.339+0.808 * (cos(rad.lat) * cos(rad.slope[i])) - 0.196 * (sin(rad.lat)
  sin(rad.slope[i]))-0.482 * (cos(hl.asp[i]) * sin(rad.slope[i]))
  }
  list(radiation = rad, heat.load = hl)
}
```

After reading the function into **R** I can find the annual incident radiation is for a site with a slope of  $20^\circ$ , with a northeast ( $30^\circ$ ) aspect, that is located at 40 degrees N latitude, by typing:

```
radiation.heatl(20, 30, 40)
$radiation
        [,1]
[1,] 0.7347784
$heat.load
        [,1]
[1,] 0.7183095
```

This site receives 0.7347784 mega joules of radiation per cm<sup>2</sup> per year, and has a heat load index of 0.7183095.

# A.20.6 Looping

A major component of the radiation.heatl function is a for loop. It starts with the line: for(i in 1 : length(slope)) {, and ends with a closing brace, }.

Loop functions exist in some form in virtually all programming languages. The call to a for loop in **R** is made using the command for. An **R** for loop requires specification of three entities, in parentheses, following for. These are:

1) an index variable, e.g., i,

2) the statement in, and

3) a sequence that the index variable refers to as loops commence.

The code defining the loop follows, generally (if the loop requires multiple lines) delineated by curly brackets.

In parallel to function writing it is good style to place the first curly bracket on the same line as the call to for, and to place the last curly bracket on its own line. For clarity, spaces should also be used to distinguish the loop contents. Thus, we have the basic form:

```
for(i in seq){
    loop contents
}
```

In the loop the *i*th element of something (e.g., matrix column, vector entry, etc.) is defined or replaced as the for sequence commences. The replacement/definition process takes place in the "loop contents".

#### || Example A.12

One application for a loop is to make functions with scalar input arguments amenable to vector, matrix or dataframe inputs. For example, what if I wanted to apply the radiation.heatl function (which requires scalar inputs) to a three columned dataframe with columns containing slope, aspect, and latitude information, respectively? For instance:

x <- data.frame(slope = c(10, 12, 15, 20, 3), aspect = c(148, 110, 0, 30, 130), latitude = c(40, 50, 20, 25, 45))

The first step in creating many loops is defining an object to contain the results. Because I will obtain a list with two objects from radiation.heatl, I will need two one column matrices to contain my results, one for radiation (I will call this rad.res), and one for heatload (I will call this heat.res). Because I have five observations, each matrix will require five elements.

```
rad.res <- matrix(ncol = 1, nrow = 5)
heat.res <- matrix(ncol = 1, nrow = 5)</pre>
```

Next I create the for loop.

```
for(i in 1:5){
    rad.res[i] <- radiation.heatl(x[i,(1)],x[i,(2)],x[i,(3)])$radiation
    heat.res[i] <- radiation.heatl(x[i,(1)],x[i,(2)],x[i,(3)])$heat.load
}</pre>
```

The function loops around on itself letting i = 1 during the first loop, i = 2, during the second loop, up to i = 5 on the final loop. Here are the results.

```
rad.res
    [,1]
[1,] 0.9976634
[2,] 0.8500810
[3,] 0.9302991
[4,] 0.8560357
[5,] 0.9185208
heat.res
    [,1]
[1,] 0.9455112
[2,] 0.7734540
[3,] 0.9668378
[4,] 0.8395667
[5,] 0.9001073
```

Look at the function and try to really I understand what I did, using the information from earlier in this Appendix.

#### || Example A.13

Another application of a loop is to iteratively build on the results of the previous step in the loop. Consider the following function that counts the number of even entries in a vector of integers.

```
evencount <- function(x) {
  res <- 0
  for(i in 1 : length(x)) {
    if(x[i]%%2 == 0) res <- res + 1
  }
  res
}</pre>
```

Recall that %% is the modulus operator in **R**. That is, it finds the remainder in division. By definition the remainder of any even integer divided by two will be zero. At each loop iteration the function adds one to the number in res if the current integer in the loop is even (has remainder zero if divided by two).

```
evencount(c(1,2,3))
[1] 1
evencount(c(1,2,3,4,10))
[1] 3
```

### || Example A.14

A third loop application is the summarization of data with respect to levels in a categorical variable. Consider the categorical extension to the Downs dataset discussed in section A.14.2. We have:

```
Categories <- factor(c(rep(1, 6), rep(2, 5)))
cbind(Downs, Categories)</pre>
```

What if we wished to statistically summarize the variables in Downs (Age, Births, and Cases) simultaneously for each level in the categorical variable Categories? One solution is a for loop.

We first create an empty list to hold the result:

result <- list()

The components in the list will be dataframes of summary statistcs. These will be assembled in a for loop that steps through the levels in Categories

```
for(i in levels(Categories)){
  temp <- Downs[Categories==i,]
  result[[i]] <- as.data.frame(apply(temp,2,stats))
  names(result[[i]]) <- c("Age","Births","Cases")
}</pre>
```

Instead of a numeric sequence, the loop will walk through the levels of Categories. This is specified with the code: for (i in levels (Categories)). Note that in the first line following the for specification, the Downs dataset is subset by levels in categories. The data are then summarized with the function stats that we created in Example 7. Column names for the summary dataframes are given in the last line of the loop.

Here is the loop result:

result			
\$`1`			
	Age	Births	Cases
n	6.00000	6.000000e+00	6.00000
min	17.00000	4.834000e+03	9.00000
max	38.50000	2.389600e+04	22.00000
mean	26.25000	1.565483e+04	15.00000
median	25.50000	1.481950e+04	15.50000
sd	7.99844	6.821069e+03	4.38178
var	63.97500	4.652698e+07	19.20000
IQR	9.50000	6.770250e+03	3.25000
SE	3.26535	2.784690e+03	1.78885
kurtosis	-0.79755	2.097100e-01	0.92773
skew	0.50457	-4.399500e-01	0.36372
\$`2`			
	Age	Births	Cases
n	5.00000	5.00000	5.00000
min	39.50000	249.00000	7.00000
max	47.00000	3961.00000	31.00000
mean	43.40000	1617.00000	20.20000
median	44.50000	596.00000	22.00000
sd	3.24808	1721.52011	10.89495
var	10.55000	2963631.50000	118.70000
IQR	5.00000	2625.00000	19.00000
SE	1.45258	769.88720	4.87237
kurtosis	-2.48635	-2.20448	-2.64479
skew	-0.32174	0.77477	-0.28092

## A.20.7 Looping without for

Looping in R is also possible using the style of the language C which conventionally uses the functions while, repeat, and break.

### || Example A.15

Consider an example in which 2 is added to a base number until the updated number becomes greater then or equal to 10: We have:

```
i <- 1
while (i < 10)i <- i + 2
i
[1] 11
```

### Or, alternatively

```
i <- 1
while(TRUE){
    i <- i + 2
    if (i > 9) break
}
i
[1] 11
```

Here the variable i took on values 1, 3, 5, 7, 9, and 11 as the loop commenced. When i equalled 11 the condition for continuation of the loop failed and the loop was halted.

# A.20.8 Calling and receiving code from other languages

Code from C, C++, Fortran, MATLAB, Python and other languages can be linked to **R** at the command prompt. Indeed, most of the code for **R** is written in C. **R** can also be called from a number of different languages including C, Java, or Python (Lang 2005). For instance, the **R** package *RCytoscape* allows cross communication between the popular Java-driven software molecular network package Cytoscape and the **R**-console. We have already learned that Perl applications can be used to identify and manipulate **R** objects (see § A.16.10).

**R** is an **interpreted language**, as a result functions written in **R** must be tacitly translated into binary before they can be executed. This process is in contrast to **compiled languages**, e.g., C, Fortran, and Java. For these languages a compiler (a translation program) is used to transform the **source code** into a **target "object" language**, which is generally binary. The product of the compilation is called an **executable file** (Figure A.10).

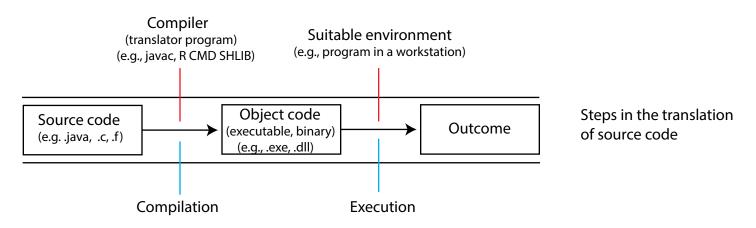


Figure A.10 Illustration of translation steps in compiled languages.

Raw Fortran source code is generally saved as an entity called an .f file, C source code is saved as an .c file, and Java source code is saved as a .java file. Windows executable files, complied from source code, will generally have an .exe or .dll extension. **R** contains both Fortran and C compilers. Note, however, that the compilers will only work for Fortran code written as a **subroutine** and **void** C code. As a result neither will return a value directly.

To write and compile Fortran and C in Windows one can save files containing the source code in the **bin** directory of the current version of **R** (where the compilers are located), and then invoke the shell command: R CMD

SHLIB from a workstation command prompt followed by the name of the file.

The R CMD algorithms located in the **R bin** directory are an important group of functions that are called directly from the command prompt shell (not interactively from the **R**-console). They include R CMD check, which checks user designed packages for errors, and R CMD batch which creates batch **R** output files (e.g. several .pdf files, dataframes or graphs).

### Calling Fortran and C for looping

Because its functions are not compiled, **R** requires a large amount of system time for iterative procedures like loops. As a result, it may be expedient to call compiled code, originally written in Fortran or C, for complex looping with large datasets.

Below is a simple example (that could easily be handled without a for loop) that compares **R**, Fortran, and C looping. Familiarity with C and Fortran is assumed.

### || Example A.16

Here is a Fortran subroutine to convert a vector of Fahrenheit measurements to degrees Celsius.

```
subroutine ftoc(n, x)
integer n
double precision x(n)
integer i
do 100 i = 1, n
    x(i) = (x(i)-32)*(5./9.)
100 continue
end
```

After typing up the code in a text editor we will save it in the **R bin** directory as the file FtoC.f. We will then compile it by opening up an operating system command line prompt, going to the **bin** directory (if you are using the 64 bit **R**, be sure to specify the 64 bit version before the 32 bit version in your Windows system search path), and typing:

```
R CMD SHLIB FtoC.f
```

This shell command will create a compiled routine (in a Windows operating system this will be a .dll file, in Unix/Linux it will be an .so file).

Here is an analogous C function for converting <sup>0</sup>F to <sup>0</sup>C:

```
void ftocc(int *nin, double *x)
{
    int n = nin[0];
    int i;
    for (i=0; i<n; i++)
    x[i] = (x[i] - 32) * 5 / 9;
}</pre>
```

We would save the code as the file ftocc.c file in the bin directory and run the shell command:

```
R CMD SHLIB ftocc.c
```

will create a compiled routine in the form of a .dll file.

Here is an **R**-wrapper that can call either the Fortran subroutine, call = "f", or the C function, call = "c".

```
F2C <- function(x, call = "f"){
    n <- length(x)
    if(call == "f"){
        dyn.load("C:/Program Files/R/R-3.0.2/bin/x64/ftoc.dll")
        out <- .Fortran("ftoc", n = as.integer(n), x = as.double(x))
    }
    if(call == "c"){
        dyn.load("C:/Program Files/R/R-3.0.2/bin/x64/ftocc.dll", nin = n, x)
        out <- .C("ftocc", n = as.integer(n), x = as.double(x))
    }
    out
}</pre>
```

Let's convert 1,000,000 randomly generated Fahrenheit temperatures to Celsius.

x <- runif(1000000, 0, 100)

Here is a loop using **R** alone.

```
F2CR<-function(x) {
  res <- 1 : length(x)
  for(i in 1 : length(x)) {
    res[i] <- (x[i] - 32) * (5/9)
  }
  res
}</pre>
```

Let's compare the run times.

The Fortran and C loops gave the same transformation results (not shown here), but ran much faster. The Fortran subroutine was particularly fast. This is despite the fact that this language greatly predates C (and certainly  $\mathbf{R}$ ).

## A.20.9 Functions with animation

Animation can be in **R** used to illustrate a wide range of processes (Xie 2011, Xie and Chang 2008). Functions with animation are generally based on for loops with some method of slowing the loop; usually the function Sys.sleep(). Slowing the loop allows examination of the iterative steps defined in the creation of a plot.

### || Example A.17

Consider the following function:

```
R.zoom<-function() { # requires R >= 2.15.1
for(i in seq(30, 1800, 30)/10) {
    dev.hold()
    plot(1:10, 1:10, type = "n", xaxt = "n", yaxt = "n", xlab = "", ylab = "")
    text(5, 5, "R", cex = i, srt = i)
    dev.flush()
    Sys.sleep(.1) #Loop stopped for 0.1 seconds at each iteration
  }
}
```

Using functions from package *animation* (Xie and Chang 2008) one can save an **R** animation as a media file for inclusion in other formats, e.g., webpages, powerpoint presentations, interactive pdf documents, etc.

For instance the code below creates an adobe flash (.swf) file of Rzoom to a temporary directory.

```
install.packages("animation")
library(animation)
saveSWF(R.zoom(), swf.name = "Rzoom.swf", interval = 0.1, nmax = 30,
ani.dev = "pdf", ani.type = "pdf", ani.height = 6, ani.width = 6)
```

The function saveSWF requires installation of <u>SWF Tools</u>, and a path in the Windows environment to the tools.

The result, embedded in an .flv file, can be shown by clicking on the flashplayer link below.



# A.20.10 Building GUIs

**GUIs** (**Graphical User Interfaces**) are a mixed bag. A person who is terrified of command line entry will be reassured by their point and click familiarity. However much user flexibility will be lost for controlling functions. In addition, a GUI implementing too many arguments may quickly become visually confusing, and hiding code inside a GUI "black box" is contrary to the "mission statement" of **R**. Command line entry is valuable for two other reasons. First, one can scroll through earlier commands (using the up arrow), and easily repeat or modify earlier steps. Second, command line entry provides an exact record of everything you have done during a particular **R**-session. Despite these caveats the package *asbio* relies on interactive GUIs for pedagogic demonstrations. Type:

library(asbio) book.menu()

Devices like those in *asbio* can be created in a number of programming languages including Java and Perl. I used the language **tcltk** (pronounced "tickle tee kay") to create *asbio* GUIs, because tcltk GUIs are easy to build, and an interpreter for tcltk is included with a conventional install of **R**.

#### tcltk GUIs

An extensive description of the tcltk language and its capacities in  $\mathbf{R}$  are beyond the scope of this book. I include simple examples here (with little code explanation) merely to show the reader that such devices can be easily constructed in  $\mathbf{R}$ .

#### || Example A.18

Consider a GUI whose only purpose is to destroy itself (Figure A.11).

```
require(tcltk)
tt <- tktoplevel()
DM.but <- tkbutton(tt, text = "Exit", command = function() tkdestroy(tt))
tkgrid(DM.but)
```

74	23	
Exit		

Figure A.11 An extremely simple radio button GUI. Click "Exit" (in R) to destroy.

- The function ttoplevel defines the "toplevel" **widget** (graphical elements that allow a user to interactively change a function), allowing it to be manipulated.
- The tkbutton function creates the "Exit" button. The first argument is name of the widget that the button is to be placed upon. The text argument defines the text on the button. The command argument defines the function that the button initiates. In this case it is tkdestroy, which closes open tcltk widgets.
- The function tkgrid places the button on the widget.

We can also use GUIs to run other **R**-functions. For instance the GUI below (Figure A.12) calls the function R.zoom from § A.20.9.

```
tt <- tktoplevel()
but <- tkbutton(tt, text = "Zoom", command = R.zoom)
tkgrid(but)
```

74	23
Zoom	

Figure A.12 A GUI for calling the function R.zoom.

GUIs can contain a number of widgets, including sliders.

#### || Example A.19

Below is code that defines the function plot.me. The function simply plots a large blue dot. Below it is code for a GUI slider. The dot's vertical location is defined by the slider (Figure A.13).

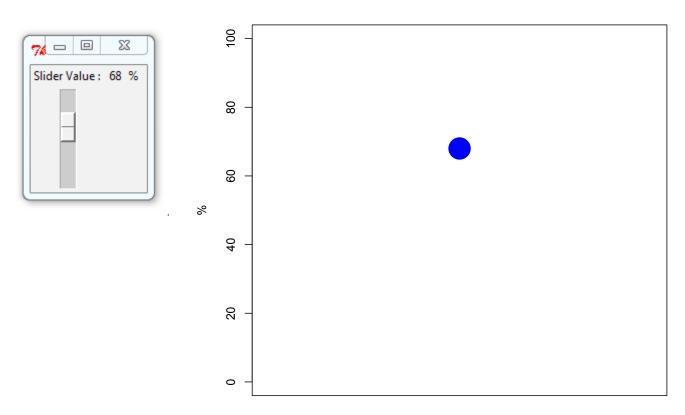


Figure A.13 A plotted symbol along with the slider that alters its position.

The superassignment operator <<- used above initiates a search through the function environment for an existing definition of the variable being assigned. If the variable is found then its value is redefined, otherwise assignment takes place with respect to the global environment and will be translated in all functions. Other code specifications include:

- SliderValue <- tclVar("50") which creates a variable that can be used interactively, and defines the starting value of the slider to be 50.
- SliderValueLabel <- tklabel(tt,... which causes the value of the slider to be formatted for projection
- tkgrid(tklabel(tt, text = "Slider Value : "), ... which places the slider values, along with text "Slider Value" and "%", above the slider.
- tkconfigure(SliderValueLabel, textvariable = SliderValue) which tells **R** that the slider output to be written will come from the variable SliderValue.
- slider <- tkscale(tt, from=100, to=0,... which defines the range of the slider along with other slider characteristics including the name of the function (plot.me) that the slider runs.
- tkgrid(slider) which places the slider on the GUI.

For more information on GUIs see the tcltk manual included with a conventional installation of  $\mathbf{R}$  (but written for a non- $\mathbf{R}$  language framework).

# A.20.11 Functions with class and method

This is an advanced topic for package developers, but may be of interest to those who wish to embed particular methods for summarizing a family of functions.

It turns out that we are not limited to the pre-existing classes in **R** (e.g., numeric, factor, etc.). Instead, we can create user-defined classes with associated methods for plotting, printing and summarization. Object classes allow one to customize generic functions, e.g., plot, print, summary, for particular classes. These functions are called with the generic function names e.g., plot, print, summary (Section A.20.9). Here are functions on my workstation that will be called with plot, depending on the class of the object that is being plotted.

```
methods(plot)
 [1] plot.acf*
                          plot.data.frame*
                                               plot.decomposed.ts* plot.default
 [5] plot.dendrite*
                          plot.dendrogram*
                                               plot.density*
                                                                    plot.deSolve*
 [9] plot.ecdf
                          plot.factor*
                                               plot.formula*
                                                                   plot.function
[13] plot.hclust*
                          plot.histogram*
                                               plot.HoltWinters*
                                                                   plot.isoreg*
[17] plot.lm*
                          plot.medpolish*
                                               plot.mlm*
                                                                   plot.pairw
[21] plot.ppr*
                          plot.prcomp*
                                               plot.princomp*
                                                                    plot.profile.nls*
[25] plot.shingle*
                          plot.spec*
                                               plot.stepfun
                                                                   plot.stl*
[29] plot.table*
                          plot.trellis*
                                                                    plot.tskernel*
                                               plot.ts
[33] plot.TukeyHSD*
```

For example, let x be an object of class pairw. If I type plot(x), then the command plot.pairw(x) is run.

The package *asbio* contains a number of functions for summary statistics including the function G.mean below which calculates the geometric mean (see Ch. 4 in **Foundational and Applied Statistics** textbook). It might be desirable to create a class called as.stat to print such summary statistics in a consistent way.

```
G.mean <- function(x){
    x <- na.omit(x)
    res <- list(stat = (prod(x))^(1/length(x)), name = "Geometric Mean")
    class(res) <- "as.stat"
    res
}</pre>
```

```
print.as.stat<-function(x, ...){
    cat("\n")
    cat(x$name, "\n")
    cat(x$stat, "\n")
    invisible(x)
}
x<-c(2, 1, 4, 5.6, 7, 6.7, 3, 4.5, 10, 12, 2, 5, 6)
G.mean(x)
Geometric Mean
4.357524</pre>
```

We have gotten rid of some of the clunky default **R** output (for instance the [1] is gone). G.mean calls the function print.as.stat to print its results. Within print.as.stat the function cat concatenates and prints G.mean output, the argument "\n" means "put a line break in the output", and the term invisible lets additional items be in print.as.stat that are not printed, but can still be called. Additional methods can also be made for plotting and other summaries for objects of class as.stat. The code for internal functions will not be directly accessible by typing the function name, but can be accessed with the double colon metacharacter (::) For instance a user of as.stat can see the internal function print.as.stat (if it exists) by typing the package name followed by ::print.as.stat. The triple colon operator (:::) allows access to so-called "unexported" objects in a package.

It should be noted that the implementation here describes the **R** S3 system for classes and methods. The socalled S4 system, described in Chambers (2008) requires a much stricter set of conditions for user-classes<sup>16</sup>.

# A.20.12 Documenting functions and workflow

A concern with  $\mathbf{R}$  is tracking the characteristics of your functions and workflow. I generally use TinnR to create .R script files that can be loaded into  $\mathbf{R}$ , or pasted piecemeal into the  $\mathbf{R}$ -console. However, even with use of notes using # it may be difficult to deduce what you have done if, given a long separation from the work.

<sup>&</sup>lt;sup>16</sup>Google has an **R** style guide: <u>http://google-styleguide.googlecode.com/svn/trunk/Rguide.xml</u> that offers good advice for code writing. The webpage recommends S3 over S4 methods for most applications.

One solution is to create .Rd document files describing functions, translate them into a **LaTex** style .tex documents and use these to be build a pdf document. LaTex is a high quality typesetting freeware system that is the *de facto* standard for many publishers of scientific documents (see <u>http://www.latex-project.org/</u>).

Consider the function below:

```
myfunction <- function(text = "Hello world"){
print(text)
}</pre>
```

After typing the function into **R** type

prompt("myfunction")

This will create the skeleton of an .Rd documentation file for myfunction that will be placed in your working directory. The document can be completed using any text editor. Now...

- Place the finished file in your R///bin directory,
- Go to a command prompt and navigate to the directory using the MS-DOS command cd
- In the command prompt type R CMD Rd2pdf myfunction.rd. This creates a .tex file that is read (in LaTex) to build a .pdf.

The approach requires that both a LaTeX style repository (e.g. <u>MiKTeX</u>), and a Windows **environmental path** to this repository exist on your machine.

A more sophisticated approach is to use a LaTeX text editor to create an .Rnw file that can be read with either *Sweave* or *knitr*.

Guidance for *Sweave* can be found at: <u>http://www.stat.uni-muenchen.de/~leisch/Sweave/</u>

Guidance for *knitr* can be found at: <u>http://yihui.name/knitr/</u>

These programs can write beautiful equations and text (although the LaTeX language can seem daunting initially), distinguish  $\mathbf{R}$  code from documentation, create graphs and tables from  $\mathbf{R}$  code, and correctly place all of these into a .pdf document. Examples for some of my consulting work, documented in this way, can be found with the links below.

Zero-inflated generalized linear models and elk Dall's sheep population dynamics Autism neurological genetic networks

Good LaTex editors include <u>TeXnicCenter</u>, which can be customized to call the R CMD Sweave script using the **Define Output Profile** dialog box in the **Build** pulldown menu.

#### || Example A.20

To create knitr documentation for an R work session we first install and load the knitr and xtabs packages.

```
install.packages("knitr"); library(knitr)
install.packages("xtable")
```

We then write an empty .Rnw file to our working directory:

```
file.create("stats.Rnw")
```

LaTex documents require a preamble. We open stats.Rnw and type the following:

```
\documentclass{article}
\begin{document}
\title{Stats summary of loblolly pine data}
\maketitle
```

We can, if we wish, now type in some **R** code. We indicate (to Knitr or Sweave) that characters *are* **R** code by beginning a code chunk with <<>>= and ending it with @.

```
The following code provides a statistical summary of loblolly pine
(\emph{Pinus taeda}) data.
<<>>=
data(Loblolly)
stats <- function(x, digits = 5) {
   ds <- data.frame(statistics = round(c(length(x), min(x), max(x),
   mean(x), median(x), sd(x), var(x), IQR(x), sd(x)/sqrt(length(x)),
   kurt(x), skew(x)),
   digits))
   rownames(ds) <- c("n", "min", "max", "mean", "median", "sd",
   "var", "IQR", "SE", "kurtosis", "skew")
   return(ds)
}
pine.height <- stats(Loblolly$height)
@</pre>
```

We can use the *xtable* library to allow us to make an pretty table of this output. We load the package (and hide the code in the output document that we will create) by typing:

```
Summary stats for tree hieghts are shown in Table 1\\
<<echo=FALSE>>=
library("xtable")
@
```

Two backslashes (i.e. ) is a LaTex carriage return.

We insert the table using:

```
<<label = tab1, results = "asis", echo = FALSE>>=
mat1 <- xtable(as.matrix(pine.height),
caption = "Loblolly pine height summary", label = "tab:one")
print(mat1, table.placement = "H", caption.placement = "top")
@
```

The argument table.placement = "H" means: place the table exactly at the indicated location with respect to text.

We can also make on-the-fly graphs:

```
Figure 1 shows a histogram of pine ages
\begin{center}
\begin{figure}[H]
<<out.width="0.8\\linewidth">>=
hist(Loblolly$age)
@
\caption{Distribution of pine ages.}
\end{figure}
\end{center}
```

The argument center in begin centers the figure. The command out.width="0.8\\linewidth" forces the figure width to be 80% of the defined document line width. Figure dimensions will be held constant in this reduction. The quotations and backslashes in this code would be unnecessary in a non-*knitr* context.

Lets end the document.

```
\end{document}
```

We now save the document. Assuming that stats.Rnw is still in the working directory we go back to

#### Writing functions

**R** and type:

knit2pdf("stats.Rnw")

The document stats.pdf will now be in your working directory. The document is shown <u>here</u>. LaTex/ *knitr* code for the entire example can be found <u>here</u>.

The function purl in *knitr* can be used to pull R code from a knit document and compile an .R file of the code. To create such a file for the current example I would type:

```
purl("stats.Rnw")
```

Of note, RStudio has a number of outstanding features that simplify writing documentation. Generating html function and project documentation in RStudio requires no additional LaTex support. Generation of Sweave and knitr pdfs *does* require MikTex-alike installation although this process is greatly simplified in RStudio through the straightforward creation of .Rnw and .Rd files, among other features. Implementation of a simple documentation framework called **R** Markdown is also provided in RStudio which allows generation of many output formats including html, pdf, and even MS Word

# A.21 Auxiliary packages

As we have already seen, an **R** package contains a set of related, functions, help files and data files that have been bundled together. Aside from the companion package to the **Foundational and Applied Statistics** text, *asbio*, there are a large number of packages that are useful to biologists and biometrists. Table A.3 lists a few.

Package	Maintainer	Topic(s) addressed by package:	Current Citation/Author
akima	A. Gebhardt	Interpolation of irregularly spaced data	Akima (2012)
car	J. Fox	A companion package to the book "an <b>R</b> and S companion to applied regression"	Fox (2011)
coin	T. Hothorn	Advanced applications of non-parametric analysis	Hothorn et al. (2006, 2008)
lme4	D. Bates	Linear and non-linear mixed effect models	Bates (2008)
lmodel2	Jari Oksanen	Model II regression	Legendre (2013)
MASS	B. Ripley	Wide variety of statistical topics.	Venables and Ripley (2002)
mgcv	S. Wood	Generalized Additive Models (GAMS)	Wood (2011)
nlme	<b>R-</b> development core team	Linear and non-linear mixed effect models	Pinheiro et al. (2012)
plotrix	J. Lemon et al.	Helpful graphical ideas	Lemon (2006)
spdep	R. Bivand	Spatial analysis	Bivand et al. (2013)
vegan	J. Oksanen	Multivariate analysis and ecological analysis	Oksanen et al. (2013)

**Table A.3** Packages of particular interest to biologists.

The packages *MASS* (Modern Applied Statistics with S), *nlme*, and *mgcv* are included with the **R** base install along with a number of other valuable packages<sup>17</sup>. Other packages from Table A.3 are not included with the **R** base install, but can be downloaded from **CRAN** (Comprehensive **R** Archive Network).

To do this, one can go to **Packages>Install package(s)** on the **R-GUI** toolbar, and choose a nearby CRAN mirror site to minimize download time (non-Unix only). Once a mirror site is selected, the packages available at the site will appear. One can simply click on the desired packages to install them. Packages can also be downloaded directly from the command line. To install *vegan* I would simply type:

```
install.packages("vegan")
```

Of course both of these approaches require that your computer has web access. If local web access is not available, libraries can be saved from the CRAN website as .zip files which can then be placed into the "library" folder within **R**. This folder will be installed onto your workstation with the installation of **R**.

Once installed, information about the *vegan* package can be accessed by typing help(package="vegan").

<sup>&</sup>lt;sup>17</sup> Packages included in a conventional download of **R** are: *base, boot, class, cluster, codetools, datasets, foreign, graphics, grDevices, grid, KernSmooth, lattice, MASS methods, mgcv, nlme, nnet, rpart, spatial, splines, stats, stats4, survival, tcltk, tools, and utils.* 

#### Auxiliary packages

Given web access, newer versions of packages can be obtained using the command:

```
update.packages()
```

Note, however, that this will only give you the latest possible package applicable to the version of **R** that you are running. Acquiring the "very latest" version of a package may require downloading the latest version of **R** 

Any installed package can be loaded into a work session with the command library(). For instance, if it has been installed, *vegan* can be loaded by typing:

library(vegan)

Packages can also be loaded using **Packages>Load** packages in the **R-**GUI (non-Unix only). Typing search() lets one see all the packages presently loaded for a workstation.

To remove *vegan* from a particular session I would type:

```
detach(package:vegan)
```

Aside from CRAN, there are currently two large repositories of **R** packages. First, the **bioconductor** project (<u>http://www.bioconductor.org/packages/release/Software/html</u>) contains a large number of packages for genomic analysis (466 as of Sept 2011) that are not found at CRAN. Packages can be downloaded from bioconductor using an **R** script called biocLite. To download the package *rRytoscape* from biocondctor I would type:

```
source("http://bioconductor.org/biocLite.R")
biocLite("RCytoscape")
```

Second, **R-forge** (<u>http://r-forge.r-project.org/</u>) contains alpha releases of packages that have not yet been implemented into CRAN, and other miscellaneous code. Either of these sources can be specified from **Packages>Select Repositories** in the **R-**GUI (non-Unix only)<sup>18</sup>.

<sup>&</sup>lt;sup>18</sup> I <u>do not</u> encourage downloading all of the **R** packages that have been developed for analysis of biological data, much less trying out all of their functions. It is remarkable, however, to consider the range of topics these packages encompass. There are **R** packages for bioinformatics including packages devoted only to phylogenetics (e.g. packages *ouch, picante, apTreeshape*) or compiling amino acid sequences (package: *seqinr*). There are libraries that allow interpolation with geographic information system software (e.g. *GRASS*), packages specifically created for animal tracking data (*adehabitat*), functions for finding spatial patterns in cells (applications in package *spatstat*), and even algorithms for quantifying the existence of indicator species using count data from benthic environments (package *bio.infer*), or discerning the effect of fishing methods (package *fishingmethods*).

# A.22 Summarizing/exploring biological data in R

In concluding this appendix I will demonstrate some simple ways to graphically and numerically summarize biological datasets in **R**. The topics chosen reflect my interests in plant ecology and large scale ecology.

#### || Example A.21 – Exploration of Data from Bryce Canyon National Park

The brycesite dataset from library *labdsv* consists of environmental variables recorded at, or calculated for, each of 160 plots in Bryce Canyon National Park in Southern Utah. We will examine different ways of summarizing these data.

```
install.packages("labdsv")
library(labdsv)
data(brycesite)
```

Here are the names of the site environmental variables (columns) in the brycesite dataset:

```
names(brycesite)
[1] "annrad" "asp" "av" "depth" "east" "elev" "grorad" "north"
[9] "pos" "quad" "slope"
```

For an additional overview can get the first few lines of data using the function head. Here we apply it the first nine columns of brycesite.

head (I	orycesi	te[,	1:9])						
	annrad	asp	av	depth	east	elev	grorad	north	pos
50001	241	30	1.00	deep	388220.9	8720	162	4144784	ridge
50002	222	50	0.96	shallow	388477.2	8360	156	4147573	mid_slope
50003	231	50	0.96	shallow	388384.0	8560	159	4147347	mid_slope
50004	254	360	0.93	shallow	388307.5	8660	166	4146971	ridge
50005	232	300	0.48	shallow	389026.3	8480	159	4146846	up_slope
50006	216	330	0.76	shallow	389297.6	8560	155	4146853	mid_slope

Let's look at the distribution of the slope variable (Figure A.14). This variable describes slope (in degrees) of sites in the dataset.

```
with(brycesite, hist(slope, xlab = "Slope (Degrees)", ylab = "Frequency of
observations", main = ""))
```

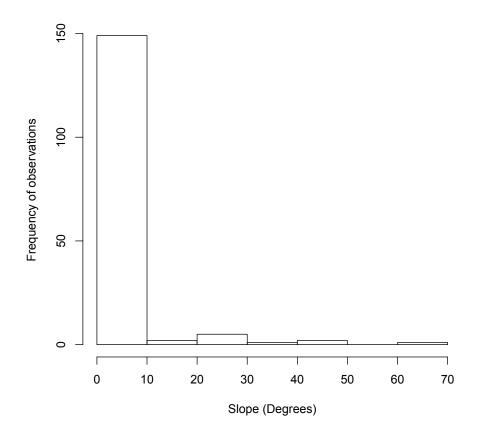


Figure A.14 Histogram of slope observations in the brycesite dataset.

The distribution of slope is strongly right skewed (i.e. most slopes are gradual, and only few are extremely steep).

Consideration of raw aspect values in analyses is problematic because the measurements are circular. As a result the values 1 and 360 are numerically 359 units apart, although they in fact only differ by one degree. One solution is to use the transformation [1 - cos(aspect° - 45)]/2. This index will have highest values on southwest slopes (at 225 degrees), and lowest values on northeast facing slopes (at 45 degrees). This acknowledges the fact that highest temperatures in the Northern Hemisphere occur on Southwest facing slopes because they receive ambient warming during the morning, coupled with late afternoon direct radiation. We have:

```
asp.val <- (1-cos(((brycesite$asp-45)*pi)/180))/2</pre>
```

The distribution of aspect values in the Bryce Canyon dataset is shown in Figure A.15.

```
hist(asp.val, ylab = "Frequency of observations", xlab = "Aspect value", main
= "")
```

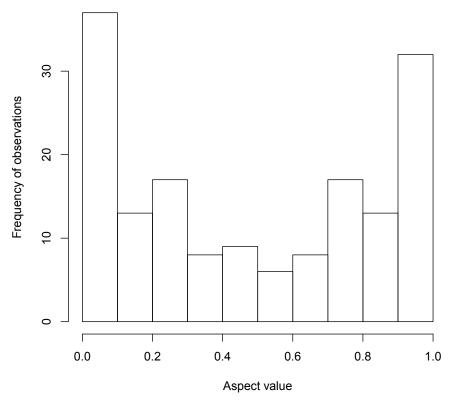
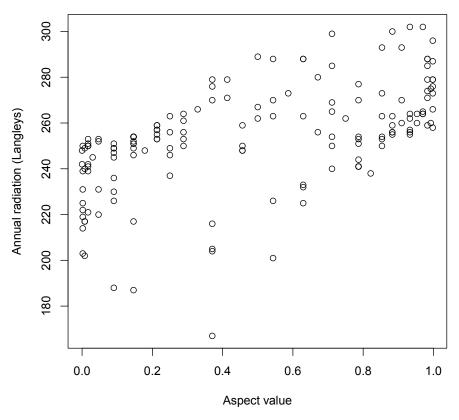


Figure A.15 Histogram of observed aspect values from the brycesite dataset.

We have a bimodal distribution. Specifically, there are a lot of northeast-facing and southwest-facing sites, and fewer northwest and southeast-facing sites.

We can look at the relationship of two quantitative variables, annual solar radiation and aspect value, with a scatterplot (Figure A.16)

with(brycesite, plot(asp.val, annrad, xlab = "Aspect value", ylab = "Annual radiation (Langleys)"))



**Figure A.16** Scatterplot of aspect value versus annual radiation from the brycesite dataset.

There is a strong positive association between aspect value and annual radiation (Figure A.16). Thus, highest levels of radiation tend to occur on southwestern slopes. This is what we would expect in the northern hemisphere. A **Langley** (Ly) is a measure of energy per unit area. To be precise one Ly = 1calorie  $m^{-2}min^{-1}$ . In SI units 1Ly = 41840.00 J  $m^{-2}$ .

Soil depth (i.e. depth) and topographic position (pos) are both categorical variables in the brycesite dataset.

We can use the table command to see the distribution of the two categories of soil depth.

```
table(brycesite$depth)
depth
deep shallow
56 89
```

We can use table (depth, pos) to see the joint distribution of soil depth and topographic position.

with(bryc	esite, t	able(dept)	n, pos))		
	pos				
depth	bottom	low_slope	mid_slope	ridge	up_slope
deep	13	14	18	5	6
shallow	6	14	31	12	26

It is often useful to distinguish points in scatterplots with respect to a categorical variable. For instance, the plot below shows radiation as a function of aspect value, and has the five topographic positions distinguished using both point color and shape. For clarity I also create a legend. We see that ridgetop sites have mostly northeastern aspect, and hence have lower radiation inputs (Figure A.17).

```
with(brycesite, plot(asp.val, annrad, xlab = "Aspect value", ylab
= "Annual radiation (Langleys)", col = as.numeric(pos), pch =
as.numeric(pos)))
```

```
legend("bottomright",legend = levels(brycesite$pos), pch = 1:5, col =
1:5)
```

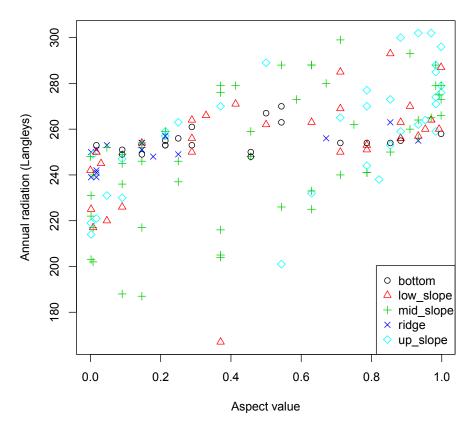


Figure A.17 Scatterplot of aspect value versus annual radiation with topographic positions indicated

To assign colors and plotting characters appropriately I coerce the categorical topographic position vector, pos, to be numeric with as.numeric. The result is:

as.numeric(brycesite\$pos) [1] 4 3 3 4 5 3 3 5 3 3 2 2 3 4 3 3 3 1 2 2 2 5 4 4 3 5 4 3 5 3 5 3 2 5 5 4 1 [38] 1 2 4 4 3 3 3 3 4 3 5 3 3 2 5 3 5 3 3 5 5 4 3 3 5 2 3 3 5 2 2 5 2 2 3 3 [75] 3 2 2 3 3 2 4 3 4 2 5 3 3 2 2 3 5 5 3 5 5 3 3 3 3 5 5 3 3 3 5 5 2 3 3 5 1 2 4 1 2 [112] 1 2 3 5 1 5 3 3 3 1 3 2 2 5 2 1 2 2 1 2 1 1 1 1 1 1 2 1 1 4 5 5 5 4 5 2 [149] 2 4 1 5 5 5 3 2 2 1 5 4

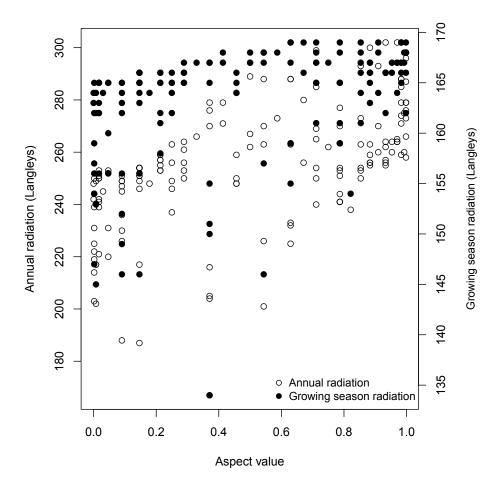
Ones correspond to the first alphanumeric level in pos, bottom, whereas fives correspond to the last alphanumeric level, up\_slope. The color and symbols assignments are made within the plot using:

```
col = as.numeric(brycesite$pos)
pch = as.numeric(brycesite$pos)
```

Legends in **R** can be created using the function legend. The first argument(s) will be a specific *X*, *Y* position for the legend, or one of: "bottomright", "bottom", "bottomleft", "left", "topleft", "top", "topright", "right" or "center". The legend argument names the categories to be depicted. The function levels used in this argument lists the categories in a categorical variable alphanumerically.

It may be useful to add additional axes to a scatterplot. In **R** this will involve laying one plot on top of another, by specifying par(new = TRUE), and defining axes = FALSE, and xlab and ylab = "" in the arguments of the second plot. Consider Figure A.18 in which both annual radiation and annual growing season radiation are plotted as a function of aspect value.

```
op <- par(mar=c(5,4.5,1,4.5),cex=1.1)
with(brycesite, plot(asp.val, annrad, xlab = "Aspect value", ylab = "Annual
radiation (Langleys)"))
par(new = TRUE)
with(brycesite, plot(asp.val, grorad, pch = 19, axes = FALSE, xlab = "",
ylab = ""))
axis(4)
mtext(side=4,"Growing season radiation (Langleys)",line = 3)
legend("bottomright", pch=c(1,19), legend=c("Annual radiation", "Growing sea-
son radiation"),bty = "n")
par(op)</pre>
```



**Figure A.18** Plot of annual radiation and growing season radiation as a simulataneous function of aspect value.

The line par (new = TRUE) tells **R** to not clean the graphical device before drawing a new plot. The argument axes = FALSE in the second plot, suppresses default plot plotting of axis units on the left and bottom axes.

Boxplots or box and whisker plots and their variants are an excellent way to look at categorical treatment effects on a quantitative variable. I can easily create a **boxplot** of the slope variable with respect to shallow or topographic position categories (Figure A.19). The upper and lower hinges of a boxplot show the 1<sup>st</sup> and 3<sup>rd</sup> quartiles. The black stripe in the middle of each box shows the median. The whiskers extend to the most extreme data point which is no more than coef times the length of the box away from the box (by default coef = 1.5). Circles are outlying observations (outside of the whiskers).

```
with(brycesite, plot(slope ~ pos, ylab = "Slope (Degrees)", xlab =
"Topographic position"))
```

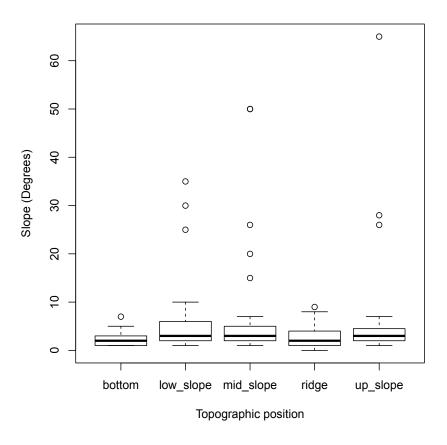


Figure A.19 Slope versus topographic position for the brycesite dataset.

The function bplot in *asbio* creates bars whose heights show location measures (e.g. means, medians, etc.) along with user specified error bars.

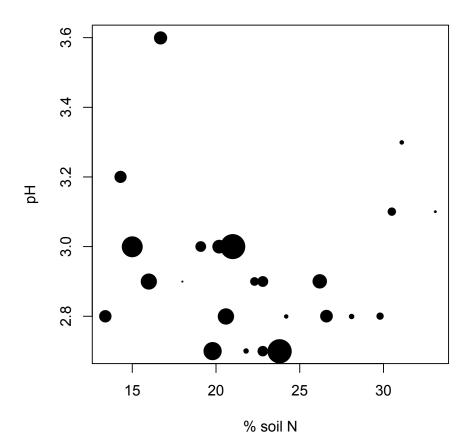
#### || Example A.22 – Taiga/tundra vegetation in Scandinavia

To simultaneously examine environmental and plant species data we will use two datasets from the library *vegan* describing Scandinavian taiga/tundra. Vegetation data are contained in the dataset vare-spec while soil chemistry data for the same sites are contained in the dataset varechem.

```
data(varespec)
data(varechem)
```

Let's look at the distribution of the heath plant *Vaccinium vitis-idaea* (a common species in boreal forest understories) with respect to both pH and % soil nitrogen (Figure A.20). Note that we allow symbol sizes to change with the cover of *V. vitis-idaea*.

```
with(varechem, plot(N, pH, xlab = "% soil N", pch = 16, cex = varespec$Vac.
vit/100 * 15)
```



**Figure A.20** Cover of Vaccinium vitis-idaea with respect to pH and % soil nitrogen. Larger symbols indicate higher percent plant cover.

*Vaccinium vitis-idaea* appears to prefer intermediate to low levels of soil N, and acidic soils. The negative association between soil N and pH is probably due to soil leaching, because H<sup>+</sup> (and Al<sup>3+</sup>) cations are more strongly adsorbed by soil colloids than bases in poorly drained soils.

A 3D plot of the same associations can be created using the **scatterplot3d** library (Figure A.21).

```
install.packages("scatterplot3d"); library(scatterplot3d)
Fig <- function(angle = 55) {
   s3d <- scatterplot3d(cbind(varechem$N, varechem$pH, varespec$Vaccviti),
   type="h", highlight.3d = TRUE,
   angle = angle, scale = .7, pch = 16, xlab = "N", ylab = "pH", zlab = express
   ion(paste(italic(Vaccinium), " ", italic(vitis-idaea), " % cover")))
lm1 <-lm(varespec$Vaccviti ~ varechem$N + varechem$pH)
   s3d$plane3d(lm1)
}
Fig()</pre>
```

I define the figure to be a function to allow the angle of rotation for the 3D scatterplot to be easily changed. By stipulating highlight.3d = TRUE objects that are closer to us in the X plane are given warmer colors. A regression "plane" is also overlaid on the graph. The fitted plane is produced from a linear model (the command lm).

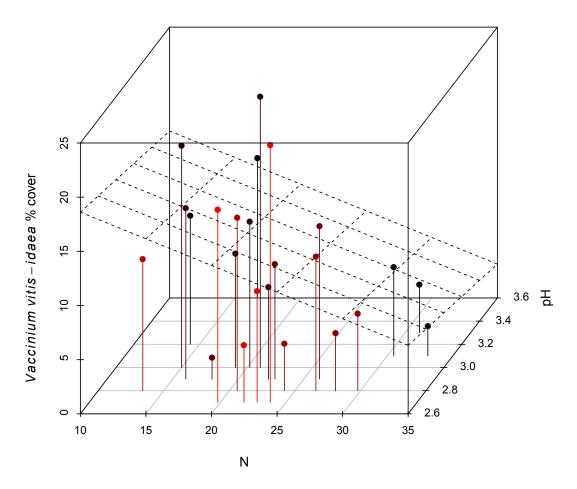


Figure A.21 Cover of Vaccinium vitis-idaea in a 3D plot with respect to pH and % soil nitrogen.

To clarify relationships among the variables may want to create an animation of the figure rotating in three dimensions (see Section A.20.7).

```
rotate.Fig <- function(){
    angle <- 0:360
    for(i in 1:length(angle)){
        dev.hold()
        Fig(angle = angle[i])
        dev.flush()
        Sys.sleep(.1)
     }
}
library(animation)
saveSWF(rotate.Fig(), swf.name = "rotate.swf", interval = 0.1, nmax = 30,
ani.dev = "pdf", ani.type = "pdf", ani.height = 6, ani.width = 6)</pre>
```

The rotation, embedded in an .flv file, can be run by clicking on the flashplayer link below.



We can also create hand-rotatable 3D figures under the *rgl* real-time rendering system (Figure A.22).

```
expg <- expand.grid(varechem$pH, varechem$N)
subs <- cbind(varechem$pH, varechem$N)
tf <- (expg[,1] == subs[,1])&(expg[,2] == subs[,2])
y <- ifelse(tf == TRUE, varespec$Vaccviti, NA)
surface <- data.frame(N = expg[,1], pH = expg[,2], vac.vit = y)
library(car)
scatter3d(vac.vit ~ N+pH, data = surface, surface = TRUE, fit = "linear",
zlab = "N", xlab = "pH", ylab = "Vaccinium vitilus (% cover)")</pre>
```

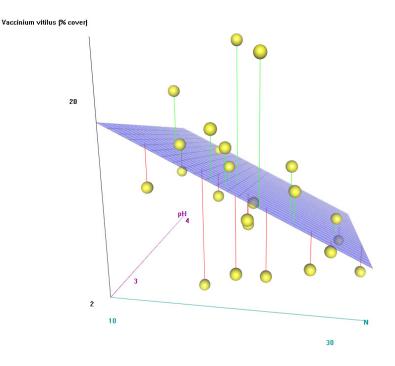


Figure A.22 Hand rotatable graphics object.

#### || Example A.23 Greenhouse gasses

Of great concern to both citizens and scientists are rising global levels of atmospheric greenhouse gasses. Atmospheric  $CO_2$  concentrations have increased approximately 40% since the start of the industrial revolution while more potent greenhouse gasses like  $CH_4$  and  $NO_2$  have increased 150% and 23% respectively (Mann and Kump 2009). We will take a detailed look at recent global patterns of  $CO_2$  emissions and human population numbers in this exercise.

The US department of energy has data since 1980 detailing total  $CO_2$  emissions from the consumption and flaring of fossil fuels. In addition, midyear population data can be obtained, by country, from the US census bureau.  $CO_2$  and population data are available as world.co2 and world.pop respectively in *asbio*.

We will first import these data.

library(asbio); data(world.co2); data(world.pop)

To make them easier to call, we will give the datasets shorter names.

co2 <- world.co2 wp <- world.pop

The  $CO_2$  data has two additional countries (columns) compared to the world population data: Belgium and Ghana. We will get rid of these columns and the "year" column in the CO<sub>2</sub> dataset.

co2.1 < - co2[, -c(1, 3, 8)]

We will also want to look at the 2006 CO<sub>2</sub> data by itself. It is in row 27.

```
co2.2006 <- co2.1[27,]
```

The names of some of the counties are too long to fit on the X-axis for the barplot we wish to create (Figure A.23). We can deal with this in at least four ways. First, we can increase the bottom margin (e.g. par (mar = c(6, 4, 2, 2)). Second, we can decrease the font-size of the names using the cex. names argument (the default for barplot names is cex.names =1). Third, we can make the country names perpendicular to the X-axis instead of parallel using the las argument. Lastly, we can simply make the country names shorter by changing the column names in the dataframe or matrix. For instance we could use some variant on:

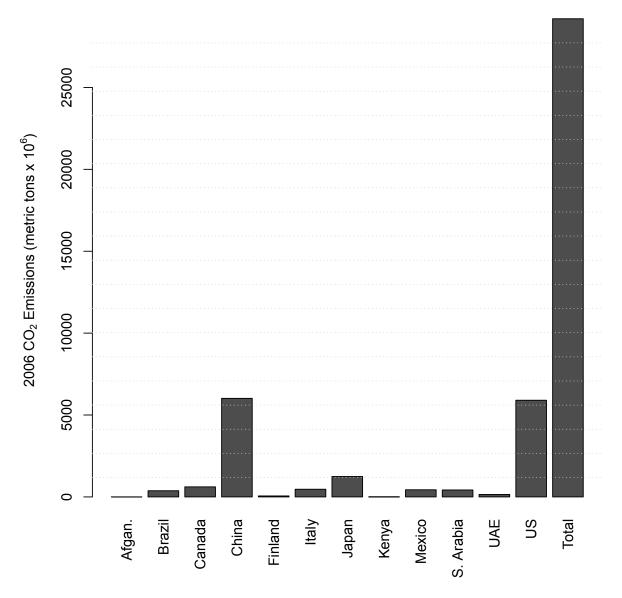
```
colnames(co2.1) <- c("Afgan.", "Brazil", "Canada", "China", "Finland",
"Italy", "Japan", "Kenya", "Mexico", "S. Arabia", "UAE", "US", "Total")
```

We use the column names from co2.1 as the column names for co2.2006

colnames(co2.2006) <- colnames(co2.1)
barplot(as.matrix(co2.2006),las = 3,ylab = expression(paste("2006 ", CO[2], "
Emissions (metric tons x ", 10^6, ")")))</pre>

We add a horizontal grid to make levels among countries more discernible.

grid(ny = 20, nx = 0)



**Figure A.23** 2006 CO<sub>2</sub> emissions, by country.

Next we will create a stacked bar graph of carbon emissions from 1980-2006, with countries as bars, and each bar stacked by year (Figure A.24). We will leave out world totals to make patterns among countries easier to discern. By default **R** will impose its own coloring scheme for the stacked bars. We will create a twenty-seven step grayscale coloring scheme of our own by using the argument col = gray(seq(0:26)/27). Type ?gray for more information. We will also include a legend to describe the stacked bars. Type ?legend for more information.

```
barplot(as.matrix(co2.1[,1:12]), las = 3, ylab = expression(paste(CO[2],
" Emissions (metric tons x ", 10<sup>6</sup>, ")")), col = gray(seq(0:26)/27))
legend("topleft", fill = gray(seq(0,26,1)/27), legend = seq(1980, 2006, 1),
cex = .5)
```

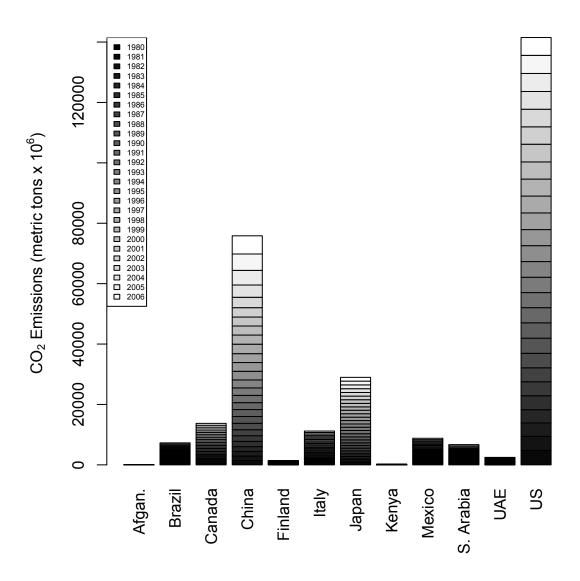


Figure A.24 Stacked bars of the CO2 emissions data.

By default barplot builds stacked bar plots. To create side-by-side barplots one would use the arguments beside = TRUE. I will make the figure wider to make it easier to view the large number of side-by-side bars (Figure A.25).

```
dev.new(height=5,width=8); op <- par(mar=c(5,4.5,2,1))
barplot(as.matrix(co2.1[,1:12]), las = 3, ylab = expression(paste(CO[2], "
Emissions (metric tons x ", 10^6, ")")), col = gray(seq(0:26)/27), beside =
T)
legend("topleft", fill = gray(seq(0,26,1)/27), legend = seq(1980, 2006, 1),
cex = .5)
par(op)</pre>
```

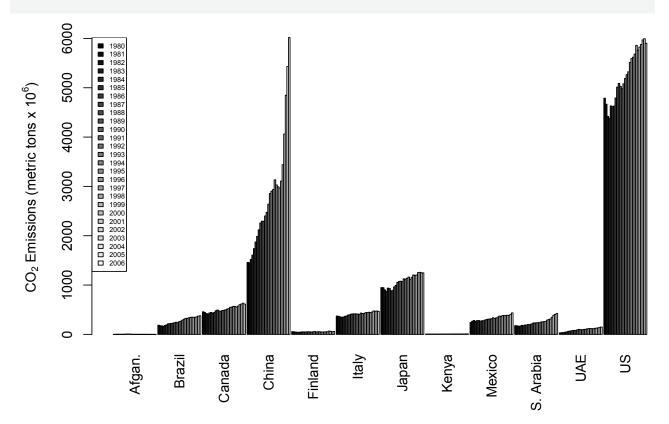


Figure A.25 Side by side bars of the CO2 emissions data.

Next we will create a line plot with 13 lines (one for each country, and one for world totals) showing the carbon emission variability from 1980 to 2006 (Figure A.26). We will make the lines in the plot of different types. We will also include a legend to describe the lines. We can create the lines for the plot individually or create them simultaneously using the function matplot.

```
matplot(seq(1980,2006,1), co2.1, ylab = expression(paste(CO[2], " Emissions
(metric tons x ", 10^6,")")),type = "l",xlab = "Year", col = c(gray(seq(0 :
11)/15), 1), lwd = c(rep(1,12),2), lty = c(seq(1:6),seq(1:6),1),ylim=c(1,100
000),log="y")
legend("topleft",col=c(gray(seq(0 : 11)/15), 1),lty =
c(seq(1:6),seq(1:6),1),lwd = c(rep(1,12), 2), legend = colnames(co2.1),
cex=.7, ncol=4, bty = "n")
```

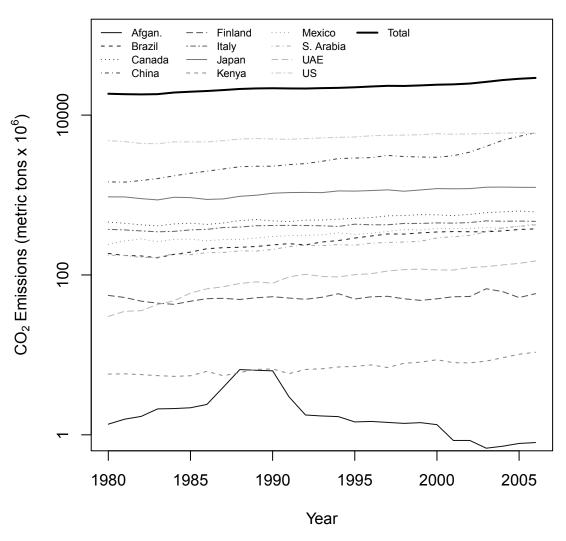


Figure A.26 Line plot of world CO<sub>2</sub> emissions.

We see that the US and China have the highest emissions, and that China's emissions are increasing rapidly. Of additional interest, Afghanistan's  $CO_2$  emissions peaked in the late 80's, then collapsed as a result of war and political strife.

Note that we log transform the *Y*-axis to allow better discrimination among countries. Finally, we utilize the census data to create a scatterplot of per capita emissions by country (Figure A.27)

```
wp.1 <- wp[,-c(1)]#get rid of the year column
per.cap <- (10^6) * co2.1/wp.1
matplot(seq(1980,2006,1), per.cap, type = "l", col = gray(seq(0 : 13)/15),
xlab = "Year", ylab = "Per capita emissions (metric tons)", lty = seq(1:6))
legend("topleft", col = gray(seq(0 : 13)/15), lty = seq(1:6), legend =
colnames(co2.1)[-13],cex = .8, bg = "white")</pre>
```

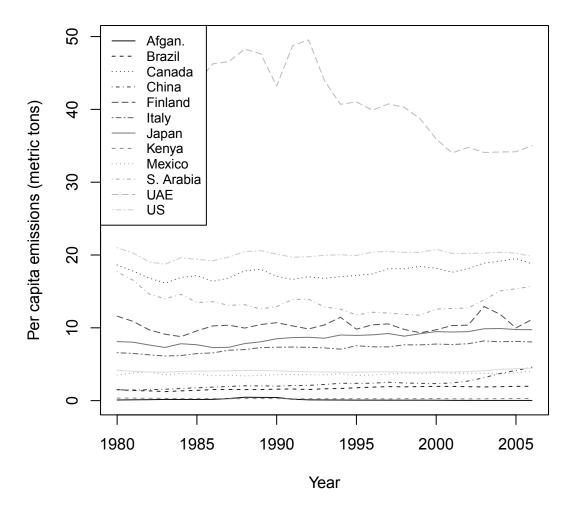


Figure A.27 Per capita CO<sub>2</sub> emissions by country.

The United Arab Emirates has, by far, the highest levels of per capita  $CO_2$  emissions.

These examples present just a few **R** graphical ideas. For additional demonstrations go to my personal webpage <u>https://sites.google.com/a/isu.edu/aho/</u> or the book website <u>http://www2.cose.isu.edu/~ahoken/</u> <u>book/</u>.

# Exercises

- 1. The following questions concern the history of and general characteristics of **R**.
  - (a) Who were the creators of **R**?
  - (b) When was **R** first introduced?
  - (c) What languages is **R** derived from/most similar to?
  - (d) What features distinguish R from other languages and statistical software?
  - (e) What are the three operating systems **R** works with?
- 2. Perform the following operations.
  - (a) Leave a note to yourself in the console.
  - (b) Identify your working directory.
  - (c) Create an object called  $\times$  that contains the numeric entries 1, 2, and 3.
  - (d) Examine  $\times$  in the **R** console.
  - (e) Make a copy of x called y.
  - (f) List the current objects in your work station.
  - (g) Save your history. Open the file in a text editor.
  - (h) Save your objects using save.image(). Close and reopen R. Do x and y exist?
- 3. Solve the following mathematical operations using lines of code in **R**. Show code.
  - (a) 1 + 3/10 + 2
  - (b) (1+3)/10+2
  - (c)  $((3 \times 4)/23)^2$
  - (d)  $\log_2(3^{1/2})$
  - (e)  $3x^3 + 3x^2 + 2$  where **x** = {0, 1.5, 4, 6, 8, 10}
  - (f)  $4(\mathbf{x} + \mathbf{y})$  where  $\mathbf{x}$  and  $\mathbf{y}$  are:  $\mathbf{x} = \{0, 1.5, 4, 6, 8\}$  and  $\mathbf{y} = \{-2, 0.5, 3, 5, 8\}$ .

(g) 
$$\frac{d}{dx}\tan(x) + 2.3e^{3x}$$

- (h)  $\int_{3}^{12} 24x^3 + \ln(x)dx$
- (i)  $\int_{-\infty}^{\infty} \frac{1}{\sqrt{2\pi}} e^{-\frac{x^2}{2}} dx$  (i.e., find the area under a standard normal pdf). (j)  $\int_{-\infty}^{\infty} \frac{x}{\sqrt{2\pi}} e^{-\frac{x^2}{2}} dx$  (i.e., find E(X) for a standard normal pdf).
- (b)  $\int_{-\infty}^{\infty} \frac{x^2}{\sqrt{2\pi}} e^{-\frac{x^2}{2}} dx$  (i.e., find  $E(X^2)$  for a standard normal pdf).
- (l) Find the arithmetic mean, variance, median, skew and kurtosis of the data  $x = \{0, 1.5, 4, 6, 8, 10\}$ .
- 4. Read the section on linear algebra in the mathematical appendix from the **Foundational and Applied Stats** textbook (Section A.5, pg 546). Let

$$\mathbf{A} = \begin{bmatrix} 2 & -3 \\ 1 & 0 \end{bmatrix}, \mathbf{b} = \begin{bmatrix} 1 \\ 5 \end{bmatrix}.$$
 Find  
(a) Ab

- (b) **b**A
- (c) det(A)
- (d)  $A^{-1}$
- (e) A'

(f) We can solve systems of linear equations using matrix algebra with the function Ax = b, and  $A^{-1}b = x$ . In this notation **A** contains the coefficients from the linear equations (by row), **b** is a vector of solutions given in the individuals equations, and **x** is a vector of solutions sought in the system of models. Thus, for the linear equations:

2x + 4y = -4x + 2y = 1

we have:

$$\mathbf{A} = \begin{bmatrix} 2 & 4 \\ 1 & 2 \end{bmatrix}, \ \mathbf{x} = \begin{bmatrix} x \\ y \end{bmatrix} \text{ and } \mathbf{b} = \begin{bmatrix} -4 \\ 1 \end{bmatrix}.$$

Solve the system below using linear algebra with **R**:

3x + 2y - z = 1 2x - 2y + 4z = -2.-x + 0.5y - z = 0

5. The function to the right<sup>19</sup> has the form  $f(x, y) = (x^2 + 6y^2)e^{-x^2-y^2}$ Find the area under the function surface between x = 0 and 2 and y = -1 and 2. That is, find:  $\int_{0}^{2} \int_{-1}^{2} (x^2 + 6y^2)e^{-x^2-y^2} dy dx.$ 

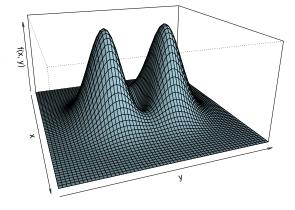
The solution in **R** will require the function adaptIntegrate in package *cubature*.

- 6. Distinguish expressions and assignments in **R**.
- 7. Consider the following variables:

x<-c(1,2,2.5,3,4,3,5)

```
<sup>19</sup> code for figure:
```

```
x <- seq(-3, 3, by = .1); y <- x
f <- function(x, y) {(x^2 + 6 * y^2) * exp(-x^2 - y^2)}
z <- outer(x, y, f)
persp(x, y, z, theta = 70, phi = 20, expand = 0.5, col = "lightblue", ltheta = 120,
shade = 0.75, xlab = "x", ylab = "y", zlab = "f(x, y)")</pre>
```



y<-c(6,4.3,3,3.1,2,1.7,1)

- (a) Plot y as a function of x, i.e. make a plot with x on the x-axis and y on the y-axis.
- (b) Make every point in the scatterplot a different color.
- (c) Make every point a different shape.

(d) Create a legend describing all the shape and color combinations of all points one through seven (call them Point 1, Point 2, etc.). Type ?legend for more information.

(e) Convert from a point to an overplotted line <u>and</u> point plot. Type ?plot to get more information.

(f) Change the name of the X-axis to "*Abscissa* axis" and the name of the y-axis to "*Ordinate* axis". As indicated, italicize the words "*Abscissa*" and "*Ordinate*" while leaving the word axis in a normal font. Type ?expression, ?paste and ?italic for more information.

(g) Place the text "Y = -1.203X + 6.539" at coordinates x = 2, y = 2.5. Italicize as indicated. Type ?text for more information.

(h) Place a line with a slope of -1.203 and an Y-intercept of 6.539 on the plot. Type ?abline for more information.

- 8. Create the follow data structures:
  - (a) A matrix object with two rows and two columns with the numeric entries 1,2,3,4.
  - (b) A dataframe object with two columns; one column containing the numeric entries 1,2,3,4, an one column containing the character entries "a", "b", "c", "d".
  - (c) A list containing the objects created in (a) and (b).
- 9. Load the C.isotope dataset from package *asbio*.
  - (a) Create a graphical device holding three plots in a single row, i.e., the three plots will be side by side.

(b) In the first plot, show  $\delta^{14}C$  as a function of time (decimal.date) using a line plot. Use appropriate axis labels.

- (c) In the second plot, show  $CO_2$  concentration as a function of time in a scatterplot.
- (d) In the third plot, show measurement precision (column four in the dataset) as a function of  $\delta^{14}$ C.
- 10. The speed of the earth rotating on its axis, *E*, is approximately 1700km/hr, or 1037 mph, at the equator. We can calculate the velocity of the rotation of the earth at any latitude with the equation,  $V = \cos(|atitude^\circ) \times E$ . The latitude of Pocatello, Idaho is 42.871 degrees. Use **R** to find the rotational speed of the earth at this latitude. Remember, the function  $\cos()$  assumes inputs are in radians, not degrees.
- 11. Make a plot showing the relationship between the speed of the earth's rotation and latitude. See question 10 above for more information.
  - (a) Create a sequence of numbers (degrees) from 0 to 90. Give this vector a name.
  - (b) Convert the vector in (a) from degrees to radians. Give this vector a name.
  - (c) Calculate velocities for the vector in (b), give this vector a name.
  - (d) Plot these velocities versus latitude, i.e. the vector from (a). Label axes appropriately.
- 12. Access the dataset cliff.sp in the library *asbio* which describes cliff vegetation from Yellowstone National Park.
  - (a) Use the names function to find the names of the variables.
  - (b) Show how one would access the first row of data using **R**.
  - (c) Show how one would access the third column of data using **R**.

- (d) Show how one would access the fourth element form the third column using **R**.
- 13. Given the following dataset provide solutions and **R** code.

Q.13 <- data.frame(height.in = c(70, 76, 72, 73, 81, 66, 69, 75, 80, 81, 60, 64, 59, 61, 66, 63, 59, 58, 67, 59), weight.lbs = c(160, 185, 180, 186, 200, 156, 163, 178, 186, 189,140, 156, 136, 141, 158, 154, 135, 120, 145, 117), sex = c(rep("M", 10), rep("F", 10)))

- (a) Find the mean height of females (i.e. F) greater than or equal to 59 inches but less than 63 inches.
- (b) The mean weight of males who are 75 or 76 inches tall.
- (c) Classify heights equal to 58 or 59 as "small".
- (d) Sort the dataset with respect to ascending values of weight using the function order.
- (e) Simultaneously find the mean of columns one and two (height and weight) with the apply command.
- 14. Enter data from the table below into an **R** dataframe. Use the functions seq and rep to help you (show your code for accomplishing this). Attach your code and resulting dataframe.

Plant height	Water index	Nutrient
(dm)	(1-10)	Treatment
22.3	1	А
21	2	А
24.7	3	В
25	4	В
26.3	5	С
22	6	С
31	7	D
32	8	D
34	9	Е
42	10	E
28.9	1	А
33.3	2	А
35.2	NA	В
36.7	4	В
34.4	5	С
33.2	NA	С
35	7	D
41	8	D
43	9	Е
44	10	E

- (a) Find the mean and variance of plant heights for each nutrient treatment using tapply.
- (b) Use complete.cases to eliminate rows with missing data.

(c) Create a plot showing plant height as a function of N treatment. Hint: type ?boxplot. Use appropriate axis labels.

15. Create .csv and .txt datasets and read them into R.

16. The following questions concern binary data and floating point applications.

(a) Find the binary representation of the number 32 by hand.

(b) Find the digital numbers for the binary numbers 101101, 101010101, and 0.111 by hand. Verify your answer using bin2dec.

(c) Use bin2dec to evaluate different binary representation of the decimal number 1/3. Use 0.0101,

0.01010101, and 0.0101010101010101010101. Which provides the most precise representation of 1/3? Why?

(d) Use **R** to find the Unicode binary representation of the letter "A".

17. Below is a mock dataset of plant height with respect to three treatments.

```
height.data<-data.frame(height=c(20,30,40,40,40,20,15,10,15,20,50,35,40,50,60),treatment=rep(1:3,each=5,times=1))
```

(a) Create a function utilizing tapply that simultaneously calculate means, variances, standard eviations, minimums, maximums and medians with respect to a vector of categories. Use it to find these estimates simultaneously for all three treatments in height.data.

(b) Use the function which to find which value in height.data is closest to 9.

(c) Using a for loop create a function that simultaneously calculates means, variances, standard

deviations, minimums, maximums and medians for all three treatments.

(d) Use the function <code>system.time</code> to compare the run time for the functions in (a) and (c). Describe your results.

18. Solve the systems of ODEs below for  $t = \{1, 2, ..., 20\}$ .

$$\frac{dx}{dt} = ax + by$$
$$\frac{dy}{dt} = cx + dy$$

Let a = 3, b = 4, c = 5, d = 6. Initial values for x and y can be anything but {0,0}.

- 19. Divide the values in the dataset in Q. 13 by their respective column sums by specifying an appropriate function in the 3<sup>rd</sup> (function) argument for apply.
- 20. Below is McIntosh's index of diversity (McIntosh 1967):

$$U = \sqrt{\sum_{i=1}^{S} n_i^2} ,$$

where *S* is the total number of species and  $n_i$  is the number of individuals in the *i*th species. Write a function to calculate this index. Run it on a sample from a site that contains five species represented by 5, 4, 5, 3, and 2 individuals respectively.

21. Below is the Satterthwaite formula for approximating degrees of freedom for the *t* distribution:

$$v = \frac{\left(\frac{S_x^2}{n_x} + \frac{S_y^2}{n_y}\right)^2}{\frac{\left(S_x^2/n_x\right)^2}{n_x - 1} + \frac{\left(S_y^2/n_y\right)^2}{n_y - 1}}'$$

where  $S_Y^2$  is the sample variance for X,  $S_Y^2$  is the variance for the variable Y,  $n_X$  is the sample size for variable X, and  $n_Y$  is the sample size for variable Y. Write a function for this equation that has the variables X and Y as arguments. Run it for x < -c(1, 2, 3, 2, 4, 5) and y < -c(2, 3, 7, 8, 9, 10, 11).

22. Use a for loop to create a 100 x 100 element matrix of random numbers. Accomplish this by completing the following steps.

(a) Create an empty matrix of the correct dimensions to hold the result, and give it a name. For instance, rand.

(b) Use a for loop to create columns in rand. Use the function runif(100) to generate 100 random numbers (the contents of one column) based on a uniform probability distribution. Loop to create other columns.

23. More fun with for loops. Here are some classical computer science applications.

(a) A sequence of Fibonacci numbers is based on the function:

f(n) = f(n-1) + f(n-2) for n > 2f(1) = f(2) = 1

where *n* represents the *n*th step in the sequence.

Using a for loop create the first 100 numbers in the sequence, i.e. find f(1) to f(100). As a check, the first 5 numbers in the sequence should be: 1, 1, 2, 3, 5.

(b) An interesting chaotic recursive sequence has the function:

f(n) = f(n - f(n-1)) + f(n - f(n-2)) for n > 2f(1) = f(2) = 1.

Using a for loop create the first 100 numbers in the sequence, i.e. find f(1) to f(100). As a check, the first 5 numbers in the sequence should be: 1, 1, 2, 3, 3.

- 24. Create an **R** animation function using your name that changes font-size and color as the animation loop proceeds.
- 25. Create an .rd documentation file for the function in Q 24. Make a .pdf from the .rd file.
- 26. Create a tcltk GUI to run the animation function in Q. 24.
- 27. Load the goats data set in *asbio*.
  - (a) Create a histogram for the variable NO3.
  - (b) Create a scatterplot of NO3 as a function of feces.
  - (c) Change symbol sizes in (b) to reflect the values in organic.matter.

(d) Make a plot showing NO3 and organic.matter  $% A^{\rm A}$  as a simultaneous function of feces by adding a second Y axis.

- (e) Create a 3D scatterplot depicting NO3 as a function of organic.matter and feces.
- 28. Write **R** documentation using *Sweave, knitr* or R Markdown describing the work done in Q. 27. This will be greatly facilitated through the use of RStudio.
- 29. Load the data set asthma in asbio.

(a) Make an overplotted line scatterplot showing all FEV levels to be function of time. Vary symbols types to reflect patients, and vary line and symbol color to reflect the drug treatment. Make a legend (or two) to clarify the meaning of symbol types and colors.

(b) In a barplot display the FEV1 levels of the 24 patients in the study in treatment "a".

(c) Create a stacked barplot (or a beside barplot using beside = TRUE) to show how average FEV1 levels for each time frame differed for treatments a, b, and c. To do this you will want to create a 3 x 24 dimension matrix containing means for each patient (columns) at each treatment (rows).

(d) Create a legend to describe (c).

30. Perform a statistical and/or graphical analysis of your own data in **R** and document the workflow using *weave, knitr* or **R** Markdown. This will be greatly facilitated through the use of RStudio

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[]
#
<<-
\$
+ (addition)
& (and)
/ (division)
== (equal to)
^ (exponentiation)
$\sim$ (function of)
> (greater than)
$\geq =$ (greater than or equal to)
%in%
<= (less than or equal to)
* (multiplication)
!= (not equal to)
(or)
- (subtraction)
· /

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